

Global Frozen Fish and Seafood Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4959851382EEN.html>

Date: January 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: G4959851382EEN

Abstracts

The global Frozen Fish and Seafood market size is expected to reach \$ 138860 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Frozen fish and seafood refer to fish and other marine products that have been subjected to a freezing process to preserve their freshness and extend their shelf life. This process involves lowering the temperature of the fish or seafood to below freezing point, typically around -18 degrees Celsius (0 degrees Fahrenheit) or lower. Freezing helps to slow down or halt the growth of bacteria, yeast, and other microorganisms that can cause spoilage.

The freezing process can be done in various ways, such as blast freezing, plate freezing, or individually quick freezing (IQF). Blast freezing is a method where the product is exposed to very low temperatures with a strong airflow to freeze it quickly. Plate freezing involves placing the fish or seafood between two metal plates that are chilled to freezing temperatures. IQF is a method where each piece of the product is individually frozen, which helps maintain the individual pieces' quality and prevents them from sticking together.

Frozen fish and seafood can include a wide variety of products, such as fillets, whole fish, shrimp, squid, clams, mussels, and more. This form of preservation allows consumers to have access to a diverse range of seafood products year-round, regardless of the fishing season or geographic location. When properly handled and stored, frozen fish and seafood can offer convenience without compromising taste and nutritional value.

Asia-Pacific is the largest and fastest-growing market for frozen fish and seafood, driven by rising population, urbanization, and seafood consumption in countries like China, Japan, South Korea, Vietnam, and Thailand. China is both the world's largest producer and consumer of seafood, supported by strong aquaculture infrastructure. Japan and South Korea have mature domestic markets with high per capita seafood consumption, while Southeast Asian countries are expanding frozen seafood exports to Europe and North America.

Europe holds a significant share of the global market due to its well-developed cold chain infrastructure, strong seafood processing industry, and high consumer demand for ready-to-cook frozen fish. Countries such as Spain, Norway, the UK, and France are key markets. Norway, in particular, is a major exporter of frozen salmon and cod. The EU's emphasis on traceability, sustainability, and eco-labeling has shaped consumer preferences toward certified frozen seafood products.

In North America, demand is driven by health-conscious consumers and a growing preference for convenient, long-shelf-life seafood products. The U.S. and Canada are the leading consumers, with Alaska and Eastern Canada also serving as major production and export hubs. There is increasing interest in value-added frozen seafood, such as breaded fillets and marinated products. Retail channels and foodservice industries remain the major sales outlets.

The core global frozen fish and seafood manufacturers include AquaChile, Clearwater, High Liner Foods, Nomad Foods Europe, Austevoll Seafood and Hansung Enterprise. The top three manufacturers account for approximately 9% of the global share.

This report studies the global Frozen Fish and Seafood production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Frozen Fish and Seafood and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Frozen Fish and Seafood that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Frozen Fish and Seafood total production and demand, 2021-2032, (Kilotons)

Global Frozen Fish and Seafood total production value, 2021-2032, (USD Million)

Global Frozen Fish and Seafood production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Frozen Fish and Seafood consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Frozen Fish and Seafood domestic production, consumption, key domestic manufacturers and share

Global Frozen Fish and Seafood production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Frozen Fish and Seafood production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Frozen Fish and Seafood production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Frozen Fish and Seafood market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nissui Corp, Nueva Pescanova, Royal Greenland A/S, AquaChile, Maruha Nichiro Corporation, Thai Union Group, Clearwater Seafoods, High Liner Foods, Nomad Foods, Austevoll Seafood ASA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Frozen Fish and Seafood market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Frozen Fish and Seafood Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Frozen Fish and Seafood Market, Segmentation by Type:

Frozen Fish

Frozen Crustacean

Frozen Mollusk

Other

Global Frozen Fish and Seafood Market, Segmentation by Application:

Food Processing Industry

Food Service Provider

Retail & Household

Other

Companies Profiled:

Nissui Corp

Nueva Pescanova

Royal Greenland A/S

AquaChile

Maruha Nichiro Corporation

Thai Union Group

Clearwater Seafoods

High Liner Foods

Nomad Foods

Austevoll Seafood ASA

Mowi ASA

Sykes Seafood

Dongwon Industries

Trident Seafoods

Tri Marine

Cooke Seafood

China National Fisheries

Liaoyu Group

Shanghai Kai Chuang

Zhejiang Ocean Family

Key Questions Answered:

1. How big is the global Frozen Fish and Seafood market?
2. What is the demand of the global Frozen Fish and Seafood market?
3. What is the year over year growth of the global Frozen Fish and Seafood market?
4. What is the production and production value of the global Frozen Fish and Seafood market?
5. Who are the key producers in the global Frozen Fish and Seafood market?
6. What are the growth factors driving the market demand?

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