

Global Fresh Fish Fillet Processing Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fresh Fish Fillet Processing Machine market size was valued at US\$ 398 million in 2025 and is forecast to a readjusted size of US\$ 691 million by 2032 with a CAGR of 8.3% during review period.

A fresh fish fillet processing machine is a specialized aquatic processing equipment for processing fresh fish raw materials. It is mainly used to process whole fish or fish bodies after deheading and eviscerating into uniformly sized fresh fish fillets under conditions of low damage, low temperature, and high hygiene standards. This equipment typically integrates automatic feeding, positioning cutting, deboning or boneless slicing, and hygienic protective structures, emphasizing cutting precision, meat integrity, and surface quality to meet the requirements of fresh food retail, chain restaurants, and pre-prepared food processing for appearance, taste, and food safety. Fresh fish fillet processing machines are crucial processing equipment connecting the fishing/farming end with high-end consumer demand, directly impacting product added value and loss rate. Sales volume in 2025 is 219,000 units, with an average price of US\$1,685 per unit. Total capacity is 250,000 units, with a gross profit margin of 40%.

With the rapid development of fresh food retail, chain restaurants, and ready-to-cook meals, aquatic product processing is transforming from traditional manual cutting to standardized, large-scale production. As a high-frequency consumer product, fresh fish fillets demand increasingly higher standards for cutting consistency, yield, and processing efficiency, while the limitations of manual processing in terms of cost, stability, and food safety are becoming increasingly apparent. Fresh fish fillet processing machines can significantly improve processing capacity per unit time while ensuring fish

fillet quality and reducing reliance on skilled workers. They are gradually becoming key equipment for aquatic product processing enterprises and central kitchens, and their market demand exhibits clear characteristics driven by industrial upgrading.

From an industry development perspective, the competitive focus of fresh fish fillet processing machines is shifting from 'whether they can cut fish fillets' to 'whether they can adapt to multiple fish species, increase meat yield, and achieve hygienic control.' Leading manufacturers are improving their compatibility with different fish shapes and sizes by introducing precision mechanical structures, visual recognition, and parametric cutting technologies, and strengthening food safety design in areas such as cleaning and disinfection, blade replacement, and equipment sealing. In the future, as the requirements for consistent quality in high-end fresh produce and pre-prepared meals continue to increase, mid-to-high-end equipment with intelligent adjustment capabilities and stable process control will be more competitive in the market, while the price competition pressure on low-end, single-function products will continue to increase.

This report is a detailed and comprehensive analysis for global Fresh Fish Fillet Processing Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fresh Fish Fillet Processing Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fresh Fish Fillet Processing Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fresh Fish Fillet Processing Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fresh Fish Fillet Processing Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fresh Fish Fillet Processing Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fresh Fish Fillet Processing Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fresh Fish Fillet Processing Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi-automatic

Market segment by Cutting Method

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Market segment by Fish Type

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Market segment by Application

Factory

Restaurant

Others

Major players covered

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fresh Fish Fillet Processing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fresh Fish Fillet Processing Machine, with price, sales quantity, revenue, and global market share of Fresh Fish Fillet Processing Machine from 2021 to 2026.

Chapter 3, the Fresh Fish Fillet Processing Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fresh Fish Fillet Processing Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fresh Fish Fillet Processing Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fresh Fish

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Chapter 14 and 15, to describe Fresh Fish Fillet Processing Machine sales channel, distributors, customers, research findings and conclusion.

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