

Global Freestanding Gas Ranges Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Freestanding Gas Ranges market size is expected to reach \$ 22765 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Freestanding Gas Ranges are self-contained residential cooking appliances that combine a gas cooktop with an oven in a single, standalone unit designed to be placed between kitchen cabinets or against a wall, requiring no custom cabinetry for installation . These appliances utilize natural gas or propane as their primary energy source for both surface cooking and oven heating, offering consumers immediate temperature response and visual flame feedback . The upstream segment includes raw material suppliers of stainless steel, enamel coatings, gas valves and burners, thermostats and control boards, oven insulation materials, heating elements (for dual-fuel models), and electronic components . The midstream segment encompasses metal stamping and forming, burner and valve assembly, oven cavity fabrication, wiring and control system integration, quality and safety testing (gas leak, ignition, temperature calibration), and final assembly performed by appliance manufacturers and OEMs . The downstream segment comprises distribution channels including big-box retailers, appliance specialty stores, e-commerce platforms, home builder and contractor direct sales, and wholesale distributors, serving end-users in residential households (single-family homes, apartments, rental properties), commercial settings (restaurants, hotels, institutional kitchens), and residential construction projects . The global average selling price for freestanding gas ranges is approximately US\$620 per unit, with annual sales volume reaching approximately 26.54 million units in 2025 . The industry maintains gross margins between 20% and 30%, reflecting the balance between commodity-level mass-market models and premium/high-end products with advanced features.

The global freestanding gas ranges market is a mature but steadily growing segment within the broader household cooking appliance industry. Freestanding configurations dominate due to their affordability, ease of installation, and versatility across various kitchen layouts. Manufacturers are integrating multi-burner configurations and automatic ignition systems to enhance safety and convenience, while increasing replacement demand from residential consumers and strong presence in rental housing sectors further bolster the segment's growth potential.

A notable trend reshaping the market is the growing consumer preference for premium features in freestanding gas ranges. Beyond basic functionality, buyers increasingly seek models with convection ovens for even baking, high-BTU burners for rapid boiling, griddle and grill inserts for expanded cooking versatility, and smart connectivity enabling remote monitoring and control via smartphone applications. The dual-fuel segment, combining gas cooktops with electric ovens, has emerged as a premium sub-category appealing to cooking enthusiasts who desire the responsiveness of gas for stovetop cooking with the precise temperature control of electric for baking.

Another significant development is the regional divergence in market dynamics. Mature markets with established natural gas infrastructure and strong cooking traditions favoring gas flames remain the largest regions. Replacement demand for appliances on typical cycles remains a key driver, alongside new residential construction activity. Emerging markets exhibit faster growth potential fueled by rising middle-class populations, expanding natural gas infrastructure, and increasing westernization of cooking habits.

The industry also faces emerging challenges. Environmental and health concerns regarding indoor air quality from gas combustion have prompted regulatory discussions in certain jurisdictions regarding gas appliance restrictions. This has accelerated product innovation in ventilation integration and burner efficiency improvements. Additionally, rising competition from induction cooktops offering faster heating, precise temperature control, and improved safety presents a long-term competitive dynamic for gas range market share.

This report studies the global Freestanding Gas Ranges production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Freestanding Gas Ranges and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Freestanding Gas Ranges that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Freestanding Gas Ranges total production and demand, 2021-2032, (K Units)

Global Freestanding Gas Ranges total production value, 2021-2032, (USD Million)

Global Freestanding Gas Ranges production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Freestanding Gas Ranges consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Freestanding Gas Ranges domestic production, consumption, key domestic manufacturers and share

Global Freestanding Gas Ranges production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Freestanding Gas Ranges production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Freestanding Gas Ranges production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Freestanding Gas Ranges market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Appliances, Whirlpool Corporation, Frigidaire (Electrolux), KitchenAid (Whirlpool), Jenn-Air (Whirlpool), Premier, Bosch (BSH Hausger?te), BLOMBERG, Fisher & Paykel (Haier), Miele, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Freestanding Gas Ranges market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Freestanding Gas Ranges Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Freestanding Gas Ranges Market, Segmentation by Type:

20'

30'

Other

Global Freestanding Gas Ranges Market, Segmentation by Cooktop Material:

Stainless Steel

Enamel Coated

Glass-Ceramic (Gas-on-Glass)

Global Freestanding Gas Ranges Market, Segmentation by Control Type:

Knob Controls

Digital Touch Controls

Smart App Controls

Global Freestanding Gas Ranges Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

GE Appliances

Whirlpool Corporation

Frigidaire (Electrolux)

KitchenAid (Whirlpool)

Jenn-Air (Whirlpool)

Premier

Bosch (BSH Hausger?te)

BLOMBERG

Fisher & Paykel (Haier)

Miele

Smeg S.p.A.

