

# Global Frac Sand Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCC83FE2E0D5EN.html>

Date: January 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: GCC83FE2E0D5EN

## Abstracts

The global Frac Sand market size is expected to reach \$ 23800 million by 2032, rising at a market growth of 13.9% CAGR during the forecast period (2026-2032).

Frac sand (or fracking sand) refers to sand and similar small materials that are used during the process of hydraulic fracturing, a method for extracting underground Natural Gas Exploration from shale gas formations. Fracking sand is a “proppant.” A proppant is a material used to “prop” open the underground cracks from which Natural Gas Exploration is harvested during the fracturing process. These gases include petroleum fluids such as oil, Natural Gas Exploration, and Natural Gas Exploration liquids from rock units (that don't have enough pore space allowing fluids to flow to a well).

Global Frac Sand key players include U.S Silica, Fairmount Santrol, Preferred Sands, Badger Mining Corporation, Unimin Corporation etc. Global top five manufacturers hold a share over 50%.

North America is the largest market, with a share over 80%, followed by Asia and Europe, both have a share over 10% percent.

In terms of product, Northern White Sand is the largest segment, with a share over 80%. And in terms of application, the largest application is Natural Gas Exploration followed by Oil Exploitation.

This report studies the global Frac Sand production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Frac Sand

and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Frac Sand that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Frac Sand total production and demand, 2021-2032, (K MT)

Global Frac Sand total production value, 2021-2032, (USD Million)

Global Frac Sand production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Frac Sand consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Frac Sand domestic production, consumption, key domestic manufacturers and share

Global Frac Sand production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Frac Sand production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Frac Sand production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Frac Sand market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include U.S Silica, Fairmount Santrol, Preferred Sands, Badger Mining Corporation, Unimin Corporation, Mammoth Energy Service, Inc., Emerge Energy Services LP, Carbo Ceramics, Hi-Crush Partners LP, Smart Sand Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Frac Sand market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Frac Sand Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Frac Sand Market, Segmentation by Type:

Northern White Sand

Brown (Brady) Sand

Other

#### Global Frac Sand Market, Segmentation by Application:

Oil Exploitation

Natural Gas Exploration

**Companies Profiled:**

U.S Silica

Fairmount Santrol

Preferred Sands

Badger Mining Corporation

Unimin Corporation

Mammoth Energy Service, Inc.

Emerge Energy Services LP

Carbo Ceramics

Hi-Crush Partners LP

Smart Sand Inc.

Chongqing Changjiang

**Key Questions Answered:**

1. How big is the global Frac Sand market?
2. What is the demand of the global Frac Sand market?
3. What is the year over year growth of the global Frac Sand market?
4. What is the production and production value of the global Frac Sand market?
5. Who are the key producers in the global Frac Sand market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Frac Sand Introduction
- 1.2 World Frac Sand Supply & Forecast
  - 1.2.1 World Frac Sand Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Frac Sand Production (2021-2032)
  - 1.2.3 World Frac Sand Pricing Trends (2021-2032)
- 1.3 World Frac Sand Production by Region (Based on Production Site)
  - 1.3.1 World Frac Sand Production Value by Region (2021-2032)
  - 1.3.2 World Frac Sand Production by Region (2021-2032)
  - 1.3.3 World Frac Sand Average Price by Region (2021-2032)
  - 1.3.4 North America Frac Sand Production (2021-2032)
  - 1.3.5 Europe Frac Sand Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Frac Sand Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Frac Sand Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Frac Sand Demand (2021-2032)
- 2.2 World Frac Sand Consumption by Region
  - 2.2.1 World Frac Sand Consumption by Region (2021-2026)
  - 2.2.2 World Frac Sand Consumption Forecast by Region (2027-2032)
- 2.3 United States Frac Sand Consumption (2021-2032)
- 2.4 China Frac Sand Consumption (2021-2032)
- 2.5 Europe Frac Sand Consumption (2021-2032)
- 2.6 Japan Frac Sand Consumption (2021-2032)
- 2.7 South Korea Frac Sand Consumption (2021-2032)
- 2.8 ASEAN Frac Sand Consumption (2021-2032)
- 2.9 India Frac Sand Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Frac Sand Production Value by Manufacturer (2021-2026)
- 3.2 World Frac Sand Production by Manufacturer (2021-2026)
- 3.3 World Frac Sand Average Price by Manufacturer (2021-2026)

