

Global Front-illuminated (FI) CMOS Sensor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC6BD2FB6859EN.html>

Date: February 2026

Pages: 135

Price: US\$ 4,480.00 (Single User License)

ID: GC6BD2FB6859EN

Abstracts

The global Front-illuminated (FI) CMOS Sensor market size is expected to reach \$ 4308 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Front-illuminated (FI) CMOS Sensor production reached approximately 1,640.9 M units, with an average global market price of around 1,800 USD/K units.

Front-illuminated (FI) CMOS Sensor, also known as Front-side Illuminated (FSI) CMOS Sensor, is a classic type of image sensor that converts light signals into electrical signals for digital imaging. It adopts a 'top-down' structural design where light passes through microlenses and color filters sequentially, then penetrates the metal wiring and circuit layer on the front before reaching the underlying photodiodes—the core photosensitive component. As the foundational technology of CMOS sensors, it features simple manufacturing processes, high yield rates, and low production costs, though the front metal circuit layer may block and reflect part of the light, resulting in relatively limited light utilization (around 70%) and inferior low-light performance compared to back-illuminated (BSI) sensors. It is widely used in scenarios with moderate imaging requirements and cost sensitivity.

The demand for FI CMOS Sensors is driven by the steady growth of cost-sensitive application fields such as entry-level consumer electronics, IoT devices, and basic security monitoring, as well as the stable demand for global shutter architectures in industrial automation and machine vision. The medical field also contributes incremental demand for certified FI sensors that meet clinical standards. Business opportunities lie in optimizing manufacturing processes to enhance light sensitivity and reduce noise while maintaining cost advantages, expanding applications in emerging low-power IoT

and entry-level automotive imaging scenarios, leveraging its cost-effectiveness to occupy the mass-market share, and developing customized products for industrial machine vision that prioritize global shutter performance over extreme low-light capability.

This report studies the global Front-illuminated (FI) CMOS Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Front-illuminated (FI) CMOS Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Front-illuminated (FI) CMOS Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Front-illuminated (FI) CMOS Sensor total production and demand, 2021-2032, (Million Units)

Global Front-illuminated (FI) CMOS Sensor total production value, 2021-2032, (USD Million)

Global Front-illuminated (FI) CMOS Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Front-illuminated (FI) CMOS Sensor consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Front-illuminated (FI) CMOS Sensor domestic production, consumption, key domestic manufacturers and share

Global Front-illuminated (FI) CMOS Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Front-illuminated (FI) CMOS Sensor production by Pixel Size, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Front-illuminated (FI) CMOS Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Front-illuminated (FI) CMOS Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SONY, Samsung, OmniVision, STMicroelectronics, Onsemi, SK Hynix, GalaxyCore, Panasonic, SmartSens Technology, Canon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Front-illuminated (FI) CMOS Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/K Units) by manufacturer, by Pixel Size, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Front-illuminated (FI) CMOS Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Front-illuminated (FI) CMOS Sensor Market, Segmentation by Pixel Size:

Small Pixel ($1.0\mu\text{m}$) FI CMOS Sensor

Medium Pixel ($1.0\mu\text{m}$-$2.0\mu\text{m}$) FI CMOS Sensor

Large Pixel (>2.0µm) FI CMOS Sensor

Global Front-illuminated (FI) CMOS Sensor Market, Segmentation by Shutter Type:

Rolling Shutter FI CMOS Sensor

Global Shutter FI CMOS Sensor

Global Front-illuminated (FI) CMOS Sensor Market, Segmentation by Spectral Response Range:

Visible Light FI CMOS Sensor

Near-Infrared (NIR) FI CMOS Sensor

Multi-Spectral FI CMOS Sensor

Global Front-illuminated (FI) CMOS Sensor Market, Segmentation by Application:

Consumer Electronics

Industrial Automation

Security Monitoring

Medical Imaging

Others

Companies Profiled:

SONY

Samsung

OmniVision

STMicroelectronics

Onsemi

SK Hynix

GalaxyCore

Panasonic

SmartSens Technology

Canon

Silicon Optronics

Key Questions Answered:

1. How big is the global Front-illuminated (FI) CMOS Sensor market?
2. What is the demand of the global Front-illuminated (FI) CMOS Sensor market?
3. What is the year over year growth of the global Front-illuminated (FI) CMOS Sensor market?
4. What is the production and production value of the global Front-illuminated (FI) CMOS Sensor market?
5. Who are the key producers in the global Front-illuminated (FI) CMOS Sensor market?
6. What are the growth factors driving the market demand?

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