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Global Fresh Fish Fast Processing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fresh Fish Fast Processing Machine market size is expected to reach $ 691 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

The fresh fish rapid processing machine is an automated piece of equipment used in aquatic product processing. It is primarily used for continuous processing of fresh fish, including scaling, gutting, cleaning, cutting, and removing heads and tails. Through the coordinated operation of mechanical transmission, a blade system, and a water rinsing device, this equipment significantly improves processing efficiency and standardization while ensuring the integrity of the fish and the quality of the meat. It is suitable for aquatic product wholesale markets, central kitchens, aquatic product processing plants, and cold chain enterprises. Compared to traditional manual processing methods, the fresh fish rapid processing machine offers advantages such as high speed, low waste, controllable hygiene, and labor cost savings. It is one of the key pieces of equipment for modern aquatic product processing to upgrade towards large-scale, standardized, and food safety standards. In 2025, sales reached 219,000 units, with an average price of US$1,685 per unit. Total production capacity was 250,000 units, with a gross profit margin of 40%.

The fresh fish rapid processing machine market is in an accelerated phase of standardization and manual labor replacement in aquatic product processing. As aquatic product consumption shifts from traditional wholesale markets to supermarkets, fresh food e-commerce, central kitchens, and pre-prepared meal supply chains, the market places higher demands on fish processing efficiency, consistency of output specifications, and food safety control. Manual scaling, evisceration, and cutting methods suffer from unstable efficiency, high loss rates, and hygiene risks. Especially

against the backdrop of continuously rising labor costs, processing enterprises have significantly increased their demand for automated equipment. Therefore, fresh fish rapid processing machines are gradually upgrading from auxiliary processing equipment to core production units in large-scale aquatic product processing systems.

From the perspective of competitive landscape and development trends, this industry is evolving from single-function equipment to modular integration and production line solutions. Future growth will come not only from equipment sales themselves, but also from the integrated capabilities of whole-line planning, customized blade systems, and downstream cleaning and grading equipment. Simultaneously, equipment manufacturers are strengthening their R&D in intelligent control, automatic fish size recognition, and reducing meat loss to improve unit meat yield and product consistency. With the expansion of the pre-prepared food industry and the improvement of cold chain logistics systems, the market for rapid fresh fish processing machines is expected to maintain stable growth, especially in Southeast Asia, coastal China, and South America, where seafood processing is concentrated.

This report studies the global Fresh Fish Fast Processing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fresh Fish Fast Processing Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fresh Fish Fast Processing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fresh Fish Fast Processing Machine total production and demand, 2021-2032, (K Units)
Global Fresh Fish Fast Processing Machine total production value, 2021-2032, (USD Million)
Global Fresh Fish Fast Processing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Fresh Fish Fast Processing Machine consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Fresh Fish Fast Processing Machine domestic production, consumption, key domestic manufacturers and share
Global Fresh Fish Fast Processing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

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Global Fresh Fish Fast Processing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Fresh Fish Fast Processing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fresh Fish Fast Processing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fresh Fish Fast Processing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fresh Fish Fast Processing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Global Fresh Fish Fast Processing Machine Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Fresh Fish Fast Processing Machine Market, Segmentation by Cutting Method:

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Global Fresh Fish Fast Processing Machine Market, Segmentation by Fish Type:

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Global Fresh Fish Fast Processing Machine Market, Segmentation by Application:

Factory

Restaurant

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Others

Companies Profiled:

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

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Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Key Questions Answered:

1. How big is the global Fresh Fish Fast Processing Machine market?
2. What is the demand of the global Fresh Fish Fast Processing Machine market?
3. What is the year over year growth of the global Fresh Fish Fast Processing Machine market?
4. What is the production and production value of the global Fresh Fish Fast Processing Machine market?
5. Who are the key producers in the global Fresh Fish Fast Processing Machine market?
6. What are the growth factors driving the market demand?

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