

Global Front-End Module with Integrated Duplexers (FEMiD) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Front-End Module with Integrated Duplexers (FEMiD) market size is expected to reach \$ 2614 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

FEMiD (Front-End Module with Integrated Duplexers) refers to a cellular RFFE module form factor that integrates at least one duplexer (Tx/Rx isolation for FDD) together with an antenna/RF switch (ASM) and related passive elements into a single packaged module. The key value is BOM reduction, footprint shrink, and improved RF matching/manufacturability at the system level. FEMiD is one of the mainstream RFFE architectures and typically co-exists with MMMB PA, TxFEM, and PAMiD depending on platform needs.

The upstream sector includes surface acoustic wave (SAW)/bulk acoustic wave (BAW) filters, RF-SOI/switching chips, packaging substrates, and module packaging and testing; the midstream sector includes FEMiD module design and mass production; and the downstream sector includes smartphone/cellular module manufacturers/some automotive TCUs (primarily smartphones). FEMiD is an RFFE module category, and its ASP varies significantly depending on frequency band coverage, filtering technology, and integration level; leading RFFE companies typically have overall gross profit margins in the 40%–50% range.

As a core component of wireless communication devices, Front-End Module with Integrated Duplexers (FEMiD) integrates key units such as power amplifiers, low-noise amplifiers and duplexers, serving as the core hub for signal transmission and reception. Its global development is closely linked to multiple global trends, including the iteration

of communication technologies, terminal upgrades and policy support. The large-scale deployment of global 5G networks and the advancement of 6G technology R&D are the core drivers. The demand for multi-band and high-frequency communication forces FEMiD to upgrade towards high integration, low power consumption and miniaturization, adapting to the thinness and multi-scenario communication needs of terminal devices such as smartphones and CPEs. At the same time, the expansion of emerging fields such as the Internet of Things and the Internet of Vehicles further broadens the application boundaries of FEMiD and drives demand for diversified products. The support of semiconductor and communication industry policies in various countries empowers the industry. Major global economies have introduced subsidies, R&D support and local capacity layout policies to promote the breakthrough of core FEMiD technologies and the improvement of the industrial chain, helping local enterprises enhance their competitiveness. Continuous technological innovation drives product upgrading. The application of wafer-level packaging, new filtering technologies and new materials such as gallium nitride improves the performance stability and frequency compatibility of FEMiD. The global layout of leading enterprises improves the supply chain network, supports the expansion of global communication terminal production capacity, and promotes the standardization and cross-border application of FEMiD.

Despite the continuous release of global demand for FEMiD, the high-quality development of the industry still faces many challenges. Technical barriers and R&D pressure are prominent. The high-integration design of FEMiD has extremely high requirements for packaging technology, impedance matching accuracy and thermal management capabilities. Core technologies and precision manufacturing processes are mostly monopolized by a few leading enterprises, leaving emerging enterprises and those in developing countries facing high R&D investment and patent restrictions, making it difficult to quickly break through high-end market barriers. Insufficient supply chain resilience restricts stable supply. Core raw materials, special chips and precision components rely on supply from a few regions. Geopolitical conflicts, trade controls and supply chain fluctuations are likely to cause supply disruptions and push up production costs. Trade barriers and policy differentiation increase the difficulty of global operations. Some economies implement local manufacturing requirements and trade restrictions, making FEMiD exports and overseas factory construction face problems such as rising compliance costs and market access barriers. In addition, terminal price competition is transmitted to the upstream, putting enterprises under dual pressure of cost control and performance upgrading. The mid-to-low-end market faces fierce homogeneous competition, while the performance consistency and reliability of high-end products still need continuous optimization. Unbalanced regional development

leads to insufficient product adaptation and technical service capabilities in emerging markets, further restricting the balanced development of the global industry.

