

Global Fractional HP Motor Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Fractional HP Motor market size was valued at USD 55410 million in 2023 and is forecast to a readjusted size of USD 73960 million by 2030 with a CAGR of 4.2% during review period.

A fractional horsepower motor (FHP) is an electric motor with a rated output power of 746 Watts or less. There is no defined minimum output, however, it is generally accepted that a motor with a frame size of less than 35mm square can be referred to as a 'micro-motor'.

The term 'fractional' indicates that the motor often has a power rating smaller than one horsepower.

Allied Motion Technologies Inc., Johnson Electric, Regal Beloit Corp., ASMO and Maxon Motor AG are the major players in global Fractional HP Motor markets. The top3 has a 6% market share.

China is the largest market of Fractional HP Motor with 25% market share, followed by Europe and North America with 23% and 20%, respectively.

The Global Info Research report includes an overview of the development of the Fractional HP Motor industry chain, the market status of Motor Vehicles (Fractional HP Brushed Motor, Fractional HP Brushless Motor), Household Appliances (Fractional HP Brushed Motor, Fractional HP Brushless Motor), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fractional HP Motor.

Regionally, the report analyzes the Fractional HP Motor markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fractional HP Motor market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Fractional HP Motor market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fractional HP Motor industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Fractional HP Brushed Motor, Fractional HP Brushless Motor).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fractional HP Motor market.

Regional Analysis: The report involves examining the Fractional HP Motor market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Fractional HP Motor market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fractional HP Motor:

Company Analysis: Report covers individual Fractional HP Motor manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Fractional HP Motor. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Motor Vehicles, Household Appliances).

Technology Analysis: Report covers specific technologies relevant to Fractional HP Motor. It assesses the current state, advancements, and potential future developments in Fractional HP Motor areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Fractional HP Motor market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Fractional HP Motor market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Fractional HP Brushed Motor

Fractional HP Brushless Motor

Market segment by Application

Motor Vehicles

Household Appliances

Industrial Machinery

Aerospace

Major players covered

Allied Motion Technologies

Johnson Electric

Regal Beloit

ASMO

Maxon Motor

Weg

Minebea

Ametek

Danaher Motion

Faulhaber

Nidec Corporation

Baldor Electric

Portescap

Groschopp

Precision Microdrives

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fractional HP Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fractional HP Motor, with price, sales, revenue and global market share of Fractional HP Motor from 2019 to 2024.

Chapter 3, the Fractional HP Motor competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fractional HP Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Fractional HP Motor market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fractional

HP Motor.

Chapter 14 and 15, to describe Fractional HP Motor sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Fractional HP Motor
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Fractional HP Motor Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Fractional HP Brushed Motor
 - 1.3.3 Fractional HP Brushless Motor
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Fractional HP Motor Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Motor Vehicles
 - 1.4.3 Household Appliances
 - 1.4.4 Industrial Machinery
 - 1.4.5 Aerospace
- 1.5 Global Fractional HP Motor Market Size & Forecast
 - 1.5.1 Global Fractional HP Motor Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Fractional HP Motor Sales Quantity (2019-2030)
 - 1.5.3 Global Fractional HP Motor Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Allied Motion Technologies
 - 2.1.1 Allied Motion Technologies Details
 - 2.1.2 Allied Motion Technologies Major Business
 - 2.1.3 Allied Motion Technologies Fractional HP Motor Product and Services
 - 2.1.4 Allied Motion Technologies Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Allied Motion Technologies Recent Developments/Updates
- 2.2 Johnson Electric
 - 2.2.1 Johnson Electric Details
 - 2.2.2 Johnson Electric Major Business
 - 2.2.3 Johnson Electric Fractional HP Motor Product and Services
 - 2.2.4 Johnson Electric Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Johnson Electric Recent Developments/Updates