- 3.4 Frac Sand Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Frac Sand Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Frac Sand in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Frac Sand in 2025
- 3.6 Frac Sand Market: Overall Company Footprint Analysis
  - 3.6.1 Frac Sand Market: Region Footprint
  - 3.6.2 Frac Sand Market: Company Product Type Footprint
  - 3.6.3 Frac Sand Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Frac Sand Production Value Comparison
  - 4.1.1 United States VS China: Frac Sand Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Frac Sand Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Frac Sand Production Comparison
  - 4.2.1 United States VS China: Frac Sand Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Frac Sand Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Frac Sand Consumption Comparison
  - 4.3.1 United States VS China: Frac Sand Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Frac Sand Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Frac Sand Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Frac Sand Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Frac Sand Production Value (2021-2026)
  - 4.4.3 United States Based Manufacturers Frac Sand Production (2021-2026)
- 4.5 China Based Frac Sand Manufacturers and Market Share

4.5.1 China Based Frac Sand Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Frac Sand Production Value (2021-2026)

4.5.3 China Based Manufacturers Frac Sand Production (2021-2026)

4.6 Rest of World Based Frac Sand Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Frac Sand Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Frac Sand Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Frac Sand Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Frac Sand Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Northern White Sand

5.2.2 Brown (Brady) Sand

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Frac Sand Production by Type (2021-2032)

5.3.2 World Frac Sand Production Value by Type (2021-2032)

5.3.3 World Frac Sand Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

6.1 World Frac Sand Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Oil Exploitation

6.2.2 Natural Gas Exploration

6.3 Market Segment by Application

6.3.1 World Frac Sand Production by Application (2021-2032)

6.3.2 World Frac Sand Production Value by Application (2021-2032)

6.3.3 World Frac Sand Average Price by Application (2021-2032)

## **7 COMPANY PROFILES**

7.1 U.S Silica

7.1.1 U.S Silica Details

7.1.2 U.S Silica Major Business

7.1.3 U.S Silica Frac Sand Product and Services

7.1.4 U.S Silica Frac Sand Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 U.S Silica Recent Developments/Updates

7.1.6 U.S Silica Competitive Strengths & Weaknesses

7.2 Fairmount Santrol

7.2.1 Fairmount Santrol Details

7.2.2 Fairmount Santrol Major Business

7.2.3 Fairmount Santrol Frac Sand Product and Services

7.2.4 Fairmount Santrol Frac Sand Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Fairmount Santrol Recent Developments/Updates

7.2.6 Fairmount Santrol Competitive Strengths & Weaknesses

7.3 Preferred Sands

7.3.1 Preferred Sands Details

7.3.2 Preferred Sands Major Business

7.3.3 Preferred Sands Frac Sand Product and Services

7.3.4 Preferred Sands Frac Sand Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Preferred Sands Recent Developments/Updates

7.3.6 Preferred Sands Competitive Strengths & Weaknesses

7.4 Badger Mining Corporation

7.4.1 Badger Mining Corporation Details

7.4.2 Badger Mining Corporation Major Business

7.4.3 Badger Mining Corporation Frac Sand Product and Services

7.4.4 Badger Mining Corporation Frac Sand Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Badger Mining Corporation Recent Developments/Updates

7.4.6 Badger Mining Corporation Competitive Strengths & Weaknesses

7.5 Unimin Corporation

7.5.1 Unimin Corporation Details

7.5.2 Unimin Corporation Major Business

7.5.3 Unimin Corporation Frac Sand Product and Services

7.5.4 Unimin Corporation Frac Sand Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Unimin Corporation Recent Developments/Updates