LG Electronics Inc.

Samsung Electronics Co., Ltd.

Haier Group Corporation

Midea Group Co., Ltd.

Guangdong Vanward Electric Co., Ltd.

Zhejiang Meida Industrial Co., Ltd.

Hangzhou Robam Electric Appliances Co., Ltd.

Key Questions Answered:

1. How big is the global Freestanding Gas Ranges market?
2. What is the demand of the global Freestanding Gas Ranges market?
3. What is the year over year growth of the global Freestanding Gas Ranges market?
4. What is the production and production value of the global Freestanding Gas Ranges market?
5. Who are the key producers in the global Freestanding Gas Ranges market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Freestanding Gas Ranges Introduction
- 1.2 World Freestanding Gas Ranges Supply & Forecast
 - 1.2.1 World Freestanding Gas Ranges Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Freestanding Gas Ranges Production (2021-2032)
 - 1.2.3 World Freestanding Gas Ranges Pricing Trends (2021-2032)
- 1.3 World Freestanding Gas Ranges Production by Region (Based on Production Site)
 - 1.3.1 World Freestanding Gas Ranges Production Value by Region (2021-2032)
 - 1.3.2 World Freestanding Gas Ranges Production by Region (2021-2032)
 - 1.3.3 World Freestanding Gas Ranges Average Price by Region (2021-2032)
 - 1.3.4 North America Freestanding Gas Ranges Production (2021-2032)
 - 1.3.5 Europe Freestanding Gas Ranges Production (2021-2032)
 - 1.3.6 China Freestanding Gas Ranges Production (2021-2032)
 - 1.3.7 Japan Freestanding Gas Ranges Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Freestanding Gas Ranges Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Freestanding Gas Ranges Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Freestanding Gas Ranges Demand (2021-2032)
- 2.2 World Freestanding Gas Ranges Consumption by Region
 - 2.2.1 World Freestanding Gas Ranges Consumption by Region (2021-2026)
 - 2.2.2 World Freestanding Gas Ranges Consumption Forecast by Region (2027-2032)
- 2.3 United States Freestanding Gas Ranges Consumption (2021-2032)
- 2.4 China Freestanding Gas Ranges Consumption (2021-2032)
- 2.5 Europe Freestanding Gas Ranges Consumption (2021-2032)
- 2.6 Japan Freestanding Gas Ranges Consumption (2021-2032)
- 2.7 South Korea Freestanding Gas Ranges Consumption (2021-2032)
- 2.8 ASEAN Freestanding Gas Ranges Consumption (2021-2032)
- 2.9 India Freestanding Gas Ranges Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Freestanding Gas Ranges Production Value by Manufacturer (2021-2026)

- 3.2 World Freestanding Gas Ranges Production by Manufacturer (2021-2026)
- 3.3 World Freestanding Gas Ranges Average Price by Manufacturer (2021-2026)
- 3.4 Freestanding Gas Ranges Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Freestanding Gas Ranges Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Freestanding Gas Ranges in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Freestanding Gas Ranges in 2025
- 3.6 Freestanding Gas Ranges Market: Overall Company Footprint Analysis
 - 3.6.1 Freestanding Gas Ranges Market: Region Footprint
 - 3.6.2 Freestanding Gas Ranges Market: Company Product Type Footprint
 - 3.6.3 Freestanding Gas Ranges Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Freestanding Gas Ranges Production Value Comparison
 - 4.1.1 United States VS China: Freestanding Gas Ranges Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Freestanding Gas Ranges Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Freestanding Gas Ranges Production Comparison
 - 4.2.1 United States VS China: Freestanding Gas Ranges Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Freestanding Gas Ranges Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Freestanding Gas Ranges Consumption Comparison
 - 4.3.1 United States VS China: Freestanding Gas Ranges Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Freestanding Gas Ranges Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Freestanding Gas Ranges Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Freestanding Gas Ranges Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Freestanding Gas Ranges Production Value (2021-2026)

4.4.3 United States Based Manufacturers Freestanding Gas Ranges Production (2021-2026)

4.5 China Based Freestanding Gas Ranges Manufacturers and Market Share

4.5.1 China Based Freestanding Gas Ranges Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Freestanding Gas Ranges Production Value (2021-2026)

4.5.3 China Based Manufacturers Freestanding Gas Ranges Production (2021-2026)

4.6 Rest of World Based Freestanding Gas Ranges Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Freestanding Gas Ranges Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Freestanding Gas Ranges Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Freestanding Gas Ranges Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Freestanding Gas Ranges Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 20?

