

# Global FRP Cable Tray Systems Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G460650B3C3AEN.html>

Date: July 2026

Pages: 165

Price: US\$ 4,480.00 (Single User License)

ID: G460650B3C3AEN

## Abstracts

The global FRP Cable Tray Systems market size is expected to reach \$ 884 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

FRP Cable Tray Systems are non-metallic cable support systems manufactured from fiber-reinforced plastic, typically using glass fiber reinforcement and thermosetting resin matrices such as polyester resin, vinyl ester resin or epoxy resin. They are designed to support, route, protect and manage power cables, control cables, communication cables and instrumentation cables in industrial, infrastructure and harsh-environment projects. Compared with metal cable trays, GPR/FRP cable trays offer corrosion resistance, lightweight structure, electrical insulation, low maintenance requirements and good resistance to moisture, chemicals and salt spray. Therefore, they are especially suitable for coastal facilities, chemical plants, oil and gas sites, power plants, mines, wastewater treatment plants and other environments where corrosion or electrical insulation is a key concern.

In 2025, global FRP Cable Tray Systems production reached approximately 176 K Ton, with an average global market price of around US\$ 2892 per Ton.

The upstream raw materials of FRP Cable Tray Systems mainly include glass fiber rovings, thermosetting resins, etc. Major glass fiber suppliers include Owens Corning, Jushi Group, Taishan Fiberglass, etc.

FRP Cable Tray Systems are used in IT and Telecom, Manufacturing, Energy & Utility, Oil and Gas, Mining and Other applications. In IT and Telecom, they are mainly used in telecom infrastructure, communication rooms, base stations, outdoor cable routing and data center support areas where corrosion resistance and electrical insulation may be

required. Typical customers include China Telecom, BASF, Dow, etc.

The gross margin of FRP Cable Tray Systems is generally influenced by resin system, glass fiber content, flame-retardant grade, load-bearing class, corrosion-resistance requirements, certification standards, customization level, production process and project channel structure. In general, the gross margin of FRP Cable Tray manufacturers is commonly in the range of 20%-40%.

FRP Cable Tray Systems are an important non-metallic cable management solution used to support, route and protect electrical, control, communication and instrumentation cables in industrial and infrastructure projects. Compared with traditional metal cable trays, FRP Cable Tray Systems offer strong corrosion resistance, lightweight structure, electrical insulation, low maintenance demand and good durability in humid, chemical, coastal and outdoor environments. The market is mainly segmented into Cable Ladder, Tray Type Cable Tray and Accessories, including Fasteners, Cable Cleats, Cable Ties and other installation components. These products are widely used in IT and Telecom, Manufacturing, Energy & Utility, Oil and Gas, Mining and Other applications, especially where corrosion resistance, installation efficiency and long service life are important purchasing considerations.

In terms of product type, Cable Ladder is mainly designed for power cable routing and heavy-duty cable support. Its open ladder structure provides good ventilation, easy cable fixing, convenient inspection and strong load-bearing performance, making it suitable for industrial plants, power facilities, petrochemical sites, mining projects and long-distance cable routing systems. Tray Type Cable Tray provides more continuous support for cables and is suitable for control cables, communication cables, instrumentation cables and applications requiring better cable containment and protection. Compared with ladder-type structures, tray-type FRP cable trays are more suitable for environments where cable density is higher or where cables require additional mechanical protection.

In terms of application, IT and Telecom is an important application area for FRP Cable Tray Systems, mainly covering communication rooms, telecom base stations, data center support facilities, outdoor cable routing and network infrastructure. In this field, FRP products are valued for insulation performance, lightweight installation and resistance to outdoor corrosion. Manufacturing is another key application market, including chemical plants, electronics factories, food processing plants, pharmaceutical plants, automotive factories and other industrial facilities. In these environments, FRP cable trays help reduce maintenance costs and improve cable system reliability,

especially in areas exposed to chemicals, moisture or cleaning agents. Energy & Utility applications include power plants, substations, renewable energy projects, grid infrastructure, wastewater treatment plants and desalination facilities, where FRP cable trays are used to improve corrosion resistance and long-term operational stability. Oil and Gas is a high-value application segment, as refineries, petrochemical complexes, LNG facilities, offshore platforms, coastal terminals and pipeline systems often require cable tray products with strong resistance to salt spray, chemicals and harsh operating conditions.

