

Global FRP Sandwich Panel Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global FRP Sandwich Panel market size is expected to reach \$ 1850 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

FRP sandwich panels are lightweight structural panels manufactured by bonding glass-fiber-reinforced thermoset or thermoplastic facings to cores made from polyurethane, polyisocyanurate, extruded polystyrene, PVC, PET and other foams, polypropylene, aluminum or aramid honeycombs, plywood, balsa or related lightweight materials. They are produced through continuous lamination, press bonding, vacuum processing or thermal fusion and provide a combination of low weight, high specific strength, thermal insulation, water resistance, corrosion resistance, cleanable surfaces and large-format processing capability. Key upstream materials include glass-fiber mats, woven fabrics and continuous fibers, polyester, vinyl ester, epoxy and polypropylene resins, gel coats, structural adhesives, foam and honeycomb cores, plywood, balsa, protective films and reinforcement inserts. Major downstream customers include refrigerated and dry-freight truck-body manufacturers, trailer and logistics-equipment producers, RV and caravan manufacturers, cold-room and cleanroom contractors, modular-building companies, boatbuilders, railway-equipment manufacturers and industrial-equipment producers. On a factory-gate basis, global effective capacity in 2025 was estimated at approximately 25 million square meters, with sales volume of about 19.34 million square meters, average capacity utilization of around 77%, and an average ex-factory price of approximately USD 58.8 per square meter. The industry's overall gross margin was approximately 20%-30%.

The global FRP sandwich panel market remains specialized, regional and highly customized, with a lower degree of product standardization than the insulated metal panel industry. North American manufacturers have established strong positions in

commercial vehicle bodies, trailers, military shelters and structural panels, while European companies are active in refrigerated transportation, hygienic environments, interior construction and engineered composite systems. Chinese producers benefit from integrated domestic supply chains for glass fiber, resin, foam and honeycomb cores and are expanding exports of panels for RVs, refrigerated vehicles, logistics bodies and modular structures. Most orders require project-specific dimensions, thicknesses, embedded reinforcements, openings and surface finishes, limiting conventional mass production but supporting higher customer retention for suppliers with strong design, testing and machining capabilities.

Demand growth is being driven by transportation lightweighting, cold-chain expansion, the development of the RV and outdoor-recreation industries, and increasing use of corrosion-resistant panels in modular buildings, clean environments and industrial applications. FRP facings do not rust and can reduce problems associated with timber rot, metal denting and frequent maintenance, while foam-core configurations combine thermal insulation with weight reduction. These advantages support adoption in refrigerated trucks, dry-freight bodies and travel trailers. Railway and marine customers place greater emphasis on flame resistance, low-smoke performance, vibration resistance and structural integrity, whereas building and hygienic applications prioritize flatness, cleanability and chemical resistance. Replacement of plywood, steel and aluminum-based structures is expected to continue as customers focus more closely on payload, energy efficiency and lifecycle maintenance costs.

Technology development is moving from conventional thermoset FRP skins and wood cores toward low-water-absorption foams, high-strength honeycombs, continuous glass-fiber-reinforced thermoplastic facings and more recyclable core materials. PET, PVC and higher-density PU/PIR foams provide improved balances among weight, insulation and structural performance, while polypropylene honeycomb is increasingly used in lightweight, impact-resistant and moisture-resistant vehicle and industrial structures. Thermal fusion of thermoplastic skins and honeycomb cores can reduce adhesive consumption and delamination risk. Automated lamination, large-format pressing, CNC machining, embedded reinforcement and digital nesting will improve dimensional consistency and shorten downstream assembly time, while premium panels will increasingly use flame-retardant resins, low-emission adhesives, antibacterial gel coats and UV-resistant surface systems.

Key constraints include fluctuations in resin, glass fiber and foam-core costs, lengthy customer qualification cycles, and technical risks involving adhesion, surface flatness, differential thermal expansion and long-term delamination. The bulky dimensions of

FRP sandwich panels increase long-distance transportation costs, while fire, food-contact, impact and structural-load requirements vary substantially among end-use sectors, limiting the scalability of a single standardized product. Recycling of thermoset FRP remains more difficult than recycling metals, and lower-end products face competition from aluminum-faced panels, steel insulated panels, thermoplastic composite panels and modified plywood structures. Market share is therefore expected to shift toward manufacturers with integrated skin production, core-material expertise, structural design, laboratory validation and precision-processing capabilities, while low-cost laminators with limited technical control will face greater quality and profitability pressure.

This report studies the global FRP Sandwich Panel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FRP Sandwich Panel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FRP Sandwich Panel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global FRP Sandwich Panel total production and demand, 2021-2032, (K Sqm)

Global FRP Sandwich Panel total production value, 2021-2032, (USD Million)

Global FRP Sandwich Panel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global FRP Sandwich Panel consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: FRP Sandwich Panel domestic production, consumption, key domestic manufacturers and share

Global FRP Sandwich Panel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global FRP Sandwich Panel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global FRP Sandwich Panel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global FRP Sandwich Panel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Fiber-Tech Industries, Avient, ACP Composites, Composite Panel Technologies, Total Composites, Coldsaver Panels, Smyth Composites, Gilcrest Manufacturing, Hydewa, WK Composites, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FRP Sandwich Panel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global FRP Sandwich Panel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global FRP Sandwich Panel Market, Segmentation by Type:

PU/PIR Foam Core

XPS/EPS Foam Core

PVC/PET/PMI Foam Core

Other

Global FRP Sandwich Panel Market, Segmentation by FRP Skin Type:

Thermoset FRP Skin

Thermoplastic FRP Skin

Global FRP Sandwich Panel Market, Segmentation by Panel Thickness:

Up to 30 mm

Above 30 mm to 60 mm

Above 60 mm

Global FRP Sandwich Panel Market, Segmentation by Application:

Commercial Vehicles and Logistics

RVs and Caravans

Building and Modular Construction

Other

Companies Profiled:

Fiber-Tech Industries

Avient

ACP Composites

Composite Panel Technologies

Total Composites

Coldsaver Panels

Smyth Composites

Gilcrest Manufacturing

Hydewa

WK Composites

HUSS Group

ATL Composites

Creative Composites

Shin-Nippon Feather Core

Shanghai Topolo New Materials

Wazam New Materials

Tangshan Runfeng Composite Materials

Foshan Wonderful Composite Materials

Key Questions Answered:

1. How big is the global FRP Sandwich Panel market?
2. What is the demand of the global FRP Sandwich Panel market?

3. What is the year over year growth of the global FRP Sandwich Panel market?
4. What is the production and production value of the global FRP Sandwich Panel market?
5. Who are the key producers in the global FRP Sandwich Panel market?
6. What are the growth factors driving the market demand?

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