5.2.2 30?

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Freestanding Gas Ranges Production by Type (2021-2032)

5.3.2 World Freestanding Gas Ranges Production Value by Type (2021-2032)

5.3.3 World Freestanding Gas Ranges Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COOKTOP MATERIAL

6.1 World Freestanding Gas Ranges Market Size Overview by Cooktop Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cooktop Material

6.2.1 Stainless Steel

6.2.2 Enamel Coated

6.2.3 Glass-Ceramic (Gas-on-Glass)

6.3 Market Segment by Cooktop Material

6.3.1 World Freestanding Gas Ranges Production by Cooktop Material (2021-2032)

6.3.2 World Freestanding Gas Ranges Production Value by Cooktop Material (2021-2032)

6.3.3 World Freestanding Gas Ranges Average Price by Cooktop Material (2021-2032)

7 MARKET ANALYSIS BY CONTROL TYPE

7.1 World Freestanding Gas Ranges Market Size Overview by Control Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Control Type

7.2.1 Knob Controls

7.2.2 Digital Touch Controls

7.2.3 Smart App Controls

7.3 Market Segment by Control Type

7.3.1 World Freestanding Gas Ranges Production by Control Type (2021-2032)

7.3.2 World Freestanding Gas Ranges Production Value by Control Type (2021-2032)

7.3.3 World Freestanding Gas Ranges Average Price by Control Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Freestanding Gas Ranges Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential

8.2.2 Commercial

8.3 Market Segment by Application

8.3.1 World Freestanding Gas Ranges Production by Application (2021-2032)

8.3.2 World Freestanding Gas Ranges Production Value by Application (2021-2032)

8.3.3 World Freestanding Gas Ranges Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 GE Appliances

9.1.1 GE Appliances Details

9.1.2 GE Appliances Major Business

9.1.3 GE Appliances Freestanding Gas Ranges Product and Services

9.1.4 GE Appliances Freestanding Gas Ranges Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.1.5 GE Appliances Recent Developments/Updates

9.1.6 GE Appliances Competitive Strengths & Weaknesses

9.2 Whirlpool Corporation

9.2.1 Whirlpool Corporation Details

9.2.2 Whirlpool Corporation Major Business

9.2.3 Whirlpool Corporation Freestanding Gas Ranges Product and Services

9.2.4 Whirlpool Corporation Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Whirlpool Corporation Recent Developments/Updates

9.2.6 Whirlpool Corporation Competitive Strengths & Weaknesses

9.3 Frigidaire (Electrolux)

9.3.1 Frigidaire (Electrolux) Details

9.3.2 Frigidaire (Electrolux) Major Business

9.3.3 Frigidaire (Electrolux) Freestanding Gas Ranges Product and Services

9.3.4 Frigidaire (Electrolux) Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Frigidaire (Electrolux) Recent Developments/Updates

9.3.6 Frigidaire (Electrolux) Competitive Strengths & Weaknesses

9.4 KitchenAid (Whirlpool)

9.4.1 KitchenAid (Whirlpool) Details

9.4.2 KitchenAid (Whirlpool) Major Business

9.4.3 KitchenAid (Whirlpool) Freestanding Gas Ranges Product and Services

9.4.4 KitchenAid (Whirlpool) Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 KitchenAid (Whirlpool) Recent Developments/Updates

9.4.6 KitchenAid (Whirlpool) Competitive Strengths & Weaknesses

9.5 Jenn-Air (Whirlpool)

9.5.1 Jenn-Air (Whirlpool) Details

9.5.2 Jenn-Air (Whirlpool) Major Business

9.5.3 Jenn-Air (Whirlpool) Freestanding Gas Ranges Product and Services

9.5.4 Jenn-Air (Whirlpool) Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Jenn-Air (Whirlpool) Recent Developments/Updates

9.5.6 Jenn-Air (Whirlpool) Competitive Strengths & Weaknesses

9.6 Premier

9.6.1 Premier Details

9.6.2 Premier Major Business

9.6.3 Premier Freestanding Gas Ranges Product and Services

9.6.4 Premier Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Premier Recent Developments/Updates

9.6.6 Premier Competitive Strengths & Weaknesses

9.7 Bosch (BSH Hausger?te)

9.7.1 Bosch (BSH Hausger?te) Details

9.7.2 Bosch (BSH Hausger?te) Major Business

9.7.3 Bosch (BSH Hausger?te) Freestanding Gas Ranges Product and Services

9.7.4 Bosch (BSH Hausger?te) Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Bosch (BSH Hausger?te) Recent Developments/Updates

