

Global Fresh Fish Viscera Processing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fresh Fish Viscera Processing Machine market size is expected to reach \$ 691 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

The fresh fish visceration processing machine is an automated aquatic product processing equipment specifically designed for gutting, separating, and cleaning fish viscera. It is primarily used in aquatic product processing plants, cold chain processing centers, and large-scale fishery enterprises. This equipment utilizes a precise blade assembly structure, a positioning clamping system, and a water rinsing device to automatically open the fish, remove the viscera, and clean the abdominal cavity, significantly improving processing efficiency while ensuring the integrity and hygiene standards of the fish meat. Compared to traditional manual visceration methods, the fresh fish visceration processing machine offers advantages such as stable efficiency, high product consistency, reduced reliance on manual labor, and lower risk of cross-contamination. It is one of the key pieces of equipment for modern aquatic product processing to upgrade towards automation and food safety. In 2025, sales reached 219,000 units, with an average price of US\$1,685 per unit. Total production capacity was 250,000 units, with a gross profit margin of 40%.

The fresh fish viscera processing machine market is currently driven by both labor substitution and food safety upgrades. With the increasing scale of aquatic product processing and the continuous rise in labor costs, the shortcomings of traditional manual visceration methods in terms of efficiency, stability, hygiene control, and personnel management are becoming increasingly apparent. Especially in export-oriented processing enterprises and large cold chain processing centers, customers are demanding higher standards for processing speed, abdominal cavity cleanliness, and

loss control, driving companies to accelerate automation upgrades. Therefore, fresh fish viscera processing machines are gradually evolving from auxiliary processing equipment to core production line equipment, becoming a key node in improving unit capacity and product consistency.

From an industry trend perspective, market competition is upgrading from 'single machine replacing manual labor' to 'whole line automation integration'. Future growth will be driven by modular design, automatic size recognition, precise blade control, and integration with grading, cleaning, and packaging systems. Equipment manufacturers are optimizing blade structures and transmission systems to reduce fish breakage and meat loss rates, while increasing meat yield and product quality stability. Meanwhile, with the expansion of the pre-prepared vegetable industry and the increasing proportion of deep-processed aquatic products, offal processing equipment has continued growth potential in coastal Asia, Southeast Asia, and Latin American aquatic product export regions, and the industry as a whole will maintain a steady development trend.

This report studies the global Fresh Fish Viscera Processing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fresh Fish Viscera Processing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fresh Fish Viscera Processing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fresh Fish Viscera Processing Machine total production and demand, 2021-2032, (K Units)

Global Fresh Fish Viscera Processing Machine total production value, 2021-2032, (USD Million)

Global Fresh Fish Viscera Processing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fresh Fish Viscera Processing Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fresh Fish Viscera Processing Machine domestic production, consumption, key domestic manufacturers and share

Global Fresh Fish Viscera Processing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fresh Fish Viscera Processing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fresh Fish Viscera Processing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fresh Fish Viscera Processing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fresh Fish Viscera Processing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fresh Fish Viscera Processing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fresh Fish Viscera Processing Machine Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Fresh Fish Viscera Processing Machine Market, Segmentation by Cutting Method:

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Global Fresh Fish Viscera Processing Machine Market, Segmentation by Fish Type:

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Global Fresh Fish Viscera Processing Machine Market, Segmentation by Application:

Factory

Restaurant

Others

Companies Profiled:

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Key Questions Answered:

1. How big is the global Fresh Fish Viscera Processing Machine market?
2. What is the demand of the global Fresh Fish Viscera Processing Machine market?
3. What is the year over year growth of the global Fresh Fish Viscera Processing Machine market?
4. What is the production and production value of the global Fresh Fish Viscera Processing Machine market?
5. Who are the key producers in the global Fresh Fish Viscera Processing Machine market?
6. What are the growth factors driving the market demand?

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