This report studies the global Front-End Module with Integrated Duplexers (FEMiD) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Front-End Module with Integrated Duplexers (FEMiD) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Front-End Module with Integrated Duplexers (FEMiD) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Front-End Module with Integrated Duplexers (FEMiD) total production and demand, 2021-2032, (K Units)

Global Front-End Module with Integrated Duplexers (FEMiD) total production value, 2021-2032, (USD Million)

Global Front-End Module with Integrated Duplexers (FEMiD) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Front-End Module with Integrated Duplexers (FEMiD) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Front-End Module with Integrated Duplexers (FEMiD) domestic production, consumption, key domestic manufacturers and share

Global Front-End Module with Integrated Duplexers (FEMiD) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Front-End Module with Integrated Duplexers (FEMiD) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Front-End Module with Integrated Duplexers (FEMiD) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Front-End Module with Integrated Duplexers (FEMiD) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Skyworks Solutions, Murata, Qualcomm, Broadcom, WISOL, EPIC MEMS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Front-End Module with Integrated Duplexers (FEMiD) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Front-End Module with Integrated Duplexers (FEMiD) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Front-End Module with Integrated Duplexers (FEMiD) Market, Segmentation by Type:

Sub-6GHz PAMiD

Sub-3GHz PAMiD

Others

Global Front-End Module with Integrated Duplexers (FEMiD) Market, Segmentation by Integration:

Basic Type

Enhanced Type

Global Front-End Module with Integrated Duplexers (FEMiD) Market, Segmentation by Specification:

Standard Version

High-Frequency High-Performance Version

Global Front-End Module with Integrated Duplexers (FEMiD) Market, Segmentation by Application:

5G Smart Phone

IoT

Others

Companies Profiled:

Skyworks Solutions

Murata

Qualcomm

Broadcom

WISOL

EPIC MEMS

Key Questions Answered:

1. How big is the global Front-End Module with Integrated Duplexers (FEMiD) market?
2. What is the demand of the global Front-End Module with Integrated Duplexers (FEMiD) market?
3. What is the year over year growth of the global Front-End Module with Integrated Duplexers (FEMiD) market?
4. What is the production and production value of the global Front-End Module with Integrated Duplexers (FEMiD) market?
5. Who are the key producers in the global Front-End Module with Integrated Duplexers (FEMiD) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Front-End Module with Integrated Duplexers (FEMiD) Introduction
- 1.2 World Front-End Module with Integrated Duplexers (FEMiD) Supply & Forecast
 - 1.2.1 World Front-End Module with Integrated Duplexers (FEMiD) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2032)
 - 1.2.3 World Front-End Module with Integrated Duplexers (FEMiD) Pricing Trends (2021-2032)
- 1.3 World Front-End Module with Integrated Duplexers (FEMiD) Production by Region (Based on Production Site)
 - 1.3.1 World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Region (2021-2032)
 - 1.3.2 World Front-End Module with Integrated Duplexers (FEMiD) Production by Region (2021-2032)
 - 1.3.3 World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Region (2021-2032)
 - 1.3.4 North America Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2032)
 - 1.3.5 Europe Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2032)
 - 1.3.6 China Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2032)
 - 1.3.7 Japan Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2032)
 - 1.3.8 South Korea Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Front-End Module with Integrated Duplexers (FEMiD) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Front-End Module with Integrated Duplexers (FEMiD) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Front-End Module with Integrated Duplexers (FEMiD) Demand (2021-2032)
- 2.2 World Front-End Module with Integrated Duplexers (FEMiD) Consumption by

Region

2.2.1 World Front-End Module with Integrated Duplexers (FEMiD) Consumption by Region (2021-2026)

2.2.2 World Front-End Module with Integrated Duplexers (FEMiD) Consumption Forecast by Region (2027-2032)

2.3 United States Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032)

2.4 China Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032)

2.5 Europe Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032)

2.6 Japan Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032)

2.7 South Korea Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032)

2.8 ASEAN Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032)

2.9 India Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Manufacturer (2021-2026)

3.2 World Front-End Module with Integrated Duplexers (FEMiD) Production by Manufacturer (2021-2026)

3.3 World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Manufacturer (2021-2026)

3.4 Front-End Module with Integrated Duplexers (FEMiD) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Front-End Module with Integrated Duplexers (FEMiD) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Front-End Module with Integrated Duplexers (FEMiD) in 2025