9.7.6 Bosch (BSH Hausger?te) Competitive Strengths & Weaknesses

9.8 BLOMBERG

9.8.1 BLOMBERG Details

9.8.2 BLOMBERG Major Business

9.8.3 BLOMBERG Freestanding Gas Ranges Product and Services

9.8.4 BLOMBERG Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 BLOMBERG Recent Developments/Updates

9.8.6 BLOMBERG Competitive Strengths & Weaknesses

9.9 Fisher & Paykel (Haier)

9.9.1 Fisher & Paykel (Haier) Details

9.9.2 Fisher & Paykel (Haier) Major Business

9.9.3 Fisher & Paykel (Haier) Freestanding Gas Ranges Product and Services

9.9.4 Fisher & Paykel (Haier) Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Fisher & Paykel (Haier) Recent Developments/Updates

9.9.6 Fisher & Paykel (Haier) Competitive Strengths & Weaknesses

9.10 Miele

9.10.1 Miele Details

9.10.2 Miele Major Business

9.10.3 Miele Freestanding Gas Ranges Product and Services

9.10.4 Miele Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Miele Recent Developments/Updates

9.10.6 Miele Competitive Strengths & Weaknesses

9.11 Smeg S.p.A.

9.11.1 Smeg S.p.A. Details

9.11.2 Smeg S.p.A. Major Business

- 9.11.3 Smeg S.p.A. Freestanding Gas Ranges Product and Services
- 9.11.4 Smeg S.p.A. Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Smeg S.p.A. Recent Developments/Updates
- 9.11.6 Smeg S.p.A. Competitive Strengths & Weaknesses
- 9.12 LG Electronics Inc.
- 9.12.1 LG Electronics Inc. Details
- 9.12.2 LG Electronics Inc. Major Business
- 9.12.3 LG Electronics Inc. Freestanding Gas Ranges Product and Services
- 9.12.4 LG Electronics Inc. Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 LG Electronics Inc. Recent Developments/Updates
- 9.12.6 LG Electronics Inc. Competitive Strengths & Weaknesses
- 9.13 Samsung Electronics Co., Ltd.
- 9.13.1 Samsung Electronics Co., Ltd. Details
- 9.13.2 Samsung Electronics Co., Ltd. Major Business
- 9.13.3 Samsung Electronics Co., Ltd. Freestanding Gas Ranges Product and Services
- 9.13.4 Samsung Electronics Co., Ltd. Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Samsung Electronics Co., Ltd. Recent Developments/Updates
- 9.13.6 Samsung Electronics Co., Ltd. Competitive Strengths & Weaknesses
- 9.14 Haier Group Corporation
- 9.14.1 Haier Group Corporation Details
- 9.14.2 Haier Group Corporation Major Business
- 9.14.3 Haier Group Corporation Freestanding Gas Ranges Product and Services
- 9.14.4 Haier Group Corporation Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Haier Group Corporation Recent Developments/Updates
- 9.14.6 Haier Group Corporation Competitive Strengths & Weaknesses
- 9.15 Midea Group Co., Ltd.
- 9.15.1 Midea Group Co., Ltd. Details
- 9.15.2 Midea Group Co., Ltd. Major Business
- 9.15.3 Midea Group Co., Ltd. Freestanding Gas Ranges Product and Services
- 9.15.4 Midea Group Co., Ltd. Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Midea Group Co., Ltd. Recent Developments/Updates
- 9.15.6 Midea Group Co., Ltd. Competitive Strengths & Weaknesses
- 9.16 Guangdong Vanward Electric Co., Ltd.
- 9.16.1 Guangdong Vanward Electric Co., Ltd. Details