2.3 Regal Beloit

2.3.1 Regal Beloit Details

2.3.2 Regal Beloit Major Business

2.3.3 Regal Beloit Fractional HP Motor Product and Services

2.3.4 Regal Beloit Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Regal Beloit Recent Developments/Updates

2.4 ASMO

2.4.1 ASMO Details

2.4.2 ASMO Major Business

2.4.3 ASMO Fractional HP Motor Product and Services

2.4.4 ASMO Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 ASMO Recent Developments/Updates

2.5 Maxon Motor

2.5.1 Maxon Motor Details

2.5.2 Maxon Motor Major Business

2.5.3 Maxon Motor Fractional HP Motor Product and Services

2.5.4 Maxon Motor Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Maxon Motor Recent Developments/Updates

2.6 Weg

2.6.1 Weg Details

2.6.2 Weg Major Business

2.6.3 Weg Fractional HP Motor Product and Services

2.6.4 Weg Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Weg Recent Developments/Updates

2.7 Minebea

2.7.1 Minebea Details

2.7.2 Minebea Major Business

2.7.3 Minebea Fractional HP Motor Product and Services

2.7.4 Minebea Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Minebea Recent Developments/Updates

2.8 Ametek

2.8.1 Ametek Details

2.8.2 Ametek Major Business

2.8.3 Ametek Fractional HP Motor Product and Services

2.8.4 Ametek Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Ametek Recent Developments/Updates

2.9 Danaher Motion

2.9.1 Danaher Motion Details

2.9.2 Danaher Motion Major Business

2.9.3 Danaher Motion Fractional HP Motor Product and Services

2.9.4 Danaher Motion Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Danaher Motion Recent Developments/Updates

2.10 Faulhaber

2.10.1 Faulhaber Details

2.10.2 Faulhaber Major Business

2.10.3 Faulhaber Fractional HP Motor Product and Services

2.10.4 Faulhaber Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Faulhaber Recent Developments/Updates

2.11 Nidec Corporation

2.11.1 Nidec Corporation Details

2.11.2 Nidec Corporation Major Business

2.11.3 Nidec Corporation Fractional HP Motor Product and Services

2.11.4 Nidec Corporation Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Nidec Corporation Recent Developments/Updates

2.12 Baldor Electric

2.12.1 Baldor Electric Details

2.12.2 Baldor Electric Major Business

2.12.3 Baldor Electric Fractional HP Motor Product and Services

2.12.4 Baldor Electric Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Baldor Electric Recent Developments/Updates

2.13 Portescap

2.13.1 Portescap Details

2.13.2 Portescap Major Business

2.13.3 Portescap Fractional HP Motor Product and Services

2.13.4 Portescap Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Portescap Recent Developments/Updates

2.14 Groschopp

- 2.14.1 Groschopp Details
- 2.14.2 Groschopp Major Business
- 2.14.3 Groschopp Fractional HP Motor Product and Services
- 2.14.4 Groschopp Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Groschopp Recent Developments/Updates
- 2.15 Precision Microdrives
 - 2.15.1 Precision Microdrives Details
 - 2.15.2 Precision Microdrives Major Business
 - 2.15.3 Precision Microdrives Fractional HP Motor Product and Services
 - 2.15.4 Precision Microdrives Fractional HP Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Precision Microdrives Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FRACTIONAL HP MOTOR BY MANUFACTURER

- 3.1 Global Fractional HP Motor Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Fractional HP Motor Revenue by Manufacturer (2019-2024)
- 3.3 Global Fractional HP Motor Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Fractional HP Motor by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Fractional HP Motor Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Fractional HP Motor Manufacturer Market Share in 2023
- 3.5 Fractional HP Motor Market: Overall Company Footprint Analysis
 - 3.5.1 Fractional HP Motor Market: Region Footprint
 - 3.5.2 Fractional HP Motor Market: Company Product Type Footprint
 - 3.5.3 Fractional HP Motor Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Fractional HP Motor Market Size by Region
 - 4.1.1 Global Fractional HP Motor Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Fractional HP Motor Consumption Value by Region (2019-2030)
 - 4.1.3 Global Fractional HP Motor Average Price by Region (2019-2030)
- 4.2 North America Fractional HP Motor Consumption Value (2019-2030)
- 4.3 Europe Fractional HP Motor Consumption Value (2019-2030)

