

Global Frozen Beef & Mutton Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Frozen Beef & Mutton market size is expected to reach \$ 154833 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032). Frozen beef and lamb refer to meat products that have been slaughtered and processed, then rapidly frozen at low temperatures for long-term preservation. This effectively extends shelf life, facilitates long-distance transportation and inventory allocation, and is a commonly used basic raw material in catering, supermarkets, and food processing.

Upstream industries mainly include cattle and sheep farms, feed and veterinary drug suppliers, and livestock improvement companies; downstream industries include supermarket retailers, restaurant chains, frozen food and prepared meal companies, e-commerce platforms, and end-consumer households and groups.

In 2024, the global frozen beef and lamb market price was \$4,608 per ton, with sales of approximately 24.95 million tons, an average single-line capacity of 8,500 tons, and an industry profit margin of 20-25%.

This report studies the global Frozen Beef & Mutton production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Frozen Beef & Mutton and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Frozen Beef & Mutton that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Frozen Beef & Mutton total production and demand, 2021-2032, (Kilotons)

Global Frozen Beef & Mutton total production value, 2021-2032, (USD Million)

Global Frozen Beef & Mutton production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Frozen Beef & Mutton consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Frozen Beef & Mutton domestic production, consumption, key domestic manufacturers and share

Global Frozen Beef & Mutton production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Frozen Beef & Mutton production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Frozen Beef & Mutton production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Frozen Beef & Mutton market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JBS, Tyson Foods, Cargill, Minerva Foods, Marfrig, National Beef, ABP Food Group, Silver Fern Farms, ANZCO Foods, Teys, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Frozen Beef & Mutton market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Frozen Beef & Mutton Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Frozen Beef & Mutton Market, Segmentation by Type:

Regular Beef & Mutton

Organic Beef & Mutton

Global Frozen Beef & Mutton Market, Segmentation by Halal Attributes:

Halal

Non-halal

Global Frozen Beef & Mutton Market, Segmentation by Processing Depth:

Frozen Beef and Mutton Cuts

Frozen Deep-Processed Beef and Mutton Products

Global Frozen Beef & Mutton Market, Segmentation by Application:

Hotel Catering Industrial

Home Use

Companies Profiled:

JBS

Tyson Foods

Cargill

Minerva Foods

Marfrig

National Beef

ABP Food Group

Silver Fern Farms

ANZCO Foods

Teys

Vion Food Group

Kepak Group

Danish Crown

NH Foods

Premium Food Group

Thomas Foods International (TFI)

Dawn Meats

Westfleisch Group

Dazhuangyuan

Eerdun

Key Questions Answered:

1. How big is the global Frozen Beef & Mutton market?

2. What is the demand of the global Frozen Beef & Mutton market?
3. What is the year over year growth of the global Frozen Beef & Mutton market?
4. What is the production and production value of the global Frozen Beef & Mutton market?
5. Who are the key producers in the global Frozen Beef & Mutton market?
6. What are the growth factors driving the market demand?

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