- 9.16.2 Guangdong Vanward Electric Co., Ltd. Major Business
- 9.16.3 Guangdong Vanward Electric Co., Ltd. Freestanding Gas Ranges Product and Services
- 9.16.4 Guangdong Vanward Electric Co., Ltd. Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Guangdong Vanward Electric Co., Ltd. Recent Developments/Updates
- 9.16.6 Guangdong Vanward Electric Co., Ltd. Competitive Strengths & Weaknesses
- 9.17 Zhejiang Meida Industrial Co., Ltd.
- 9.17.1 Zhejiang Meida Industrial Co., Ltd. Details
- 9.17.2 Zhejiang Meida Industrial Co., Ltd. Major Business
- 9.17.3 Zhejiang Meida Industrial Co., Ltd. Freestanding Gas Ranges Product and Services
- 9.17.4 Zhejiang Meida Industrial Co., Ltd. Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Zhejiang Meida Industrial Co., Ltd. Recent Developments/Updates
- 9.17.6 Zhejiang Meida Industrial Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 Hangzhou Robam Electric Appliances Co., Ltd.
- 9.18.1 Hangzhou Robam Electric Appliances Co., Ltd. Details
- 9.18.2 Hangzhou Robam Electric Appliances Co., Ltd. Major Business
- 9.18.3 Hangzhou Robam Electric Appliances Co., Ltd. Freestanding Gas Ranges Product and Services
- 9.18.4 Hangzhou Robam Electric Appliances Co., Ltd. Freestanding Gas Ranges Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.18.5 Hangzhou Robam Electric Appliances Co., Ltd. Recent Developments/Updates
- 9.18.6 Hangzhou Robam Electric Appliances Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Freestanding Gas Ranges Industry Chain
- 10.2 Freestanding Gas Ranges Upstream Analysis
 - 10.2.1 Freestanding Gas Ranges Core Raw Materials
 - 10.2.2 Main Manufacturers of Freestanding Gas Ranges Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Freestanding Gas Ranges Production Mode
- 10.6 Freestanding Gas Ranges Procurement Model
- 10.7 Freestanding Gas Ranges Industry Sales Model and Sales Channels
 - 10.7.1 Freestanding Gas Ranges Sales Model

10.7.2 Freestanding Gas Ranges Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Freestanding Gas Ranges Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Freestanding Gas Ranges Production Value by Region (2021-2026) & (USD Million)

Table 3. World Freestanding Gas Ranges Production Value by Region (2027-2032) & (USD Million)

Table 4. World Freestanding Gas Ranges Production Value Market Share by Region (2021-2026)

Table 5. World Freestanding Gas Ranges Production Value Market Share by Region (2027-2032)

Table 6. World Freestanding Gas Ranges Production by Region (2021-2026) & (K Units)

Table 7. World Freestanding Gas Ranges Production by Region (2027-2032) & (K Units)

Table 8. World Freestanding Gas Ranges Production Market Share by Region (2021-2026)

Table 9. World Freestanding Gas Ranges Production Market Share by Region (2027-2032)

Table 10. World Freestanding Gas Ranges Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Freestanding Gas Ranges Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Freestanding Gas Ranges Major Market Trends

Table 13. World Freestanding Gas Ranges Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Freestanding Gas Ranges Consumption by Region (2021-2026) & (K Units)

Table 15. World Freestanding Gas Ranges Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Freestanding Gas Ranges Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Freestanding Gas Ranges Producers in 2025

Table 18. World Freestanding Gas Ranges Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Freestanding Gas Ranges Producers in 2025

Table 20. World Freestanding Gas Ranges Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Freestanding Gas Ranges Company Evaluation Quadrant

Table 22. World Freestanding Gas Ranges Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Freestanding Gas Ranges Production Site of Key Manufacturer

Table 24. Freestanding Gas Ranges Market: Company Product Type Footprint

Table 25. Freestanding Gas Ranges Market: Company Product Application Footprint

Table 26. Freestanding Gas Ranges Competitive Factors

Table 27. Freestanding Gas Ranges New Entrant and Capacity Expansion Plans

Table 28. Freestanding Gas Ranges Mergers & Acquisitions Activity

Table 29. United States VS China Freestanding Gas Ranges Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Freestanding Gas Ranges Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Freestanding Gas Ranges Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Freestanding Gas Ranges Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Freestanding Gas Ranges Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Freestanding Gas Ranges Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Freestanding Gas Ranges Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Freestanding Gas Ranges Production Market Share (2021-2026)

Table 37. China Based Freestanding Gas Ranges Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Freestanding Gas Ranges Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Freestanding Gas Ranges Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Freestanding Gas Ranges Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Freestanding Gas Ranges Production Market Share (2021-2026)

Table 42. Rest of World Based Freestanding Gas Ranges Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Freestanding Gas Ranges Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Freestanding Gas Ranges Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Freestanding Gas Ranges Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Freestanding Gas Ranges Production Market Share (2021-2026)

Table 47. World Freestanding Gas Ranges Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Freestanding Gas Ranges Production by Type (2021-2026) & (K Units)

Table 49. World Freestanding Gas Ranges Production by Type (2027-2032) & (K Units)

Table 50. World Freestanding Gas Ranges Production Value by Type (2021-2026) & (USD Million)

Table 51. World Freestanding Gas Ranges Production Value by Type (2027-2032) & (USD Million)

