

# Global Frozen Beef & Mutton Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Frozen Beef & Mutton market size was valued at US\$ 118298 million in 2025 and is forecast to a readjusted size of US\$ 154833 million by 2032 with a CAGR of 3.9% during review period.

Frozen beef and lamb refer to meat products that have been slaughtered and processed, then rapidly frozen at low temperatures for long-term preservation. This effectively extends shelf life, facilitates long-distance transportation and inventory allocation, and is a commonly used basic raw material in catering, supermarkets, and food processing.

Upstream industries mainly include cattle and sheep farms, feed and veterinary drug suppliers, and livestock improvement companies; downstream industries include supermarket retailers, restaurant chains, frozen food and prepared meal companies, e-commerce platforms, and end-consumer households and groups.

In 2024, the global frozen beef and lamb market price was \$4,608 per ton, with sales of approximately 24.95 million tons, an average single-line capacity of 8,500 tons, and an industry profit margin of 20-25%.

This report is a detailed and comprehensive analysis for global Frozen Beef & Mutton market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Frozen Beef & Mutton market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Frozen Beef & Mutton market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Frozen Beef & Mutton market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Frozen Beef & Mutton market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Frozen Beef & Mutton

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Frozen Beef & Mutton market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JBS, Tyson Foods, Cargill, Minerva Foods, Marfrig, National Beef, ABP Food Group, Silver Fern Farms, ANZCO Foods, Teys, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Frozen Beef & Mutton market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Regular Beef & Mutton

Organic Beef & Mutton

### Market segment by Halal Attributes

Halal

Non-halal

### Market segment by Processing Depth

Frozen Beef and Mutton Cuts

Frozen Deep-Processed Beef and Mutton Products

### Market segment by Application

Hotel Catering Industrial

Home Use

### Major players covered

JBS

Tyson Foods

Cargill

Minerva Foods

Marfrig

National Beef

ABP Food Group

Silver Fern Farms

ANZCO Foods

Teys

Vion Food Group

Kepak Group

Danish Crown

NH Foods

Premium Food Group

Thomas Foods International (TFI)

Dawn Meats

Westfleisch Group

Dazhuangyuan

Eerdun

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Frozen Beef & Mutton product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Frozen Beef & Mutton, with price, sales quantity, revenue, and global market share of Frozen Beef & Mutton from 2021 to 2026.

Chapter 3, the Frozen Beef & Mutton competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Frozen Beef & Mutton breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Frozen Beef & Mutton market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Frozen Beef & Mutton.

Chapter 14 and 15, to describe Frozen Beef & Mutton sales channel, distributors, customers, research findings and conclusion.

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