

Global Fractional Horsepower Motors Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Fractional Horsepower Motors market size was valued at USD 55410 million in 2023 and is forecast to a readjusted size of USD 70230 million by 2030 with a CAGR of 3.4% during review period.

A fractional horsepower motor (FHP) is an electric motor with a rated output power of 746 Watts or less. There is no defined minimum output, however, it is generally accepted that a motor with a frame size of less than 35mm square can be referred to as a 'micro-motor'.

The term 'fractional' indicates that the motor often has a power rating smaller than one horsepower.

Allied Motion Technologies Inc., Johnson Electric, Regal Beloit Corp., ASMO and Maxon Motor AG are the major players in global Fractional HP Motor markets. The top3 has a 6% market share.

China is the largest market of Fractional HP Motor with 25% market share, followed by Europe and North America with 23% and 20%, respectively.

The Global Info Research report includes an overview of the development of the Fractional Horsepower Motors industry chain, the market status of Home Appliances Industry (Three-phase Fractional Horsepower Motors, Single-phase Fractional Horsepower Motors), HVAC Industry (Three-phase Fractional Horsepower Motors, Single-phase Fractional Horsepower Motors), and key enterprises in developed and

developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fractional Horsepower Motors.

Regionally, the report analyzes the Fractional Horsepower Motors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fractional Horsepower Motors market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Fractional Horsepower Motors market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fractional Horsepower Motors industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Three-phase Fractional Horsepower Motors, Single-phase Fractional Horsepower Motors).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fractional Horsepower Motors market.

Regional Analysis: The report involves examining the Fractional Horsepower Motors market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Fractional Horsepower Motors market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fractional Horsepower Motors:

Company Analysis: Report covers individual Fractional Horsepower Motors manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Fractional Horsepower Motors. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Home Appliances Industry, HVAC Industry).

Technology Analysis: Report covers specific technologies relevant to Fractional Horsepower Motors. It assesses the current state, advancements, and potential future developments in Fractional Horsepower Motors areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Fractional Horsepower Motors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Fractional Horsepower Motors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Three-phase Fractional Horsepower Motors

Single-phase Fractional Horsepower Motors

Market segment by Application

Home Appliances Industry

HVAC Industry

Water and Waste Water Treatment Industry

Medical Equipment Industry

Pulp and Paper Industry

Other

Major players covered

ABB

Johnson Electric

AMETEK

Maxon Motor

Faulhaber

WEG

Danaher Motion

Nidec

Regal Beloit

ABB

Allied Motion Technologies

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fractional Horsepower Motors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fractional Horsepower Motors, with price, sales, revenue and global market share of Fractional Horsepower Motors from 2019 to 2024.

Chapter 3, the Fractional Horsepower Motors competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fractional Horsepower Motors breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Fractional Horsepower Motors market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fractional Horsepower Motors.

Chapter 14 and 15, to describe Fractional Horsepower Motors sales channel, distributors, customers, research findings and conclusion.

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