

Global Fractional CO2 Laser Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fractional CO2 Laser market size was valued at US\$ 150 million in 2025 and is forecast to a readjusted size of US\$ 279 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global Fractional CO2 Laser production reached approximately 5,000 units. Fractional Carbon Dioxide (CO₂) Laser Machine is a medical aesthetic device that utilizes carbon dioxide (CO₂) laser technology combined with fractional scanning technology for skin treatment and cosmetic care. The device delivers high-energy CO₂ laser beams to the epidermis and dermis in a fractional pattern, creating microscopic thermal treatment zones in the skin. This stimulates collagen regeneration and skin tissue repair, thereby achieving scar improvement, wrinkle reduction, skin tightening, and skin rejuvenation effects. Compared with traditional ablative laser treatments, fractional technology preserves portions of normal skin tissue, which helps shorten recovery time and reduce treatment risks.

The device typically features energy adjustment, scanning mode switching, treatment depth control, and intelligent cooling systems, enabling precise treatments according to different skin types and treatment requirements. Fractional CO₂ laser machines are widely used in medical aesthetic institutions, dermatology clinics, and professional beauty care settings. They are suitable for acne scar repair, fine line reduction, pore improvement, stretch mark treatment, pigmentation improvement, and skin resurfacing procedures. With growing consumer demand for efficient skin repair, minimal recovery time, and precise aesthetic treatments, fractional CO₂ laser devices are gradually evolving toward intelligent operation, multi-mode functionality, and higher safety standards.

The fractional carbon dioxide (CO₂) laser machine market has maintained steady growth in recent years, driven by increasing demand for skin repair, scar treatment, anti-aging skin rejuvenation, and precision medical aesthetic procedures. As a commonly used laser treatment device in dermatology and medical aesthetics, it is widely applied in medical aesthetic institutions, dermatology clinics, plastic surgery hospitals, and professional beauty care settings. The device is commonly used for acne scar repair, fine line reduction, pore improvement, stretch mark treatment, pigmentation improvement, and skin resurfacing procedures. As consumers place greater emphasis on treatment effectiveness, safety, recovery time, and personalized treatment solutions, market demand for fractional CO₂ laser devices featuring stable energy output, precise scanning, controllable treatment depth, advanced cooling protection, and multi-mode switching functions continues to increase. At the same time, medical aesthetic institutions are promoting the development of these devices toward intelligent operation, refined treatment capabilities, higher safety standards, and high-end positioning in order to strengthen the competitiveness of skin repair services and enhance service differentiation. In the future, the market is expected to maintain growth potential, while industry competition will increasingly focus on treatment effectiveness, energy control precision, operational safety, equipment stability, and brand after-sales service capabilities.

This report is a detailed and comprehensive analysis for global Fractional CO₂ Laser market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fractional CO₂ Laser market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fractional CO₂ Laser market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fractional CO₂ Laser market size and forecasts, by Type and by Application, in

consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fractional CO2 Laser market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Fractional CO2 Laser

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fractional CO2 Laser market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lumenis, Alma Lasers, Cynosure, DEKA, Qiji Laser, Condilaser, GSD, Wontech, Ruike Laser, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fractional CO2 Laser market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Basic Single-function Type

- Multi-functional Combined Type

Market segment by Laser Output Mode

Super Pulsed Fractional Type

Continuous Wave Fractional Type

Market segment by Rated Output Power

Low Power Model

Medium Power Model

High Power Model

Market segment by Application

Facial Anti-aging & Skin Rejuvenation

Scar Repair

Acne & Acne Scar Treatment

Body & Stretch Mark Repair

Intimate Rejuvenation

Others

Major players covered

Lumenis

Alma Lasers

Cynosure

DEKA

Qiji Laser

Condilaser

GSD

Wontech

Ruike Laser

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fractional CO2 Laser product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fractional CO2 Laser, with price, sales quantity, revenue, and global market share of Fractional CO2 Laser from 2021 to 2026.

Chapter 3, the Fractional CO2 Laser competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fractional CO2 Laser breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fractional CO2 Laser market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fractional CO2 Laser.

Chapter 14 and 15, to describe Fractional CO2 Laser sales channel, distributors, customers, research findings and conclusion.

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