- 4.4 Asia-Pacific Fractional HP Motor Consumption Value (2019-2030)
- 4.5 South America Fractional HP Motor Consumption Value (2019-2030)
- 4.6 Middle East and Africa Fractional HP Motor Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Fractional HP Motor Sales Quantity by Type (2019-2030)
- 5.2 Global Fractional HP Motor Consumption Value by Type (2019-2030)
- 5.3 Global Fractional HP Motor Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Fractional HP Motor Sales Quantity by Application (2019-2030)
- 6.2 Global Fractional HP Motor Consumption Value by Application (2019-2030)
- 6.3 Global Fractional HP Motor Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Fractional HP Motor Sales Quantity by Type (2019-2030)
- 7.2 North America Fractional HP Motor Sales Quantity by Application (2019-2030)
- 7.3 North America Fractional HP Motor Market Size by Country
 - 7.3.1 North America Fractional HP Motor Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Fractional HP Motor Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Fractional HP Motor Sales Quantity by Type (2019-2030)
- 8.2 Europe Fractional HP Motor Sales Quantity by Application (2019-2030)
- 8.3 Europe Fractional HP Motor Market Size by Country
 - 8.3.1 Europe Fractional HP Motor Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Fractional HP Motor Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Fractional HP Motor Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Fractional HP Motor Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Fractional HP Motor Market Size by Region
 - 9.3.1 Asia-Pacific Fractional HP Motor Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Fractional HP Motor Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Fractional HP Motor Sales Quantity by Type (2019-2030)
- 10.2 South America Fractional HP Motor Sales Quantity by Application (2019-2030)
- 10.3 South America Fractional HP Motor Market Size by Country
 - 10.3.1 South America Fractional HP Motor Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Fractional HP Motor Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Fractional HP Motor Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Fractional HP Motor Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Fractional HP Motor Market Size by Country
 - 11.3.1 Middle East & Africa Fractional HP Motor Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Fractional HP Motor Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Fractional HP Motor Market Drivers
- 12.2 Fractional HP Motor Market Restraints
- 12.3 Fractional HP Motor Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Fractional HP Motor and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Fractional HP Motor
- 13.3 Fractional HP Motor Production Process
- 13.4 Fractional HP Motor Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Fractional HP Motor Typical Distributors
- 14.3 Fractional HP Motor Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Fractional HP Motor Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Fractional HP Motor Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Allied Motion Technologies Basic Information, Manufacturing Base and Competitors

Table 4. Allied Motion Technologies Major Business

Table 5. Allied Motion Technologies Fractional HP Motor Product and Services

Table 6. Allied Motion Technologies Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Allied Motion Technologies Recent Developments/Updates

Table 8. Johnson Electric Basic Information, Manufacturing Base and Competitors

Table 9. Johnson Electric Major Business

Table 10. Johnson Electric Fractional HP Motor Product and Services

Table 11. Johnson Electric Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Johnson Electric Recent Developments/Updates

Table 13. Regal Beloit Basic Information, Manufacturing Base and Competitors

Table 14. Regal Beloit Major Business

Table 15. Regal Beloit Fractional HP Motor Product and Services

Table 16. Regal Beloit Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Regal Beloit Recent Developments/Updates

Table 18. ASMO Basic Information, Manufacturing Base and Competitors

Table 19. ASMO Major Business

Table 20. ASMO Fractional HP Motor Product and Services

Table 21. ASMO Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. ASMO Recent Developments/Updates

