

# Global FRP Induced Draft Cooling Tower Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global FRP Induced Draft Cooling Tower market size is expected to reach \$ 1787 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

FRP Induced Draft Cooling Tower is a specialized evaporative heat rejection equipment constructed with Fiber Reinforced Plastic (FRP) shell and structural components, featuring a top-mounted fan system that draws ambient air upward through the tower, creating negative pressure to ensure efficient heat exchange between circulating water and air, designed to cool industrial process water or HVAC system water by evaporation, with excellent corrosion resistance, lightweight properties and long service life compared to traditional metal cooling towers.

In 2025, global FRP Induced Draft Cooling Tower production reached approximately 743 K units, with an average global market price of around US\$ 1,750 per unit. The production capacity of FRP Induced Draft Cooling Tower is approximately 940 K units per year, the average gross profit margin was 28-31%.

Upstream comprises suppliers of raw materials including epoxy resin, glass fiber, unsaturated polyester resin, PVC/PP fill media, as well as manufacturers of core components such as axial flow fans, motors, gear reducers, water distribution systems, drift eliminators and structural steel; manufacturers conduct mold design, FRP pultrusion/molding, component assembly, performance testing and quality inspection to produce finished towers. Downstream mainly connects with power generation plants, petrochemical refineries, chemical processing facilities, HVAC systems for commercial buildings, data centers, food & beverage factories and other industrial sectors requiring process cooling, supported by distribution channels, installation contractors,

maintenance service providers and spare parts suppliers to form a complete industrial ecosystem.

The cost structure of FRP Induced Draft Cooling Tower is dominated by raw materials (epoxy resin accounting for approximately 35%, glass fiber and other composite materials for 20-25%), followed by core component costs (fans, motors, gearboxes and fill media for 20-25%), then manufacturing costs including labor, energy consumption and equipment depreciation (10-15%), plus R&D investment, quality control, packaging & logistics, sales & marketing expenses and after-sales service reserves (5-10% collectively); high-end models with intelligent control systems and energy-saving features will have higher R&D and component cost proportions.

This report studies the global FRP Induced Draft Cooling Tower production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FRP Induced Draft Cooling Tower and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FRP Induced Draft Cooling Tower that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global FRP Induced Draft Cooling Tower total production and demand, 2021-2032, (K Units)

Global FRP Induced Draft Cooling Tower total production value, 2021-2032, (USD Million)

Global FRP Induced Draft Cooling Tower production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global FRP Induced Draft Cooling Tower consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: FRP Induced Draft Cooling Tower domestic production, consumption, key domestic manufacturers and share

Global FRP Induced Draft Cooling Tower production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global FRP Induced Draft Cooling Tower production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global FRP Induced Draft Cooling Tower production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global FRP Induced Draft Cooling Tower market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tower Tech, Jyoti Cooling Tower, Unique Cooling Towers, Artech Cooling Towers Pvt. Ltd., Oceanic Cooling Towers, Raasi Cooling Towers, SPX Cooling Technologies, John Cockerill Hamon, Baltimore Aircoil Company, EVAPCO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FRP Induced Draft Cooling Tower market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global FRP Induced Draft Cooling Tower Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global FRP Induced Draft Cooling Tower Market, Segmentation by Type:

Counterflow Type

Crossflow Type

Mixed Flow Type

### Global FRP Induced Draft Cooling Tower Market, Segmentation by Structural Shape:

Round/Bottle Type

Rectangular Type

Other

### Global FRP Induced Draft Cooling Tower Market, Segmentation by Cooling Capacity:

Small Capacity Type: 1000 m<sup>3</sup>/h

### Global FRP Induced Draft Cooling Tower Market, Segmentation by Application:

Power Generation Industry

Petrochemical & Oil Gas Industry

HVAC Systems

Data Centers

Others

### Companies Profiled:

Tower Tech

Jyoti Cooling Tower

Unique Cooling Towers

Artech Cooling Towers Pvt. Ltd.

Oceanic Cooling Towers

Raasi Cooling Towers

SPX Cooling Technologies

John Cockerill Hamon

Baltimore Aircoil Company

EVAPCO

Ascent Machinerics

Janani Enterprises

Paharpur Cooling Towers

ENEXIO

Kelvion

SPIG S.p.A.

MESAN Cooling Tower

Kuken Industries

Ebara Refrigeration Equipment & Systems

Jiangsu Seagull Cooling Tower Co., Ltd.

Tianjin LATINO Environmental Technology Co., Ltd.

Zhejiang MACH Refrigeration Co., Ltd.

Key Questions Answered:

1. How big is the global FRP Induced Draft Cooling Tower market?
2. What is the demand of the global FRP Induced Draft Cooling Tower market?
3. What is the year over year growth of the global FRP Induced Draft Cooling Tower market?
4. What is the production and production value of the global FRP Induced Draft Cooling Tower market?
5. Who are the key producers in the global FRP Induced Draft Cooling Tower market?
6. What are the growth factors driving the market demand?

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