

# Global Fresh Fish Viscera Processing Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Fresh Fish Viscera Processing Machine market size was valued at US\$ 398 million in 2025 and is forecast to a readjusted size of US\$ 691 million by 2032 with a CAGR of 8.3% during review period.

The fresh fish visceration processing machine is an automated aquatic product processing equipment specifically designed for gutting, separating, and cleaning fish viscera. It is primarily used in aquatic product processing plants, cold chain processing centers, and large-scale fishery enterprises. This equipment utilizes a precise blade assembly structure, a positioning clamping system, and a water rinsing device to automatically open the fish, remove the viscera, and clean the abdominal cavity, significantly improving processing efficiency while ensuring the integrity and hygiene standards of the fish meat. Compared to traditional manual visceration methods, the fresh fish visceration processing machine offers advantages such as stable efficiency, high product consistency, reduced reliance on manual labor, and lower risk of cross-contamination. It is one of the key pieces of equipment for modern aquatic product processing to upgrade towards automation and food safety. In 2025, sales reached 219,000 units, with an average price of US\$1,685 per unit. Total production capacity was 250,000 units, with a gross profit margin of 40%.

The fresh fish viscera processing machine market is currently driven by both labor substitution and food safety upgrades. With the increasing scale of aquatic product processing and the continuous rise in labor costs, the shortcomings of traditional manual visceration methods in terms of efficiency, stability, hygiene control, and personnel management are becoming increasingly apparent. Especially in export-

oriented processing enterprises and large cold chain processing centers, customers are demanding higher standards for processing speed, abdominal cavity cleanliness, and loss control, driving companies to accelerate automation upgrades. Therefore, fresh fish viscera processing machines are gradually evolving from auxiliary processing equipment to core production line equipment, becoming a key node in improving unit capacity and product consistency.

From an industry trend perspective, market competition is upgrading from 'single machine replacing manual labor' to 'whole line automation integration'. Future growth will be driven by modular design, automatic size recognition, precise blade control, and integration with grading, cleaning, and packaging systems. Equipment manufacturers are optimizing blade structures and transmission systems to reduce fish breakage and meat loss rates, while increasing meat yield and product quality stability. Meanwhile, with the expansion of the pre-prepared vegetable industry and the increasing proportion of deep-processed aquatic products, offal processing equipment has continued growth potential in coastal Asia, Southeast Asia, and Latin American aquatic product export regions, and the industry as a whole will maintain a steady development trend.

This report is a detailed and comprehensive analysis for global Fresh Fish Viscera Processing Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Fresh Fish Viscera Processing Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fresh Fish Viscera Processing Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fresh Fish Viscera Processing Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fresh Fish Viscera Processing Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fresh Fish Viscera Processing Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fresh Fish Viscera Processing Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Fresh Fish Viscera Processing Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi-automatic

## Market segment by Cutting Method

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

## Market segment by Fish Type

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

## Market segment by Application

Factory

Restaurant

Others

## Major players covered

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Fresh Fish Viscera Processing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fresh Fish Viscera Processing Machine, with price, sales quantity, revenue, and global market share of Fresh Fish Viscera Processing Machine from 2021 to 2026.

Chapter 3, the Fresh Fish Viscera Processing Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fresh Fish Viscera Processing Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fresh Fish Viscera Processing Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fresh Fish Viscera Processing Machine.

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