

Global Frameless Torque Motor for Robot Joint Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE522F4851A5EN.html>

Date: August 2026

Pages: 182

Price: US\$ 3,480.00 (Single User License)

ID: GE522F4851A5EN

Abstracts

According to our (Global Info Research) latest study, the global Frameless Torque Motor for Robot Joint market size was valued at US\$ 427 million in 2025 and is forecast to a readjusted size of US\$ 1195 million by 2032 with a CAGR of 15.6% during review period.

In 2025, global Frameless Torque Motor for Robot Joint production reached approximately 2730 k units with an average global market price of around US\$ 152 per unit, and a gross profit margin of approximately 20%-40%. Frameless Torque Motors for Robot Joints are compact brushless motor kits consisting primarily of separate stator and rotor components without independent housings, shafts, or bearings. They are directly integrated into robot joint structures to generate precise rotational motion. These motors provide high torque density, low cogging torque, rapid dynamic response, compact dimensions, low weight, and flexible mechanical integration. They are commonly combined with harmonic, planetary, or cycloidal reducers, encoders, brakes, torque sensors, and motor drives. Major applications include humanoid robots, collaborative robots, industrial robotic arms, surgical robots, exoskeletons, quadruped robots, service robots, and precision automation equipment. The industrial chain of Frameless Torque Motors for Robot Joints covers upstream materials and components such as permanent magnets, electrical steel sheets, copper wire, insulation materials, adhesives, temperature sensors, Hall sensors, magnetic encoders, bearings, and aluminum structural parts. The midstream includes electromagnetic design, lamination stamping, stator winding, rotor magnet installation, balancing, potting, insulation treatment, precision machining, sensor integration, performance testing, and quality inspection. Downstream manufacturers integrate the motors with reducers, encoders, brakes, torque sensors, controllers, and housings to form robot joints. Applications

include industrial automation, humanoid robots, medical robots, logistics robots, exoskeletons, inspection robots, and research platforms.

This report is a detailed and comprehensive analysis for global Frameless Torque Motor for Robot Joint market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Frameless Torque Motor for Robot Joint market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Frameless Torque Motor for Robot Joint market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Frameless Torque Motor for Robot Joint market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Frameless Torque Motor for Robot Joint market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Frameless Torque Motor for Robot Joint

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Frameless Torque Motor for Robot Joint market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maxon, Allient, CubeMars, Kollmorgen, Leadshine, Kinco Electric, Novanta, Parker Hannifin, Aerotech, Portescap, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Frameless Torque Motor for Robot Joint market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Inner-Rotor Frameless Torque Motor

Outer-Rotor Frameless Torque Motor

Market segment by Structure

Slotted Frameless Torque Motor

Slotless Frameless Torque Motor

Market segment by Rated Voltage

24V

36V

48V

Others

Market segment by Application

Collaborative Robots

Quadruped Robots

Humanoid Robots

Others

Major players covered

Maxon

Allient

CubeMars

Kollmorgen

Leadshine

Kinco Electric

Novanta

Parker Hannifin

Aerotech

Portescap

TQ-Systems

WITTENSTEIN

Tecnotion

Mabuchi Motor

HIGEN RNM

HansMotor

Leader Drive

Mosrac Motor

Fulling Motor

Wolong Electric

MOONS? Industries

Johnson Electric

Guangzhou Haozhi Industrial

Xinzhi Group

Hcfa

DINGS

Veichi

MYACTUATOR

MAINTEX

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Frameless Torque Motor for Robot Joint product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Frameless Torque Motor for Robot Joint, with price, sales quantity, revenue, and global market share of Frameless Torque Motor for Robot Joint from 2021 to 2026.

Chapter 3, the Frameless Torque Motor for Robot Joint competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Frameless Torque Motor for Robot Joint breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Frameless Torque Motor for Robot Joint market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Frameless Torque Motor for Robot Joint.

Chapter 14 and 15, to describe Frameless Torque Motor for Robot Joint sales channel, distributors, customers, research findings and conclusion.

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