Table 23. Maxon Motor Basic Information, Manufacturing Base and Competitors

Table 24. Maxon Motor Major Business

Table 25. Maxon Motor Fractional HP Motor Product and Services

Table 26. Maxon Motor Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 27. Maxon Motor Recent Developments/Updates
- Table 28. Weg Basic Information, Manufacturing Base and Competitors
- Table 29. Weg Major Business
- Table 30. Weg Fractional HP Motor Product and Services
- Table 31. Weg Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Weg Recent Developments/Updates
- Table 33. Minebea Basic Information, Manufacturing Base and Competitors
- Table 34. Minebea Major Business
- Table 35. Minebea Fractional HP Motor Product and Services
- Table 36. Minebea Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Minebea Recent Developments/Updates
- Table 38. Ametek Basic Information, Manufacturing Base and Competitors
- Table 39. Ametek Major Business
- Table 40. Ametek Fractional HP Motor Product and Services
- Table 41. Ametek Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Ametek Recent Developments/Updates
- Table 43. Danaher Motion Basic Information, Manufacturing Base and Competitors
- Table 44. Danaher Motion Major Business
- Table 45. Danaher Motion Fractional HP Motor Product and Services
- Table 46. Danaher Motion Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Danaher Motion Recent Developments/Updates
- Table 48. Faulhaber Basic Information, Manufacturing Base and Competitors
- Table 49. Faulhaber Major Business
- Table 50. Faulhaber Fractional HP Motor Product and Services
- Table 51. Faulhaber Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Faulhaber Recent Developments/Updates
- Table 53. Nidec Corporation Basic Information, Manufacturing Base and Competitors
- Table 54. Nidec Corporation Major Business
- Table 55. Nidec Corporation Fractional HP Motor Product and Services
- Table 56. Nidec Corporation Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Nidec Corporation Recent Developments/Updates
- Table 58. Baldor Electric Basic Information, Manufacturing Base and Competitors
- Table 59. Baldor Electric Major Business

- Table 60. Baldor Electric Fractional HP Motor Product and Services
- Table 61. Baldor Electric Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Baldor Electric Recent Developments/Updates
- Table 63. Portescap Basic Information, Manufacturing Base and Competitors
- Table 64. Portescap Major Business
- Table 65. Portescap Fractional HP Motor Product and Services
- Table 66. Portescap Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Portescap Recent Developments/Updates
- Table 68. Groschopp Basic Information, Manufacturing Base and Competitors
- Table 69. Groschopp Major Business
- Table 70. Groschopp Fractional HP Motor Product and Services
- Table 71. Groschopp Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Groschopp Recent Developments/Updates
- Table 73. Precision Microdrives Basic Information, Manufacturing Base and Competitors
- Table 74. Precision Microdrives Major Business
- Table 75. Precision Microdrives Fractional HP Motor Product and Services
- Table 76. Precision Microdrives Fractional HP Motor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Precision Microdrives Recent Developments/Updates
- Table 78. Global Fractional HP Motor Sales Quantity by Manufacturer (2019-2024) & (K Units)
- Table 79. Global Fractional HP Motor Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 80. Global Fractional HP Motor Average Price by Manufacturer (2019-2024) & (USD/Unit)
- Table 81. Market Position of Manufacturers in Fractional HP Motor, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 82. Head Office and Fractional HP Motor Production Site of Key Manufacturer
- Table 83. Fractional HP Motor Market: Company Product Type Footprint
- Table 84. Fractional HP Motor Market: Company Product Application Footprint
- Table 85. Fractional HP Motor New Market Entrants and Barriers to Market Entry
- Table 86. Fractional HP Motor Mergers, Acquisition, Agreements, and Collaborations
- Table 87. Global Fractional HP Motor Sales Quantity by Region (2019-2024) & (K Units)
- Table 88. Global Fractional HP Motor Sales Quantity by Region (2025-2030) & (K Units)
- Table 89. Global Fractional HP Motor Consumption Value by Region (2019-2024) &

(USD Million)

Table 90. Global Fractional HP Motor Consumption Value by Region (2025-2030) & (USD Million)

Table 91. Global Fractional HP Motor Average Price by Region (2019-2024) & (USD/Unit)

Table 92. Global Fractional HP Motor Average Price by Region (2025-2030) & (USD/Unit)

Table 93. Global Fractional HP Motor Sales Quantity by Type (2019-2024) & (K Units)

Table 94. Global Fractional HP Motor Sales Quantity by Type (2025-2030) & (K Units)

Table 95. Global Fractional HP Motor Consumption Value by Type (2019-2024) & (USD Million)