Table 52. World Freestanding Gas Ranges Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Freestanding Gas Ranges Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Freestanding Gas Ranges Production Value by Cooktop Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Freestanding Gas Ranges Production by Cooktop Material (2021-2026) & (K Units)

Table 56. World Freestanding Gas Ranges Production by Cooktop Material (2027-2032) & (K Units)

Table 57. World Freestanding Gas Ranges Production Value by Cooktop Material (2021-2026) & (USD Million)

Table 58. World Freestanding Gas Ranges Production Value by Cooktop Material (2027-2032) & (USD Million)

Table 59. World Freestanding Gas Ranges Average Price by Cooktop Material (2021-2026) & (US\$/Unit)

Table 60. World Freestanding Gas Ranges Average Price by Cooktop Material (2027-2032) & (US\$/Unit)

Table 61. World Freestanding Gas Ranges Production Value by Control Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Freestanding Gas Ranges Production by Control Type (2021-2026) &

(K Units)

Table 63. World Freestanding Gas Ranges Production by Control Type (2027-2032) & (K Units)

Table 64. World Freestanding Gas Ranges Production Value by Control Type (2021-2026) & (USD Million)

Table 65. World Freestanding Gas Ranges Production Value by Control Type (2027-2032) & (USD Million)

Table 66. World Freestanding Gas Ranges Average Price by Control Type (2021-2026) & (US\$/Unit)

Table 67. World Freestanding Gas Ranges Average Price by Control Type (2027-2032) & (US\$/Unit)

Table 68. World Freestanding Gas Ranges Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Freestanding Gas Ranges Production by Application (2021-2026) & (K Units)

Table 70. World Freestanding Gas Ranges Production by Application (2027-2032) & (K Units)

Table 71. World Freestanding Gas Ranges Production Value by Application (2021-2026) & (USD Million)

Table 72. World Freestanding Gas Ranges Production Value by Application (2027-2032) & (USD Million)

Table 73. World Freestanding Gas Ranges Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Freestanding Gas Ranges Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. GE Appliances Basic Information, Manufacturing Base and Competitors

Table 76. GE Appliances Major Business

Table 77. GE Appliances Freestanding Gas Ranges Product and Services

Table 78. GE Appliances Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. GE Appliances Recent Developments/Updates

Table 80. GE Appliances Competitive Strengths & Weaknesses

Table 81. Whirlpool Corporation Basic Information, Manufacturing Base and Competitors

Table 82. Whirlpool Corporation Major Business

Table 83. Whirlpool Corporation Freestanding Gas Ranges Product and Services

Table 84. Whirlpool Corporation Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 85. Whirlpool Corporation Recent Developments/Updates

Table 86. Whirlpool Corporation Competitive Strengths & Weaknesses

Table 87. Frigidaire (Electrolux) Basic Information, Manufacturing Base and Competitors

Table 88. Frigidaire (Electrolux) Major Business

Table 89. Frigidaire (Electrolux) Freestanding Gas Ranges Product and Services

Table 90. Frigidaire (Electrolux) Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Frigidaire (Electrolux) Recent Developments/Updates

Table 92. Frigidaire (Electrolux) Competitive Strengths & Weaknesses

Table 93. KitchenAid (Whirlpool) Basic Information, Manufacturing Base and Competitors

Table 94. KitchenAid (Whirlpool) Major Business

Table 95. KitchenAid (Whirlpool) Freestanding Gas Ranges Product and Services

Table 96. KitchenAid (Whirlpool) Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. KitchenAid (Whirlpool) Recent Developments/Updates

Table 98. KitchenAid (Whirlpool) Competitive Strengths & Weaknesses

Table 99. Jenn-Air (Whirlpool) Basic Information, Manufacturing Base and Competitors

Table 100. Jenn-Air (Whirlpool) Major Business

Table 101. Jenn-Air (Whirlpool) Freestanding Gas Ranges Product and Services

Table 102. Jenn-Air (Whirlpool) Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Jenn-Air (Whirlpool) Recent Developments/Updates

Table 104. Jenn-Air (Whirlpool) Competitive Strengths & Weaknesses

Table 105. Premier Basic Information, Manufacturing Base and Competitors

Table 106. Premier Major Business

Table 107. Premier Freestanding Gas Ranges Product and Services

Table 108. Premier Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Premier Recent Developments/Updates

Table 110. Premier Competitive Strengths & Weaknesses

Table 111. Bosch (BSH Hausger?te) Basic Information, Manufacturing Base and Competitors