3.5.3 Global Concentration Ratios (CR8) for Front-End Module with Integrated Duplexers (FEMiD) in 2025

3.6 Front-End Module with Integrated Duplexers (FEMiD) Market: Overall Company Footprint Analysis

- 3.6.1 Front-End Module with Integrated Duplexers (FEMiD) Market: Region Footprint
- 3.6.2 Front-End Module with Integrated Duplexers (FEMiD) Market: Company Product Type Footprint
- 3.6.3 Front-End Module with Integrated Duplexers (FEMiD) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Front-End Module with Integrated Duplexers (FEMiD) Production Value Comparison
 - 4.1.1 United States VS China: Front-End Module with Integrated Duplexers (FEMiD) Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Front-End Module with Integrated Duplexers (FEMiD) Production Comparison
 - 4.2.1 United States VS China: Front-End Module with Integrated Duplexers (FEMiD) Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Front-End Module with Integrated Duplexers (FEMiD) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Front-End Module with Integrated Duplexers (FEMiD) Consumption Comparison
 - 4.3.1 United States VS China: Front-End Module with Integrated Duplexers (FEMiD) Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Front-End Module with Integrated Duplexers (FEMiD) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Front-End Module with Integrated Duplexers (FEMiD) Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Front-End Module with Integrated Duplexers (FEMiD) Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Front-End Module with Integrated Duplexers

(FEMiD) Production (2021-2026)

4.5 China Based Front-End Module with Integrated Duplexers (FEMiD) Manufacturers and Market Share

4.5.1 China Based Front-End Module with Integrated Duplexers (FEMiD) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Value (2021-2026)

4.5.3 China Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2026)

4.6 Rest of World Based Front-End Module with Integrated Duplexers (FEMiD) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Front-End Module with Integrated Duplexers (FEMiD) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Front-End Module with Integrated Duplexers (FEMiD) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Sub-6GHz PAMiD

5.2.2 Sub-3GHz PAMiD

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Front-End Module with Integrated Duplexers (FEMiD) Production by Type (2021-2032)

5.3.2 World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Type (2021-2032)

5.3.3 World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INTEGRATION

6.1 World Front-End Module with Integrated Duplexers (FEMiD) Market Size Overview by Integration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Integration

6.2.1 Basic Type

6.2.2 Enhanced Type

6.3 Market Segment by Integration

6.3.1 World Front-End Module with Integrated Duplexers (FEMiD) Production by Integration (2021-2032)

6.3.2 World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Integration (2021-2032)

6.3.3 World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Integration (2021-2032)

7 MARKET ANALYSIS BY SPECIFICATION

7.1 World Front-End Module with Integrated Duplexers (FEMiD) Market Size Overview by Specification: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Specification

7.2.1 Standard Version

7.2.2 High-Frequency High-Performance Version

7.3 Market Segment by Specification

7.3.1 World Front-End Module with Integrated Duplexers (FEMiD) Production by Specification (2021-2032)

7.3.2 World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Specification (2021-2032)

7.3.3 World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Specification (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Front-End Module with Integrated Duplexers (FEMiD) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 5G Smart Phone

8.2.2 IoT

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Front-End Module with Integrated Duplexers (FEMiD) Production by Application (2021-2032)

8.3.2 World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Application (2021-2032)

8.3.3 World Front-End Module with Integrated Duplexers (FEMiD) Average Price by

Application (2021-2032)

9 COMPANY PROFILES

9.1 Skyworks Solutions

9.1.1 Skyworks Solutions Details

9.1.2 Skyworks Solutions Major Business

9.1.3 Skyworks Solutions Front-End Module with Integrated Duplexers (FEMiD)

Product and Services

9.1.4 Skyworks Solutions Front-End Module with Integrated Duplexers (FEMiD)

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Skyworks Solutions Recent Developments/Updates

9.1.6 Skyworks Solutions Competitive Strengths & Weaknesses

9.2 Murata

9.2.1 Murata Details

9.2.2 Murata Major Business

9.2.3 Murata Front-End Module with Integrated Duplexers (FEMiD) Product and

Services

9.2.4 Murata Front-End Module with Integrated Duplexers (FEMiD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Murata Recent Developments/Updates

9.2.6 Murata Competitive Strengths & Weaknesses

9.3 Qualcomm

9.3.1 Qualcomm Details

9.3.2 Qualcomm Major Business

9.3.3 Qualcomm Front-End Module with Integrated Duplexers (FEMiD) Product and

Services

9.3.4 Qualcomm Front-End Module with Integrated Duplexers (FEMiD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Qualcomm Recent Developments/Updates

