

# Global Frozen Fish and Seafood Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Frozen Fish and Seafood market size was valued at US\$ 92310 million in 2024 and is forecast to a readjusted size of USD 131750 million by 2031 with a CAGR of 5.3% during review period.

Frozen fish and seafood refer to fish and other marine products that have been subjected to a freezing process to preserve their freshness and extend their shelf life. This process involves lowering the temperature of the fish or seafood to below freezing point, typically around -18 degrees Celsius (0 degrees Fahrenheit) or lower. Freezing helps to slow down or halt the growth of bacteria, yeast, and other microorganisms that can cause spoilage.

The freezing process can be done in various ways, such as blast freezing, plate freezing, or individually quick freezing (IQF). Blast freezing is a method where the product is exposed to very low temperatures with a strong airflow to freeze it quickly. Plate freezing involves placing the fish or seafood between two metal plates that are chilled to freezing temperatures. IQF is a method where each piece of the product is individually frozen, which helps maintain the individual pieces' quality and prevents them from sticking together.

Frozen fish and seafood can include a wide variety of products, such as fillets, whole fish, shrimp, squid, clams, mussels, and more. This form of preservation allows consumers to have access to a diverse range of seafood products year-round, regardless of the fishing season or geographic location. When properly handled and stored, frozen fish and seafood can offer convenience without compromising taste and

nutritional value.

The core global frozen fish and seafood manufacturers include AquaChile, Clearwater, High Liner Foods, Nomad Foods Europe, Austevoll Seafood and Hansung Enterprise. The top three manufacturers account for approximately 9% of the global share. The Asia-Pacific region is the world's largest market, accounting for nearly 56% of the market share.

In terms of product type, frozen fish occupies a dominant position, accounting for 71% of the total. At the same time, in terms of application, retail & household is the largest application area, accounting for 35%.

This report is a detailed and comprehensive analysis for global Frozen Fish and Seafood market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Frozen Fish and Seafood market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Frozen Fish and Seafood market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Frozen Fish and Seafood market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Frozen Fish and Seafood market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Frozen Fish and Seafood

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Frozen Fish and Seafood market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nissui Corp, Nueva Pescanova, Royal Greenland A/S, AquaChile, Maruha Nichiro Corporation, Thai Union Group, Clearwater Seafoods, High Liner Foods, Nomad Foods, Austevoll Seafood ASA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Frozen Fish and Seafood market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Frozen Fish

Frozen Crustacean

Frozen Mollusk

Other

### Market segment by Application

Food Processing Industry

Food Service Provider

Retail & Household

Other

#### Major players covered

Nissui Corp

Nueva Pescanova

Royal Greenland A/S

AquaChile

Maruha Nichiro Corporation

Thai Union Group

Clearwater Seafoods

High Liner Foods

Nomad Foods

Austevoll Seafood ASA

Mowi ASA

Sykes Seafood

Dongwon Industries

Trident Seafoods

Tri Marine

Cooke Seafood

China National Fisheries

Liaoyu Group

Shanghai Kai Chuang

Zhejiang Ocean Family

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Frozen Fish and Seafood product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Frozen Fish and Seafood, with price, sales quantity, revenue, and global market share of Frozen Fish and Seafood from 2020 to 2025.

Chapter 3, the Frozen Fish and Seafood competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Frozen Fish and Seafood breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020

to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Frozen Fish and Seafood market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Frozen Fish and Seafood.

Chapter 14 and 15, to describe Frozen Fish and Seafood sales channel, distributors, customers, research findings and conclusion.

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