

Global Fresh Fish Fillet Processing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fresh Fish Fillet Processing Machine market size is expected to reach \$ 691 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

A fresh fish fillet processing machine is a specialized aquatic processing equipment for processing fresh fish raw materials. It is mainly used to process whole fish or fish bodies after deheading and eviscerating into uniformly sized fresh fish fillets under conditions of low damage, low temperature, and high hygiene standards. This equipment typically integrates automatic feeding, positioning cutting, deboning or boneless slicing, and hygienic protective structures, emphasizing cutting precision, meat integrity, and surface quality to meet the requirements of fresh food retail, chain restaurants, and pre-prepared food processing for appearance, taste, and food safety. Fresh fish fillet processing machines are crucial processing equipment connecting the fishing/farming end with high-end consumer demand, directly impacting product added value and loss rate. Sales volume in 2025 is 219,000 units, with an average price of US\$1,685 per unit. Total capacity is 250,000 units, with a gross profit margin of 40%.

With the rapid development of fresh food retail, chain restaurants, and ready-to-cook meals, aquatic product processing is transforming from traditional manual cutting to standardized, large-scale production. As a high-frequency consumer product, fresh fish fillets demand increasingly higher standards for cutting consistency, yield, and processing efficiency, while the limitations of manual processing in terms of cost, stability, and food safety are becoming increasingly apparent. Fresh fish fillet processing machines can significantly improve processing capacity per unit time while ensuring fish fillet quality and reducing reliance on skilled workers. They are gradually becoming key equipment for aquatic product processing enterprises and central kitchens, and their market demand exhibits clear characteristics driven by industrial upgrading.

From an industry development perspective, the competitive focus of fresh fish fillet

processing machines is shifting from 'whether they can cut fish fillets' to 'whether they can adapt to multiple fish species, increase meat yield, and achieve hygienic control.' Leading manufacturers are improving their compatibility with different fish shapes and sizes by introducing precision mechanical structures, visual recognition, and parametric cutting technologies, and strengthening food safety design in areas such as cleaning and disinfection, blade replacement, and equipment sealing. In the future, as the requirements for consistent quality in high-end fresh produce and pre-prepared meals continue to increase, mid-to-high-end equipment with intelligent adjustment capabilities and stable process control will be more competitive in the market, while the price competition pressure on low-end, single-function products will continue to increase.

This report studies the global Fresh Fish Fillet Processing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fresh Fish Fillet Processing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fresh Fish Fillet Processing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fresh Fish Fillet Processing Machine total production and demand, 2021-2032, (K Units)

Global Fresh Fish Fillet Processing Machine total production value, 2021-2032, (USD Million)

Global Fresh Fish Fillet Processing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fresh Fish Fillet Processing Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fresh Fish Fillet Processing Machine domestic production, consumption, key domestic manufacturers and share

Global Fresh Fish Fillet Processing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fresh Fish Fillet Processing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fresh Fish Fillet Processing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fresh Fish Fillet Processing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar,

Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fresh Fish Fillet Processing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fresh Fish Fillet Processing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fresh Fish Fillet Processing Machine Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Fresh Fish Fillet Processing Machine Market, Segmentation by Cutting Method:

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Global Fresh Fish Fillet Processing Machine Market, Segmentation by Fish Type:

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Global Fresh Fish Fillet Processing Machine Market, Segmentation by Application:

Factory

Restaurant

Others

Companies Profiled:

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Key Questions Answered:

1. How big is the global Fresh Fish Fillet Processing Machine market?
2. What is the demand of the global Fresh Fish Fillet Processing Machine market?
3. What is the year over year growth of the global Fresh Fish Fillet Processing Machine market?
4. What is the production and production value of the global Fresh Fish Fillet Processing

Machine market?

5. Who are the key producers in the global Fresh Fish Fillet Processing Machine market?

6. What are the growth factors driving the market demand?

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