9.3.6 Qualcomm Competitive Strengths & Weaknesses

9.4 Broadcom

9.4.1 Broadcom Details

9.4.2 Broadcom Major Business

9.4.3 Broadcom Front-End Module with Integrated Duplexers (FEMiD) Product and

Services

9.4.4 Broadcom Front-End Module with Integrated Duplexers (FEMiD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Broadcom Recent Developments/Updates

9.4.6 Broadcom Competitive Strengths & Weaknesses

9.5 WISOL

9.5.1 WISOL Details

9.5.2 WISOL Major Business

9.5.3 WISOL Front-End Module with Integrated Duplexers (FEMiD) Product and Services

9.5.4 WISOL Front-End Module with Integrated Duplexers (FEMiD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 WISOL Recent Developments/Updates

9.5.6 WISOL Competitive Strengths & Weaknesses

9.6 EPIC MEMS

9.6.1 EPIC MEMS Details

9.6.2 EPIC MEMS Major Business

9.6.3 EPIC MEMS Front-End Module with Integrated Duplexers (FEMiD) Product and Services

9.6.4 EPIC MEMS Front-End Module with Integrated Duplexers (FEMiD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 EPIC MEMS Recent Developments/Updates

9.6.6 EPIC MEMS Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Front-End Module with Integrated Duplexers (FEMiD) Industry Chain

10.2 Front-End Module with Integrated Duplexers (FEMiD) Upstream Analysis

10.2.1 Front-End Module with Integrated Duplexers (FEMiD) Core Raw Materials

10.2.2 Main Manufacturers of Front-End Module with Integrated Duplexers (FEMiD)

Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Front-End Module with Integrated Duplexers (FEMiD) Production Mode

10.6 Front-End Module with Integrated Duplexers (FEMiD) Procurement Model

10.7 Front-End Module with Integrated Duplexers (FEMiD) Industry Sales Model and Sales Channels

10.7.1 Front-End Module with Integrated Duplexers (FEMiD) Sales Model

10.7.2 Front-End Module with Integrated Duplexers (FEMiD) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share by Region (2021-2026)
- Table 5. World Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share by Region (2027-2032)
- Table 6. World Front-End Module with Integrated Duplexers (FEMiD) Production by Region (2021-2026) & (K Units)
- Table 7. World Front-End Module with Integrated Duplexers (FEMiD) Production by Region (2027-2032) & (K Units)
- Table 8. World Front-End Module with Integrated Duplexers (FEMiD) Production Market Share by Region (2021-2026)
- Table 9. World Front-End Module with Integrated Duplexers (FEMiD) Production Market Share by Region (2027-2032)
- Table 10. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Front-End Module with Integrated Duplexers (FEMiD) Major Market Trends
- Table 13. World Front-End Module with Integrated Duplexers (FEMiD) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Front-End Module with Integrated Duplexers (FEMiD) Consumption by Region (2021-2026) & (K Units)
- Table 15. World Front-End Module with Integrated Duplexers (FEMiD) Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Front-End Module with Integrated Duplexers (FEMiD) Producers in 2025
- Table 18. World Front-End Module with Integrated Duplexers (FEMiD) Production by Manufacturer (2021-2026) & (K Units)

- Table 19. Production Market Share of Key Front-End Module with Integrated Duplexers (FEMiD) Producers in 2025
- Table 20. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Front-End Module with Integrated Duplexers (FEMiD) Company Evaluation Quadrant
- Table 22. World Front-End Module with Integrated Duplexers (FEMiD) Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Front-End Module with Integrated Duplexers (FEMiD) Production Site of Key Manufacturer
- Table 24. Front-End Module with Integrated Duplexers (FEMiD) Market: Company Product Type Footprint
- Table 25. Front-End Module with Integrated Duplexers (FEMiD) Market: Company Product Application Footprint
- Table 26. Front-End Module with Integrated Duplexers (FEMiD) Competitive Factors
- Table 27. Front-End Module with Integrated Duplexers (FEMiD) New Entrant and Capacity Expansion Plans
- Table 28. Front-End Module with Integrated Duplexers (FEMiD) Mergers & Acquisitions Activity
- Table 29. United States VS China Front-End Module with Integrated Duplexers (FEMiD) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Front-End Module with Integrated Duplexers (FEMiD) Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China Front-End Module with Integrated Duplexers (FEMiD) Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based Front-End Module with Integrated Duplexers (FEMiD) Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Market Share (2021-2026)
- Table 37. China Based Front-End Module with Integrated Duplexers (FEMiD) Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Market Share (2021-2026)