Table 96. Global Fractional HP Motor Consumption Value by Type (2025-2030) & (USD Million)

Table 97. Global Fractional HP Motor Average Price by Type (2019-2024) & (USD/Unit)

Table 98. Global Fractional HP Motor Average Price by Type (2025-2030) & (USD/Unit)

Table 99. Global Fractional HP Motor Sales Quantity by Application (2019-2024) & (K Units)

Table 100. Global Fractional HP Motor Sales Quantity by Application (2025-2030) & (K Units)

Table 101. Global Fractional HP Motor Consumption Value by Application (2019-2024) & (USD Million)

Table 102. Global Fractional HP Motor Consumption Value by Application (2025-2030) & (USD Million)

Table 103. Global Fractional HP Motor Average Price by Application (2019-2024) & (USD/Unit)

Table 104. Global Fractional HP Motor Average Price by Application (2025-2030) & (USD/Unit)

Table 105. North America Fractional HP Motor Sales Quantity by Type (2019-2024) & (K Units)

Table 106. North America Fractional HP Motor Sales Quantity by Type (2025-2030) & (K Units)

Table 107. North America Fractional HP Motor Sales Quantity by Application (2019-2024) & (K Units)

Table 108. North America Fractional HP Motor Sales Quantity by Application (2025-2030) & (K Units)

Table 109. North America Fractional HP Motor Sales Quantity by Country (2019-2024) & (K Units)

Table 110. North America Fractional HP Motor Sales Quantity by Country (2025-2030) & (K Units)

Table 111. North America Fractional HP Motor Consumption Value by Country (2019-2024) & (USD Million)

Table 112. North America Fractional HP Motor Consumption Value by Country (2025-2030) & (USD Million)

Table 113. Europe Fractional HP Motor Sales Quantity by Type (2019-2024) & (K Units)

Table 114. Europe Fractional HP Motor Sales Quantity by Type (2025-2030) & (K Units)

Table 115. Europe Fractional HP Motor Sales Quantity by Application (2019-2024) & (K Units)

Table 116. Europe Fractional HP Motor Sales Quantity by Application (2025-2030) & (K Units)

Table 117. Europe Fractional HP Motor Sales Quantity by Country (2019-2024) & (K Units)

Table 118. Europe Fractional HP Motor Sales Quantity by Country (2025-2030) & (K Units)

Table 119. Europe Fractional HP Motor Consumption Value by Country (2019-2024) & (USD Million)

Table 120. Europe Fractional HP Motor Consumption Value by Country (2025-2030) & (USD Million)

Table 121. Asia-Pacific Fractional HP Motor Sales Quantity by Type (2019-2024) & (K Units)

Table 122. Asia-Pacific Fractional HP Motor Sales Quantity by Type (2025-2030) & (K Units)

Table 123. Asia-Pacific Fractional HP Motor Sales Quantity by Application (2019-2024) & (K Units)

Table 124. Asia-Pacific Fractional HP Motor Sales Quantity by Application (2025-2030) & (K Units)

Table 125. Asia-Pacific Fractional HP Motor Sales Quantity by Region (2019-2024) & (K Units)

Table 126. Asia-Pacific Fractional HP Motor Sales Quantity by Region (2025-2030) & (K Units)

Table 127. Asia-Pacific Fractional HP Motor Consumption Value by Region (2019-2024) & (USD Million)

Table 128. Asia-Pacific Fractional HP Motor Consumption Value by Region (2025-2030) & (USD Million)

Table 129. South America Fractional HP Motor Sales Quantity by Type (2019-2024) & (K Units)

Table 130. South America Fractional HP Motor Sales Quantity by Type (2025-2030) & (K Units)

Table 131. South America Fractional HP Motor Sales Quantity by Application

(2019-2024) & (K Units)

Table 132. South America Fractional HP Motor Sales Quantity by Application

(2025-2030) & (K Units)

Table 133. South America Fractional HP Motor Sales Quantity by Country (2019-2024) & (K Units)

