

Global Fresh Fish Fast Processing Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G68C308E6834EN.html>

Date: April 2026

Pages: 154

Price: US\$ 3,480.00 (Single User License)

ID: G68C308E6834EN

Abstracts

According to our (Global Info Research) latest study, the global Fresh Fish Fast Processing Machine market size was valued at US\$ 398 million in 2025 and is forecast to a readjusted size of US\$ 691 million by 2032 with a CAGR of 8.3% during review period.

The fresh fish rapid processing machine is an automated piece of equipment used in aquatic product processing. It is primarily used for continuous processing of fresh fish, including scaling, gutting, cleaning, cutting, and removing heads and tails. Through the coordinated operation of mechanical transmission, a blade system, and a water rinsing device, this equipment significantly improves processing efficiency and standardization while ensuring the integrity of the fish and the quality of the meat. It is suitable for aquatic product wholesale markets, central kitchens, aquatic product processing plants, and cold chain enterprises. Compared to traditional manual processing methods, the fresh fish rapid processing machine offers advantages such as high speed, low waste, controllable hygiene, and labor cost savings. It is one of the key pieces of equipment for modern aquatic product processing to upgrade towards large-scale, standardized, and food safety standards. In 2025, sales reached 219,000 units, with an average price of US\$1,685 per unit. Total production capacity was 250,000 units, with a gross profit margin of 40%.

The fresh fish rapid processing machine market is in an accelerated phase of standardization and manual labor replacement in aquatic product processing. As aquatic product consumption shifts from traditional wholesale markets to supermarkets, fresh food e-commerce, central kitchens, and pre-prepared meal supply chains, the market places higher demands on fish processing efficiency, consistency of output

specifications, and food safety control. Manual scaling, evisceration, and cutting methods suffer from unstable efficiency, high loss rates, and hygiene risks. Especially against the backdrop of continuously rising labor costs, processing enterprises have significantly increased their demand for automated equipment. Therefore, fresh fish rapid processing machines are gradually upgrading from auxiliary processing equipment to core production units in large-scale aquatic product processing systems.

From the perspective of competitive landscape and development trends, this industry is evolving from single-function equipment to modular integration and production line solutions. Future growth will come not only from equipment sales themselves, but also from the integrated capabilities of whole-line planning, customized blade systems, and downstream cleaning and grading equipment. Simultaneously, equipment manufacturers are strengthening their R&D in intelligent control, automatic fish size recognition, and reducing meat loss to improve unit meat yield and product consistency. With the expansion of the pre-prepared food industry and the improvement of cold chain logistics systems, the market for rapid fresh fish processing machines is expected to maintain stable growth, especially in Southeast Asia, coastal China, and South America, where seafood processing is concentrated.

This report is a detailed and comprehensive analysis for global Fresh Fish Fast Processing Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fresh Fish Fast Processing Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fresh Fish Fast Processing Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fresh Fish Fast Processing Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global Fresh Fish Fast Processing Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fresh Fish Fast Processing Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fresh Fish Fast Processing Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fresh Fish Fast Processing Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi-automatic

Market segment by Cutting Method

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Market segment by Fish Type

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Market segment by Application

Factory

Restaurant

Others

Major players covered

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fresh Fish Fast Processing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fresh Fish Fast Processing Machine, with price, sales quantity, revenue, and global market share of Fresh Fish Fast Processing Machine from 2021 to 2026.

Chapter 3, the Fresh Fish Fast Processing Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fresh Fish Fast Processing Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fresh Fish Fast Processing Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fresh Fish Fast Processing Machine.

Chapter 14 and 15, to describe Fresh Fish Fast Processing Machine sales channel, distributors, customers, research findings and conclusion.

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