Table 112. Bosch (BSH Hausger?te) Major Business

Table 113. Bosch (BSH Hausger?te) Freestanding Gas Ranges Product and Services

Table 114. Bosch (BSH Hausger?te) Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Bosch (BSH Hausger?te) Recent Developments/Updates

Table 116. Bosch (BSH Hausger?te) Competitive Strengths & Weaknesses

Table 117. BLOMBERG Basic Information, Manufacturing Base and Competitors

Table 118. BLOMBERG Major Business

Table 119. BLOMBERG Freestanding Gas Ranges Product and Services

Table 120. BLOMBERG Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. BLOMBERG Recent Developments/Updates

Table 122. BLOMBERG Competitive Strengths & Weaknesses

Table 123. Fisher & Paykel (Haier) Basic Information, Manufacturing Base and Competitors

Table 124. Fisher & Paykel (Haier) Major Business

Table 125. Fisher & Paykel (Haier) Freestanding Gas Ranges Product and Services

Table 126. Fisher & Paykel (Haier) Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Fisher & Paykel (Haier) Recent Developments/Updates

Table 128. Fisher & Paykel (Haier) Competitive Strengths & Weaknesses

Table 129. Miele Basic Information, Manufacturing Base and Competitors

Table 130. Miele Major Business

Table 131. Miele Freestanding Gas Ranges Product and Services

Table 132. Miele Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Miele Recent Developments/Updates

Table 134. Miele Competitive Strengths & Weaknesses

Table 135. Smeg S.p.A. Basic Information, Manufacturing Base and Competitors

Table 136. Smeg S.p.A. Major Business

Table 137. Smeg S.p.A. Freestanding Gas Ranges Product and Services

Table 138. Smeg S.p.A. Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Smeg S.p.A. Recent Developments/Updates

Table 140. Smeg S.p.A. Competitive Strengths & Weaknesses

Table 141. LG Electronics Inc. Basic Information, Manufacturing Base and Competitors

Table 142. LG Electronics Inc. Major Business

Table 143. LG Electronics Inc. Freestanding Gas Ranges Product and Services

Table 144. LG Electronics Inc. Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. LG Electronics Inc. Recent Developments/Updates

Table 146. LG Electronics Inc. Competitive Strengths & Weaknesses

Table 147. Samsung Electronics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Samsung Electronics Co., Ltd. Major Business

Table 149. Samsung Electronics Co., Ltd. Freestanding Gas Ranges Product and Services

Table 150. Samsung Electronics Co., Ltd. Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Samsung Electronics Co., Ltd. Recent Developments/Updates

Table 152. Samsung Electronics Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Haier Group Corporation Basic Information, Manufacturing Base and Competitors

Table 154. Haier Group Corporation Major Business

Table 155. Haier Group Corporation Freestanding Gas Ranges Product and Services

Table 156. Haier Group Corporation Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Haier Group Corporation Recent Developments/Updates

Table 158. Haier Group Corporation Competitive Strengths & Weaknesses

Table 159. Midea Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. Midea Group Co., Ltd. Major Business

Table 161. Midea Group Co., Ltd. Freestanding Gas Ranges Product and Services

Table 162. Midea Group Co., Ltd. Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Midea Group Co., Ltd. Recent Developments/Updates

Table 164. Midea Group Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Guangdong Vanward Electric Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Guangdong Vanward Electric Co., Ltd. Major Business

Table 167. Guangdong Vanward Electric Co., Ltd. Freestanding Gas Ranges Product

and Services

Table 168. Guangdong Vanward Electric Co., Ltd. Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Guangdong Vanward Electric Co., Ltd. Recent Developments/Updates

Table 170. Guangdong Vanward Electric Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Zhejiang Meida Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Zhejiang Meida Industrial Co., Ltd. Major Business

Table 173. Zhejiang Meida Industrial Co., Ltd. Freestanding Gas Ranges Product and Services

Table 174. Zhejiang Meida Industrial Co., Ltd. Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Zhejiang Meida Industrial Co., Ltd. Recent Developments/Updates

Table 176. Zhejiang Meida Industrial Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Hangzhou Robam Electric Appliances Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 178. Hangzhou Robam Electric Appliances Co., Ltd. Major Business

Table 179. Hangzhou Robam Electric Appliances Co., Ltd. Freestanding Gas Ranges Product and Services

Table 180. Hangzhou Robam Electric Appliances Co., Ltd. Freestanding Gas Ranges Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Hangzhou Robam Electric Appliances Co., Ltd. Recent Developments/Updates

Table 182. Hangzhou Robam Electric Appliances Co., Ltd. Competitive Strengths & Weaknesses