Table 134. South America Fractional HP Motor Sales Quantity by Country (2025-2030) & (K Units)

Table 135. South America Fractional HP Motor Consumption Value by Country (2019-2024) & (USD Million)

Table 136. South America Fractional HP Motor Consumption Value by Country (2025-2030) & (USD Million)

Table 137. Middle East & Africa Fractional HP Motor Sales Quantity by Type (2019-2024) & (K Units)

Table 138. Middle East & Africa Fractional HP Motor Sales Quantity by Type (2025-2030) & (K Units)

Table 139. Middle East & Africa Fractional HP Motor Sales Quantity by Application (2019-2024) & (K Units)

Table 140. Middle East & Africa Fractional HP Motor Sales Quantity by Application (2025-2030) & (K Units)

Table 141. Middle East & Africa Fractional HP Motor Sales Quantity by Region (2019-2024) & (K Units)

Table 142. Middle East & Africa Fractional HP Motor Sales Quantity by Region (2025-2030) & (K Units)

Table 143. Middle East & Africa Fractional HP Motor Consumption Value by Region (2019-2024) & (USD Million)

Table 144. Middle East & Africa Fractional HP Motor Consumption Value by Region (2025-2030) & (USD Million)

Table 145. Fractional HP Motor Raw Material

Table 146. Key Manufacturers of Fractional HP Motor Raw Materials

Table 147. Fractional HP Motor Typical Distributors

Table 148. Fractional HP Motor Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Fractional HP Motor Picture

Figure 2. Global Fractional HP Motor Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Fractional HP Motor Consumption Value Market Share by Type in 2023

Figure 4. Fractional HP Brushed Motor Examples

Figure 5. Fractional HP Brushless Motor Examples

Figure 6. Global Fractional HP Motor Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Fractional HP Motor Consumption Value Market Share by Application in 2023

Figure 8. Motor Vehicles Examples

Figure 9. Household Appliances Examples

Figure 10. Industrial Machinery Examples

Figure 11. Aerospace Examples

Figure 12. Global Fractional HP Motor Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Fractional HP Motor Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Fractional HP Motor Sales Quantity (2019-2030) & (K Units)

Figure 15. Global Fractional HP Motor Average Price (2019-2030) & (USD/Unit)

Figure 16. Global Fractional HP Motor Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Fractional HP Motor Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Fractional HP Motor by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Fractional HP Motor Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Fractional HP Motor Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Fractional HP Motor Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Fractional HP Motor Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Fractional HP Motor Consumption Value (2019-2030) & (USD

Million)

Figure 24. Europe Fractional HP Motor Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Fractional HP Motor Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Fractional HP Motor Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Fractional HP Motor Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Fractional HP Motor Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Fractional HP Motor Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Fractional HP Motor Average Price by Type (2019-2030) & (USD/Unit)

Figure 31. Global Fractional HP Motor Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Fractional HP Motor Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Fractional HP Motor Average Price by Application (2019-2030) & (USD/Unit)

Figure 34. North America Fractional HP Motor Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Fractional HP Motor Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Fractional HP Motor Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Fractional HP Motor Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Fractional HP Motor Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Fractional HP Motor Sales Quantity Market Share by Application (2019-2030)

Figure 43. Europe Fractional HP Motor Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Fractional HP Motor Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Fractional HP Motor Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Fractional HP Motor Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Fractional HP Motor Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Fractional HP Motor Consumption Value Market Share by Region (2019-2030)

Figure 54. China Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Fractional HP Motor Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Fractional HP Motor Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Fractional HP Motor Sales Quantity Market Share by Country

(2019-2030)

Figure 63. South America Fractional HP Motor Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Fractional HP Motor Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Fractional HP Motor Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Fractional HP Motor Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Fractional HP Motor Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Fractional HP Motor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Fractional HP Motor Market Drivers

Figure 75. Fractional HP Motor Market Restraints

Figure 76. Fractional HP Motor Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Fractional HP Motor in 2023

Figure 79. Manufacturing Process Analysis of Fractional HP Motor

Figure 80. Fractional HP Motor Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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