Table 42. Rest of World Based Front-End Module with Integrated Duplexers (FEMiD) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Market Share (2021-2026)

Table 47. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Front-End Module with Integrated Duplexers (FEMiD) Production by Type (2021-2026) & (K Units)

Table 49. World Front-End Module with Integrated Duplexers (FEMiD) Production by Type (2027-2032) & (K Units)

Table 50. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Integration, (USD Million), 2021 & 2025 & 2032

Table 55. World Front-End Module with Integrated Duplexers (FEMiD) Production by Integration (2021-2026) & (K Units)

Table 56. World Front-End Module with Integrated Duplexers (FEMiD) Production by Integration (2027-2032) & (K Units)

Table 57. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Integration (2021-2026) & (USD Million)

Table 58. World Front-End Module with Integrated Duplexers (FEMiD) Production Value

by Integration (2027-2032) & (USD Million)

Table 59. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Integration (2021-2026) & (US\$/Unit)

Table 60. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Integration (2027-2032) & (US\$/Unit)

Table 61. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Specification, (USD Million), 2021 & 2025 & 2032

Table 62. World Front-End Module with Integrated Duplexers (FEMiD) Production by Specification (2021-2026) & (K Units)

Table 63. World Front-End Module with Integrated Duplexers (FEMiD) Production by Specification (2027-2032) & (K Units)

Table 64. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Specification (2021-2026) & (USD Million)

Table 65. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Specification (2027-2032) & (USD Million)

Table 66. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Specification (2021-2026) & (US\$/Unit)

Table 67. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Specification (2027-2032) & (US\$/Unit)

Table 68. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Front-End Module with Integrated Duplexers (FEMiD) Production by Application (2021-2026) & (K Units)

Table 70. World Front-End Module with Integrated Duplexers (FEMiD) Production by Application (2027-2032) & (K Units)

Table 71. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Skyworks Solutions Basic Information, Manufacturing Base and Competitors

Table 76. Skyworks Solutions Major Business

Table 77. Skyworks Solutions Front-End Module with Integrated Duplexers (FEMiD) Product and Services

Table 78. Skyworks Solutions Front-End Module with Integrated Duplexers (FEMiD) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 79. Skyworks Solutions Recent Developments/Updates

Table 80. Skyworks Solutions Competitive Strengths & Weaknesses

Table 81. Murata Basic Information, Manufacturing Base and Competitors

Table 82. Murata Major Business

Table 83. Murata Front-End Module with Integrated Duplexers (FEMiD) Product and Services

Table 84. Murata Front-End Module with Integrated Duplexers (FEMiD) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Murata Recent Developments/Updates

Table 86. Murata Competitive Strengths & Weaknesses

Table 87. Qualcomm Basic Information, Manufacturing Base and Competitors

Table 88. Qualcomm Major Business

Table 89. Qualcomm Front-End Module with Integrated Duplexers (FEMiD) Product and Services

Table 90. Qualcomm Front-End Module with Integrated Duplexers (FEMiD) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Qualcomm Recent Developments/Updates

Table 92. Qualcomm Competitive Strengths & Weaknesses

Table 93. Broadcom Basic Information, Manufacturing Base and Competitors

Table 94. Broadcom Major Business

Table 95. Broadcom Front-End Module with Integrated Duplexers (FEMiD) Product and Services

Table 96. Broadcom Front-End Module with Integrated Duplexers (FEMiD) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Broadcom Recent Developments/Updates

Table 98. Broadcom Competitive Strengths & Weaknesses

Table 99. WISOL Basic Information, Manufacturing Base and Competitors

Table 100. WISOL Major Business

Table 101. WISOL Front-End Module with Integrated Duplexers (FEMiD) Product and Services

Table 102. WISOL Front-End Module with Integrated Duplexers (FEMiD) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. WISOL Recent Developments/Updates

Table 104. WISOL Competitive Strengths & Weaknesses

Table 105. EPIC MEMS Basic Information, Manufacturing Base and Competitors

Table 106. EPIC MEMS Major Business

Table 107. EPIC MEMS Front-End Module with Integrated Duplexers (FEMiD) Product and Services

