

Global Fractional CO₂ Laser Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fractional CO₂ Laser market size is expected to reach \$ 279 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Fractional CO₂ Laser production reached approximately 5,000 units. Fractional Carbon Dioxide (CO₂) Laser Machine is a medical aesthetic device that utilizes carbon dioxide (CO₂) laser technology combined with fractional scanning technology for skin treatment and cosmetic care. The device delivers high-energy CO₂ laser beams to the epidermis and dermis in a fractional pattern, creating microscopic thermal treatment zones in the skin. This stimulates collagen regeneration and skin tissue repair, thereby achieving scar improvement, wrinkle reduction, skin tightening, and skin rejuvenation effects. Compared with traditional ablative laser treatments, fractional technology preserves portions of normal skin tissue, which helps shorten recovery time and reduce treatment risks.

The device typically features energy adjustment, scanning mode switching, treatment depth control, and intelligent cooling systems, enabling precise treatments according to different skin types and treatment requirements. Fractional CO₂ laser machines are widely used in medical aesthetic institutions, dermatology clinics, and professional beauty care settings. They are suitable for acne scar repair, fine line reduction, pore improvement, stretch mark treatment, pigmentation improvement, and skin resurfacing procedures. With growing consumer demand for efficient skin repair, minimal recovery time, and precise aesthetic treatments, fractional CO₂ laser devices are gradually evolving toward intelligent operation, multi-mode functionality, and higher safety standards.

The fractional carbon dioxide (CO₂) laser machine market has maintained steady

growth in recent years, driven by increasing demand for skin repair, scar treatment, anti-aging skin rejuvenation, and precision medical aesthetic procedures. As a commonly used laser treatment device in dermatology and medical aesthetics, it is widely applied in medical aesthetic institutions, dermatology clinics, plastic surgery hospitals, and professional beauty care settings. The device is commonly used for acne scar repair, fine line reduction, pore improvement, stretch mark treatment, pigmentation improvement, and skin resurfacing procedures. As consumers place greater emphasis on treatment effectiveness, safety, recovery time, and personalized treatment solutions, market demand for fractional CO₂ laser devices featuring stable energy output, precise scanning, controllable treatment depth, advanced cooling protection, and multi-mode switching functions continues to increase. At the same time, medical aesthetic institutions are promoting the development of these devices toward intelligent operation, refined treatment capabilities, higher safety standards, and high-end positioning in order to strengthen the competitiveness of skin repair services and enhance service differentiation. In the future, the market is expected to maintain growth potential, while industry competition will increasingly focus on treatment effectiveness, energy control precision, operational safety, equipment stability, and brand after-sales service capabilities.

This report studies the global Fractional CO₂ Laser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fractional CO₂ Laser and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fractional CO₂ Laser that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fractional CO₂ Laser total production and demand, 2021-2032, (Units)

Global Fractional CO₂ Laser total production value, 2021-2032, (USD Million)

Global Fractional CO₂ Laser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fractional CO₂ Laser consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fractional CO₂ Laser domestic production, consumption, key domestic manufacturers and share

Global Fractional CO₂ Laser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fractional CO2 Laser production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fractional CO2 Laser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fractional CO2 Laser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lumenis, Alma Lasers, Cynosure, DEKA, Qiji Laser, Condilaser, GSD, Wontech, Ruik Laser, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fractional CO2 Laser market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fractional CO2 Laser Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fractional CO2 Laser Market, Segmentation by Type:

Basic Single-function Type

Multi-functional Combined Type

Global Fractional CO2 Laser Market, Segmentation by Laser Output Mode:

Super Pulsed Fractional Type

Continuous Wave Fractional Type

Global Fractional CO2 Laser Market, Segmentation by Rated Output Power:

Low Power Model

Medium Power Model

High Power Model

Global Fractional CO2 Laser Market, Segmentation by Application:

Facial Anti-aging & Skin Rejuvenation

Scar Repair

Acne & Acne Scar Treatment

Body & Stretch Mark Repair

Intimate Rejuvenation

Others

Companies Profiled:

Lumenis

Alma Lasers

Cynosure

DEKA

Qiji Laser

Condilaser

GSD

Wontech

Ruike Laser

Key Questions Answered:

1. How big is the global Fractional CO2 Laser market?
2. What is the demand of the global Fractional CO2 Laser market?
3. What is the year over year growth of the global Fractional CO2 Laser market?
4. What is the production and production value of the global Fractional CO2 Laser market?
5. Who are the key producers in the global Fractional CO2 Laser market?
6. What are the growth factors driving the market demand?

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