Market Driving Factors for FRP Cable Tray Systems include the increasing demand for corrosion-resistant cable management systems in harsh industrial environments, the continued expansion of power, utility and renewable energy infrastructure, the growth of telecom networks and data center construction, the rising use of lightweight and electrically insulating materials, and the replacement of traditional metal cable trays in chemical, coastal, offshore, mining and wastewater treatment applications. In addition, stricter requirements for operational safety, lower maintenance cost, longer service life, faster installation and improved cable system reliability are encouraging project owners and engineering contractors to adopt FRP Cable Tray Systems. The development of customized FRP profiles, flame-retardant resin systems, UV-resistant formulations and heavy-duty pultruded structures also supports wider adoption across industrial and infrastructure projects.

Market Restraints for FRP Cable Tray Systems include relatively higher initial purchase cost compared with some standard galvanized steel cable trays, limited market awareness in projects traditionally dominated by metal cable management systems, and the need for product certification, load testing, flame-retardant performance verification and compliance with project specifications. FRP products may also face challenges in applications requiring extremely high mechanical strength, high-temperature resistance or fire-performance standards beyond ordinary composite material capability. Raw material price fluctuations in resin, glass fiber and additives can affect production cost and profitability.

This report studies the global FRP Cable Tray Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FRP Cable Tray Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FRP Cable Tray Systems that

contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global FRP Cable Tray Systems total production and demand, 2021-2032, (Kilotons)

Global FRP Cable Tray Systems total production value, 2021-2032, (USD Million)

Global FRP Cable Tray Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global FRP Cable Tray Systems consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: FRP Cable Tray Systems domestic production, consumption, key domestic manufacturers and share

Global FRP Cable Tray Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global FRP Cable Tray Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global FRP Cable Tray Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global FRP Cable Tray Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Niedax, Oglaend (Hilti), Atkore, IKK, Korvest, Treadwell, MP Husky, Eaton, Hebei Longxin, Jiansu Huapeng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FRP Cable Tray Systems market

#### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global FRP Cable Tray Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global FRP Cable Tray Systems Market, Segmentation by Type:

Ladder Type Cable Tray

Tray Type Cable Tray

Accessories (Fasteners, Cable Cleats, Cable Ties, etc.)

#### Global FRP Cable Tray Systems Market, Segmentation by Load Rating:

Light Duty

Medium Duty

Heavy Duty

#### Global FRP Cable Tray Systems Market, Segmentation by Function:

Power Cable

## Communication and Fiber Cable

### Global FRP Cable Tray Systems Market, Segmentation by Application:

IT and Telecom

Manufacturing

Energy & Utility

Oil and Gas

Mining

Other

### Companies Profiled:

Niedax

Oglaend (Hilti)

Atkore

IKK

Korvest

Treadwell

MP Husky

Eaton

Hebei Longxin

Jiansu Huapeng

Storskogen (Wibe Group)

Zhenjiang Changda

Basor Electric, S.A.

Wanqi Group

Fuente

Indiana

Ferrotech Structurals

Omkar Composites Pvt Ltd

Fibex

EPP Composites

ERCON Composites

Hebei Chuangye

Zhenjiang Shenlong

#### Key Questions Answered:

1. How big is the global FRP Cable Tray Systems market?
2. What is the demand of the global FRP Cable Tray Systems market?
3. What is the year over year growth of the global FRP Cable Tray Systems market?
4. What is the production and production value of the global FRP Cable Tray Systems market?
5. Who are the key producers in the global FRP Cable Tray Systems market?
6. What are the growth factors driving the market demand?

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