

# Global FRP Induced Draft Cooling Tower Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global FRP Induced Draft Cooling Tower market size was valued at US\$ 1338 million in 2025 and is forecast to a readjusted size of US\$ 1787 million by 2032 with a CAGR of 4.2% during review period.

FRP Induced Draft Cooling Tower is a specialized evaporative heat rejection equipment constructed with Fiber Reinforced Plastic (FRP) shell and structural components, featuring a top-mounted fan system that draws ambient air upward through the tower, creating negative pressure to ensure efficient heat exchange between circulating water and air, designed to cool industrial process water or HVAC system water by evaporation, with excellent corrosion resistance, lightweight properties and long service life compared to traditional metal cooling towers.

In 2025, global FRP Induced Draft Cooling Tower production reached approximately 743 K units, with an average global market price of around US\$ 1,750 per unit. The production capacity of FRP Induced Draft Cooling Tower is approximately 940 K units per year, the average gross profit margin was 28-31%.

Upstream comprises suppliers of raw materials including epoxy resin, glass fiber, unsaturated polyester resin, PVC/PP fill media, as well as manufacturers of core components such as axial flow fans, motors, gear reducers, water distribution systems, drift eliminators and structural steel; manufacturers conduct mold design, FRP pultrusion/molding, component assembly, performance testing and quality inspection to produce finished towers. Downstream mainly connects with power generation plants, petrochemical refineries, chemical processing facilities, HVAC systems for commercial buildings, data centers, food & beverage factories and other industrial sectors requiring

process cooling, supported by distribution channels, installation contractors, maintenance service providers and spare parts suppliers to form a complete industrial ecosystem.

The cost structure of FRP Induced Draft Cooling Tower is dominated by raw materials (epoxy resin accounting for approximately 35%, glass fiber and other composite materials for 20-25%), followed by core component costs (fans, motors, gearboxes and fill media for 20-25%), then manufacturing costs including labor, energy consumption and equipment depreciation (10-15%), plus R&D investment, quality control, packaging & logistics, sales & marketing expenses and after-sales service reserves (5-10% collectively); high-end models with intelligent control systems and energy-saving features will have higher R&D and component cost proportions.

This report is a detailed and comprehensive analysis for global FRP Induced Draft Cooling Tower market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global FRP Induced Draft Cooling Tower market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global FRP Induced Draft Cooling Tower market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global FRP Induced Draft Cooling Tower market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global FRP Induced Draft Cooling Tower market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

*Global FRP Induced Draft Cooling Tower Market 2026 by Manufacturers, Regions, Type and Application, Forecast t...*

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for FRP Induced Draft Cooling Tower

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FRP Induced Draft Cooling Tower market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tower Tech, Jyoti Cooling Tower, Unique Cooling Towers, Artech Cooling Towers Pvt. Ltd., Oceanic Cooling Towers, Raasi Cooling Towers, SPX Cooling Technologies, John Cockerill Hamon, Baltimore Aircoil Company, EVAPCO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

FRP Induced Draft Cooling Tower market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Counterflow Type

Crossflow Type

Mixed Flow Type

#### Market segment by Structural Shape

Round/Bottle Type

Rectangular Type

Other

#### Market segment by Cooling Capacity

Small Capacity Type: 1000 m<sup>3</sup>/h

#### Market segment by Application

Power Generation Industry

Petrochemical & Oil Gas Industry

HVAC Systems

Data Centers

Others

#### Major players covered

Tower Tech

Jyoti Cooling Tower

Unique Cooling Towers

Artech Cooling Towers Pvt. Ltd.

Oceanic Cooling Towers

Raasi Cooling Towers

SPX Cooling Technologies

John Cockerill Hamon

Baltimore Aircoil Company

EVAPCO

Ascent Machineries

Janani Enterprises

Paharpur Cooling Towers

ENEXIO

Kelvion

SPIG S.p.A.

MESAN Cooling Tower

Kuken Industries

Ebara Refrigeration Equipment & Systems

Jiangsu Seagull Cooling Tower Co., Ltd.

Tianjin LATINO Environmental Technology Co., Ltd.

Zhejiang MACH Refrigeration Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FRP Induced Draft Cooling Tower product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FRP Induced Draft Cooling Tower, with price, sales quantity, revenue, and global market share of FRP Induced Draft Cooling Tower from 2021 to 2026.

Chapter 3, the FRP Induced Draft Cooling Tower competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FRP Induced Draft Cooling Tower breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FRP Induced Draft Cooling Tower market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FRP Induced Draft Cooling Tower.

Chapter 14 and 15, to describe FRP Induced Draft Cooling Tower sales channel, distributors, customers, research findings and conclusion.

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