

Global Fructooligosaccharide (FOS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fructooligosaccharide (FOS) market size is expected to reach \$ 599 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

A fructooligosaccharide (also written fructo-oligosaccharide) is a carbohydrate, which is made out of a short chain of fructose molecules. Fructooligosaccharides is added to many processed foods, mainly as a prebiotic or fiber supplement but also as a sweetener. It is also classed as an oligosaccharide; oligo meaning few and saccharide, sugar. Fructooligosaccharides are also sometimes called oligofructose. Often the term is abbreviated to the letters FOS.

In the global fructooligosaccharide (FOS) market, the main companies are Meiji, Beneo-Orafti, Sensus and QHT. The top 3 have a market share close to 65%. The main regions are the Asia-Pacific region and Europe market, with a market share of over 70%. In terms of product, solid FOS is the largest segment, with a share about 60%. And in terms of application, the largest application is baby nutrition products, followed by food industry.

This report studies the global Fructooligosaccharide (FOS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fructooligosaccharide (FOS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fructooligosaccharide (FOS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fructooligosaccharide (FOS) total production and demand, 2021-2032, (MT)

Global Fructooligosaccharide (FOS) total production value, 2021-2032, (USD Million)

Global Fructooligosaccharide (FOS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Fructooligosaccharide (FOS) consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Fructooligosaccharide (FOS) domestic production, consumption, key domestic manufacturers and share

Global Fructooligosaccharide (FOS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Fructooligosaccharide (FOS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Fructooligosaccharide (FOS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Fructooligosaccharide (FOS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Meiji, Beneo-Orafti, Sensus, QHT, Cosucra, Baolingbao Biology, BMI, Bailong, Ingredion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fructooligosaccharide (FOS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fructooligosaccharide (FOS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fructooligosaccharide (FOS) Market, Segmentation by Type:

Liquid FOS

Solid FOS

Global Fructooligosaccharide (FOS) Market, Segmentation by Application:

Food Industry

Baby Nutrition Products

Health Products

Others

Companies Profiled:

Meiji

Beneo-Orafti

Sensus

QHT

Cosucra

Baolingbao Biology

BMI

Bailong

Ingredion

Key Questions Answered:

1. How big is the global Fructooligosaccharide (FOS) market?
2. What is the demand of the global Fructooligosaccharide (FOS) market?
3. What is the year over year growth of the global Fructooligosaccharide (FOS) market?
4. What is the production and production value of the global Fructooligosaccharide (FOS) market?
5. Who are the key producers in the global Fructooligosaccharide (FOS) market?
6. What are the growth factors driving the market demand?

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