Table 108. EPIC MEMS Front-End Module with Integrated Duplexers (FEMiD) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. EPIC MEMS Recent Developments/Updates

Table 110. EPIC MEMS Competitive Strengths & Weaknesses

Table 111. Global Key Players of Front-End Module with Integrated Duplexers (FEMiD) Upstream (Raw Materials)

Table 112. Global Front-End Module with Integrated Duplexers (FEMiD) Typical Customers

Table 113. Front-End Module with Integrated Duplexers (FEMiD) Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Front-End Module with Integrated Duplexers (FEMiD) Picture
- Figure 2. World Front-End Module with Integrated Duplexers (FEMiD) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Front-End Module with Integrated Duplexers (FEMiD) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2032) & (K Units)
- Figure 5. World Front-End Module with Integrated Duplexers (FEMiD) Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share by Region (2021-2032)
- Figure 7. World Front-End Module with Integrated Duplexers (FEMiD) Production Market Share by Region (2021-2032)
- Figure 8. North America Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2032) & (K Units)
- Figure 9. Europe Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2032) & (K Units)
- Figure 10. China Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2032) & (K Units)
- Figure 11. Japan Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2032) & (K Units)
- Figure 12. South Korea Front-End Module with Integrated Duplexers (FEMiD) Production (2021-2032) & (K Units)
- Figure 13. Front-End Module with Integrated Duplexers (FEMiD) Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032) & (K Units)
- Figure 16. World Front-End Module with Integrated Duplexers (FEMiD) Consumption Market Share by Region (2021-2032)
- Figure 17. United States Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032) & (K Units)
- Figure 18. China Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032) & (K Units)
- Figure 19. Europe Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032) & (K Units)

Figure 20. Japan Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032) & (K Units)

Figure 21. South Korea Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032) & (K Units)

Figure 23. India Front-End Module with Integrated Duplexers (FEMiD) Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Front-End Module with Integrated Duplexers (FEMiD) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Front-End Module with Integrated Duplexers (FEMiD) Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Front-End Module with Integrated Duplexers (FEMiD) Markets in 2025

Figure 27. United States VS China: Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Front-End Module with Integrated Duplexers (FEMiD) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Front-End Module with Integrated Duplexers (FEMiD) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Market Share 2025

Figure 31. China Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Production Market Share 2025

Figure 33. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share by Type in 2025

Figure 35. Sub-6GHz PAMiD

Figure 36. Sub-3GHz PAMiD

Figure 37. Others

Figure 38. World Front-End Module with Integrated Duplexers (FEMiD) Production Market Share by Type (2021-2032)

Figure 39. World Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share by Type (2021-2032)

Figure 40. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Integration, (USD Million), 2021 & 2025 & 2032

Figure 42. World Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share by Integration in 2025

Figure 43. Basic Type

Figure 44. Enhanced Type

Figure 45. World Front-End Module with Integrated Duplexers (FEMiD) Production Market Share by Integration (2021-2032)

Figure 46. World Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share by Integration (2021-2032)

Figure 47. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Integration (2021-2032) & (US\$/Unit)

Figure 48. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Specification, (USD Million), 2021 & 2025 & 2032

Figure 49. World Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share by Specification in 2025

Figure 50. Standard Version

Figure 51. High-Frequency High-Performance Version

Figure 52. World Front-End Module with Integrated Duplexers (FEMiD) Production Market Share by Specification (2021-2032)

Figure 53. World Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share by Specification (2021-2032)

Figure 54. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Specification (2021-2032) & (US\$/Unit)

Figure 55. World Front-End Module with Integrated Duplexers (FEMiD) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share by Application in 2025

Figure 57. 5G Smart Phone

Figure 58. IoT

Figure 59. Others

Figure 60. World Front-End Module with Integrated Duplexers (FEMiD) Production Market Share by Application (2021-2032)

Figure 61. World Front-End Module with Integrated Duplexers (FEMiD) Production Value Market Share by Application (2021-2032)

Figure 62. World Front-End Module with Integrated Duplexers (FEMiD) Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Front-End Module with Integrated Duplexers (FEMiD) Industry Chain

Figure 64. Front-End Module with Integrated Duplexers (FEMiD) Procurement Model

Figure 65. Front-End Module with Integrated Duplexers (FEMiD) Sales Model

Figure 66. Front-End Module with Integrated Duplexers (FEMiD) Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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