

Global Fresh Produce Testing Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fresh Produce Testing Service market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 184 million by 2032 with a CAGR of 5.9% during review period.

Fresh produce testing service encompasses a range of professional laboratory analysis and on-site assessments designed to comprehensively evaluate the safety, quality, and compliance of unprocessed fruits, vegetables, and edible fungi after harvesting. This service utilizes scientific methods to test physical, chemical, and biological indicators, providing producers, distributors, retailers, and regulatory agencies with objective data to ensure product safety and quality from farm to table. The core demand stems from increasingly stringent food safety regulations, heightened consumer health awareness, and the rigid requirements of global agricultural trade standardization. Demand primarily arises from: 1) Mandatory compliance: Increasingly stringent pesticide residue, microbial limits, and market access requirements (such as organic certification and GAP) in various countries; 2) Consumer upgrading and value realization: Consumers' demand for high-quality, traceable agricultural products necessitates verification of their safety, nutritional content, and origin authenticity through testing data, enabling premium pricing based on quality. Upstream: This involves the supply of technology, equipment, and standards, including manufacturers of high-end analytical instruments (such as chromatography and mass spectrometry companies), suppliers of testing reagents and consumables, and international and domestic standards-setting organizations. Downstream: This involves data application and decision-making, encompassing direct users (farms, cooperatives, processing enterprises, wholesalers, retailers) who use reports for compliance verification, supply chain management, and marketing; and regulatory agencies who use them for market oversight. In 2025, the

average selling price for fresh produce testing services was approximately \$150, with a gross profit margin of approximately 30%.

This report is a detailed and comprehensive analysis for global Fresh Produce Testing Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fresh Produce Testing Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Fresh Produce Testing Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Fresh Produce Testing Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Fresh Produce Testing Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fresh Produce Testing Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fresh Produce Testing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eurofins Scientific SE (Listed, Luxembourg), SGS SA (Listed, Geneva Switzerland), Bureau Veritas SA (Listed, Paris France), Intertek Group plc (Listed, London UK), ALS Limited (Listed, Brisbane Australia), M?rieux NutriSciences Corporation (Unlisted, Chicago USA), NSF International (Unlisted, Michigan USA), AsureQuality Limited (Unlisted, Auckland New Zealand), Microbac Laboratories, Inc.

(Unlisted, Pittsburgh USA), IEH Laboratories & Consulting Group (Unlisted, Seattle USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Fresh Produce Testing Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Microbiological Testing

Nutritional Analysis

Molecular & Traceability Testing

Market segment by Technology

Routine Sample Submission Testing

Rapid Testing

On-site Rapid Screening

On-site Monitoring Service

Market segment by Application

Fresh Fruit

Fresh Vegetable

Other

Market segment by players, this report covers

Eurofins Scientific SE (Listed, Luxembourg)

SGS SA (Listed, Geneva Switzerland)

Bureau Veritas SA (Listed, Paris France)

Intertek Group plc (Listed, London UK)

ALS Limited (Listed, Brisbane Australia)

M?rieux NutriSciences Corporation (Unlisted, Chicago USA)

NSF International (Unlisted, Michigan USA)

AsureQuality Limited (Unlisted, Auckland New Zealand)

Microbac Laboratories, Inc. (Unlisted, Pittsburgh USA)

IEH Laboratories & Consulting Group (Unlisted, Seattle USA)

Symbio Laboratories Pty Ltd (Unlisted, Sydney Australia)

Fera Science Ltd. (Unlisted, York UK)

Control Union Certifications (Unlisted, Zwolle Netherlands)

QIMA Ltd. (Unlisted, Hong Kong China)

China Testing & Certification International Group(Listed, Shenzhen China)

Pony Testing (Listed, Beijing China)

CCIC (Unlisted, Beijing China)

Neogen Corporation (Listed, Michigan USA)

Campden BRI (Unlisted, Chipping Campden UK)

FoodChain ID (Unlisted Iowa USA)

Element Materials Technology (Unlisted, London UK)

QTS Analytical Services (Unlisted, County Durham UK)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Fresh Produce Testing Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Fresh Produce Testing Service, with revenue, gross margin, and global market share of Fresh Produce Testing Service from 2021 to 2026.

Chapter 3, the Fresh Produce Testing Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Fresh Produce Testing Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Fresh Produce Testing Service.

Chapter 13, to describe Fresh Produce Testing Service research findings and conclusion.

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