

Global Frequency Converter for Water Treatment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Frequency Converter for Water Treatment market size is expected to reach \$ 2046 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

Variable frequency drives (VFDs) for water treatment are motor speed control devices specifically designed for applications such as water supply, drainage, sewage treatment, industrial circulating water systems, seawater desalination, and pumping stations. By regulating the motor speeds of water pumps, fans, mixers, aeration equipment, and chemical dosing systems, they enable energy conservation, constant-pressure water supply, flow control, soft-start protection, and remote monitoring. In 2025, global sales volume is projected to be approximately 486,000 units, with an average unit price of around \$2,428 and an industry capacity utilization rate of approximately 77.8%. Upstream sectors include power semiconductors, IGBT modules, capacitors, resistors, inductors, control chips, PCBs, heat sinks, sheet metal enclosures, sensors, relays, low-voltage electrical components, and industrial software.

Downstream sectors encompass municipal water supply, sewage treatment, industrial wastewater treatment, pumping station construction, seawater desalination, secondary building water supply, agricultural irrigation, and water treatment EPC (Engineering, Procurement, and Construction) projects. The industry's gross profit margin is approximately 30.6%; regarding the product cost structure, power devices and capacitors account for about 31%, control boards, chips, and communication modules for about 18%, heat sinks, structural components, and enclosures for about 15%, and low-voltage electrical components... Sensors and connectors account for approximately 10% of the total, while manual assembly, testing, software debugging, packaging/logistics, and after-sales service account for about 26%. The list of requirements includes energy-saving pump retrofits, constant-pressure water supply,

aeration control for wastewater treatment plants, unmanned pump station operations, automation for industrial wastewater treatment, continuous operation for seawater desalination, remote monitoring for smart water systems, and the replacement of aging equipment. Downstream customers include water utility groups, wastewater treatment plants, pump station operators, industrial park water treatment centers, and enterprises in the chemical, food and beverage, and pharmaceutical sectors, as well as seawater desalination project companies, pump manufacturers, environmental engineering firms, and automation system integrators. Business opportunities are driven by policies such as energy conservation and carbon reduction, quality and efficiency improvements in urban wastewater treatment, smart water infrastructure development, stricter industrial wastewater discharge standards, and the renovation of aging municipal facilities and by technological innovations, including high-efficiency motor matching, vector control, pump-specific algorithms, IoT communication, remote O&M, and upgraded fault prediction capabilities. Shifts in customer demands reflect a growing focus on energy efficiency, operational stability, ease of maintenance, remote visualization, equipment lifespan, and total lifecycle operating costs.

Variable frequency drives (VFDs) for water treatment are fundamental components in the energy-efficient control and automation upgrades of water utility systems; their value lies not merely in regulating the speed of individual motors, but in enhancing the overall operational efficiency of pumping stations, wastewater treatment plants, industrial water treatment facilities, and water supply networks. As urban water supply and drainage systems expand, wastewater treatment standards rise, and industrial enterprises demand greater stability in wastewater management, the water treatment sector is imposing stricter requirements regarding VFD reliability, ingress protection ratings, anti-interference capabilities, and continuous operation performance. Compared to general-purpose industrial VFDs, products specialized for water treatment place greater emphasis on pump load compatibility, stable low-speed operation, network pressure control, dry-run and stall protection, liquid-level-linked control, and remote communication; consequently, companies possessing industry-specific algorithms and on-site commissioning expertise are better positioned to gain customer recognition. Future competition will shift from hardware pricing to factors such as energy-saving efficiency, stability, intelligent O&M, and system integration capabilities, giving a competitive edge to suppliers capable of seamless coordination with pumps, sensors, PLCs, cloud platforms, and energy management systems. Municipal water projects prioritize brand reliability and long-term service capabilities, whereas industrial water treatment clients focus on investment payback periods and the risks associated with downtime; meanwhile, emerging overseas markets show strong demand for products that offer high cost-performance, ease of installation, and resilience in harsh

environments. Overall, the development of water treatment VFDs is trending toward higher protection ratings, intelligence, modularity, remote O&M capabilities, and integrated energy-saving control.

This report studies the global Frequency Converter for Water Treatment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Frequency Converter for Water Treatment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Frequency Converter for Water Treatment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Frequency Converter for Water Treatment total production and demand, 2021-2032, (K Units)

Global Frequency Converter for Water Treatment total production value, 2021-2032, (USD Million)

Global Frequency Converter for Water Treatment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Frequency Converter for Water Treatment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Frequency Converter for Water Treatment domestic production, consumption, key domestic manufacturers and share

Global Frequency Converter for Water Treatment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Frequency Converter for Water Treatment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Frequency Converter for Water Treatment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Frequency Converter for Water Treatment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss A/S (DK), ABB Ltd (CH), Schneider Electric SE (FR), Nidec Corporation (JP), Eaton Corporation plc (IE), Emerson Electric Co. (US), Siemens AG (DE), Phoenix Contact GmbH & Co. KG (DE),

Mitsubishi Electric Corporation (JP), Fuji Electric Co., Ltd. (JP), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Frequency Converter for Water Treatment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Frequency Converter for Water Treatment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Frequency Converter for Water Treatment Market, Segmentation by Type:

Single-phase

Three phases

Global Frequency Converter for Water Treatment Market, Segmentation by Rated Power:

?10 kW

10-30 kW

30-75 kW

?75 kW

Global Frequency Converter for Water Treatment Market, Segmentation by Protection Rating:

?IP54

?IP55

Global Frequency Converter for Water Treatment Market, Segmentation by Application:

Domestic Water Treatment

Industrial Wastewater Treatment

Desalination and Irrigation

Other

Companies Profiled:

Danfoss A/S (DK)

ABB Ltd (CH)

Schneider Electric SE (FR)

Nidec Corporation (JP)

Eaton Corporation plc (IE)

Emerson Electric Co. (US)

Siemens AG (DE)

Phoenix Contact GmbH & Co. KG (DE)

Mitsubishi Electric Corporation (JP)

Fuji Electric Co., Ltd. (JP)

Delta Electronics, Inc. (TW)

Rhymebus Corporation (TW)

Shenzhen M-Driver Technology Co., Ltd. (CN)

WEG S.A. (BR)

Nastec S.r.l. (IT)

Caprari S.p.A. (IT)

INVT Electric Co., Ltd. (CN)

Shenzhen Inovance Technology Co., Ltd. (CN)

VEICHI Electric Co., Ltd. (CN)

Yaskawa Electric Corporation (JP)

Invertek Drives Ltd (UK)

Rockwell Automation, Inc. (US)

LS ELECTRIC Co., Ltd. (KR)

Toshiba Corporation (JP)

CG Drives & Automation AB (SE)

Franklin Electric Co., Inc. (US)

Beijing Hiconics Eco-energy Technology Co., Ltd. (CN)

Key Questions Answered:

1. How big is the global Frequency Converter for Water Treatment market?
2. What is the demand of the global Frequency Converter for Water Treatment market?
3. What is the year over year growth of the global Frequency Converter for Water Treatment market?
4. What is the production and production value of the global Frequency Converter for Water Treatment market?
5. Who are the key producers in the global Frequency Converter for Water Treatment market?
6. What are the growth factors driving the market demand?

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