

Global Fructan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fructan market size is expected to reach \$ 6760 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Fructans are naturally occurring polysaccharides composed primarily of fructose units and are widely used as dietary fibers and functional carbohydrates in food, nutrition, and feed applications. These compounds are valued for their prebiotic properties, low glycemic impact, and ability to improve texture and mouthfeel in formulated products. In 2025, the average global selling price of fructan products is approximately US\$4.4 per kilogram, with global consumption volume reaching around 980 thousand metric tons. The industry typically maintains a gross margin range of 28%-45%, supported by raw material sourcing, extraction and purification processes, functional differentiation, and growing demand for gut health and clean-label ingredients. The supply chain includes upstream agricultural raw materials, midstream extraction and processing specialists, and downstream food manufacturers, nutrition brands, and feed producers.

In 2025, the fructan market continues to expand alongside growing consumer awareness of digestive health, sugar reduction, and functional nutrition. Demand is increasingly driven by prebiotic positioning, clean-label formulations, and plant-based food innovation. While basic fructan ingredients face moderate price competition, higher-value segments such as tailored chain-length products and application-specific grades are gaining traction. Competitive advantage is increasingly defined by sourcing stability, process efficiency, and regulatory acceptance in food and nutrition markets.

This report studies the global Fructan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fructan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fructan that contribute to its increasing demand across

many markets.

Highlights and key features of the study

Global Fructan total production and demand, 2021-2032, (Kilotons)

Global Fructan total production value, 2021-2032, (USD Million)

Global Fructan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fructan consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fructan domestic production, consumption, key domestic manufacturers and share

Global Fructan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fructan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fructan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fructan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BENEEO, Cosucra, Sensus, Nexira, Naturex (Givaudan), Cargill, Roquette, Baolingbao Biology, QHT (Qingdao Haotian), Ingredion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fructan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fructan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fructan Market, Segmentation by Type:

Inulin Type

Left Glycan Type

Mixed Type

Global Fructan Market, Segmentation by Source:

Chicory Root

Agave

Wheat & Cereals

Other Plant Sources

Global Fructan Market, Segmentation by Form:

Powder

Granules

Syrup

Global Fructan Market, Segmentation by Application:

Emulsion Stabilizer

Bubble Stabilizer

Others

Companies Profiled:

BENEIO

Cosucra

Sensus

Nexira

Naturex (Givaudan)

Cargill

Roquette

Baolingbao Biology

QHT (Qingdao Haotian)

Ingredion

Key Questions Answered:

1. How big is the global Fructan market?
2. What is the demand of the global Fructan market?
3. What is the year over year growth of the global Fructan market?
4. What is the production and production value of the global Fructan market?
5. Who are the key producers in the global Fructan market?
6. What are the growth factors driving the market demand?

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