Table 183. Global Key Players of Freestanding Gas Ranges Upstream (Raw Materials)

Table 184. Global Freestanding Gas Ranges Typical Customers

Table 185. Freestanding Gas Ranges Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Freestanding Gas Ranges Picture

Figure 2. World Freestanding Gas Ranges Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Freestanding Gas Ranges Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Freestanding Gas Ranges Production (2021-2032) & (K Units)

Figure 5. World Freestanding Gas Ranges Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Freestanding Gas Ranges Production Value Market Share by Region (2021-2032)

Figure 7. World Freestanding Gas Ranges Production Market Share by Region (2021-2032)

Figure 8. North America Freestanding Gas Ranges Production (2021-2032) & (K Units)

Figure 9. Europe Freestanding Gas Ranges Production (2021-2032) & (K Units)

Figure 10. China Freestanding Gas Ranges Production (2021-2032) & (K Units)

Figure 11. Japan Freestanding Gas Ranges Production (2021-2032) & (K Units)

Figure 12. Freestanding Gas Ranges Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Freestanding Gas Ranges Consumption (2021-2032) & (K Units)

Figure 15. World Freestanding Gas Ranges Consumption Market Share by Region (2021-2032)

Figure 16. United States Freestanding Gas Ranges Consumption (2021-2032) & (K Units)

Figure 17. China Freestanding Gas Ranges Consumption (2021-2032) & (K Units)

Figure 18. Europe Freestanding Gas Ranges Consumption (2021-2032) & (K Units)

Figure 19. Japan Freestanding Gas Ranges Consumption (2021-2032) & (K Units)

Figure 20. South Korea Freestanding Gas Ranges Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Freestanding Gas Ranges Consumption (2021-2032) & (K Units)

Figure 22. India Freestanding Gas Ranges Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Freestanding Gas Ranges by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Freestanding Gas Ranges Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Freestanding Gas Ranges Markets in 2025

Figure 26. United States VS China: Freestanding Gas Ranges Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Freestanding Gas Ranges Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Freestanding Gas Ranges Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Freestanding Gas Ranges Production Market Share 2025

Figure 30. China Based Manufacturers Freestanding Gas Ranges Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Freestanding Gas Ranges Production Market Share 2025

Figure 32. World Freestanding Gas Ranges Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Freestanding Gas Ranges Production Value Market Share by Type in 2025

Figure 34. 20"

Figure 35. 30"

Figure 36. Other

Figure 37. World Freestanding Gas Ranges Production Market Share by Type (2021-2032)

Figure 38. World Freestanding Gas Ranges Production Value Market Share by Type (2021-2032)

Figure 39. World Freestanding Gas Ranges Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Freestanding Gas Ranges Production Value by Cooktop Material, (USD Million), 2021 & 2025 & 2032

Figure 41. World Freestanding Gas Ranges Production Value Market Share by Cooktop Material in 2025

Figure 42. Stainless Steel

Figure 43. Enamel Coated

Figure 44. Glass-Ceramic (Gas-on-Glass)

Figure 45. World Freestanding Gas Ranges Production Market Share by Cooktop Material (2021-2032)

Figure 46. World Freestanding Gas Ranges Production Value Market Share by Cooktop Material (2021-2032)

Figure 47. World Freestanding Gas Ranges Average Price by Cooktop Material (2021-2032) & (US\$/Unit)

Figure 48. World Freestanding Gas Ranges Production Value by Control Type, (USD

Million), 2021 & 2025 & 2032

Figure 49. World Freestanding Gas Ranges Production Value Market Share by Control Type in 2025

Figure 50. Knob Controls

Figure 51. Digital Touch Controls

Figure 52. Smart App Controls

Figure 53. World Freestanding Gas Ranges Production Market Share by Control Type (2021-2032)

Figure 54. World Freestanding Gas Ranges Production Value Market Share by Control Type (2021-2032)

Figure 55. World Freestanding Gas Ranges Average Price by Control Type (2021-2032) & (US\$/Unit)

Figure 56. World Freestanding Gas Ranges Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Freestanding Gas Ranges Production Value Market Share by Application in 2025

Figure 58. Residential

Figure 59. Commercial

Figure 60. World Freestanding Gas Ranges Production Market Share by Application (2021-2032)

Figure 61. World Freestanding Gas Ranges Production Value Market Share by Application (2021-2032)

Figure 62. World Freestanding Gas Ranges Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Freestanding Gas Ranges Industry Chain

Figure 64. Freestanding Gas Ranges Procurement Model

Figure 65. Freestanding Gas Ranges Sales Model

Figure 66. Freestanding Gas Ranges Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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