7.5.6 Unimin Corporation Competitive Strengths & Weaknesses

7.6 Mammoth Energy Service, Inc.

7.6.1 Mammoth Energy Service, Inc. Details

7.6.2 Mammoth Energy Service, Inc. Major Business

- 7.6.3 Mammoth Energy Service, Inc. Frac Sand Product and Services
- 7.6.4 Mammoth Energy Service, Inc. Frac Sand Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.6.5 Mammoth Energy Service, Inc. Recent Developments/Updates
- 7.6.6 Mammoth Energy Service, Inc. Competitive Strengths & Weaknesses
- 7.7 Emerge Energy Services LP
  - 7.7.1 Emerge Energy Services LP Details
  - 7.7.2 Emerge Energy Services LP Major Business
  - 7.7.3 Emerge Energy Services LP Frac Sand Product and Services
  - 7.7.4 Emerge Energy Services LP Frac Sand Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.7.5 Emerge Energy Services LP Recent Developments/Updates
  - 7.7.6 Emerge Energy Services LP Competitive Strengths & Weaknesses
- 7.8 Carbo Ceramics
  - 7.8.1 Carbo Ceramics Details
  - 7.8.2 Carbo Ceramics Major Business
  - 7.8.3 Carbo Ceramics Frac Sand Product and Services
  - 7.8.4 Carbo Ceramics Frac Sand Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.8.5 Carbo Ceramics Recent Developments/Updates
  - 7.8.6 Carbo Ceramics Competitive Strengths & Weaknesses
- 7.9 Hi-Crush Partners LP
  - 7.9.1 Hi-Crush Partners LP Details
  - 7.9.2 Hi-Crush Partners LP Major Business
  - 7.9.3 Hi-Crush Partners LP Frac Sand Product and Services
  - 7.9.4 Hi-Crush Partners LP Frac Sand Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.9.5 Hi-Crush Partners LP Recent Developments/Updates
  - 7.9.6 Hi-Crush Partners LP Competitive Strengths & Weaknesses
- 7.10 Smart Sand Inc.
  - 7.10.1 Smart Sand Inc. Details
  - 7.10.2 Smart Sand Inc. Major Business
  - 7.10.3 Smart Sand Inc. Frac Sand Product and Services
  - 7.10.4 Smart Sand Inc. Frac Sand Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.10.5 Smart Sand Inc. Recent Developments/Updates
  - 7.10.6 Smart Sand Inc. Competitive Strengths & Weaknesses
- 7.11 Chongqing Changjiang
  - 7.11.1 Chongqing Changjiang Details

- 7.11.2 Chongqing Changjiang Major Business
- 7.11.3 Chongqing Changjiang Frac Sand Product and Services
- 7.11.4 Chongqing Changjiang Frac Sand Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.11.5 Chongqing Changjiang Recent Developments/Updates
- 7.11.6 Chongqing Changjiang Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 Frac Sand Industry Chain
- 8.2 Frac Sand Upstream Analysis
  - 8.2.1 Frac Sand Core Raw Materials
  - 8.2.2 Main Manufacturers of Frac Sand Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Frac Sand Production Mode
- 8.6 Frac Sand Procurement Model
- 8.7 Frac Sand Industry Sales Model and Sales Channels
  - 8.7.1 Frac Sand Sales Model
  - 8.7.2 Frac Sand Typical Distributors

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Frac Sand Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Frac Sand Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Frac Sand Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Frac Sand Production Value Market Share by Region (2021-2026)
- Table 5. World Frac Sand Production Value Market Share by Region (2027-2032)
- Table 6. World Frac Sand Production by Region (2021-2026) & (K MT)
- Table 7. World Frac Sand Production by Region (2027-2032) & (K MT)
- Table 8. World Frac Sand Production Market Share by Region (2021-2026)
- Table 9. World Frac Sand Production Market Share by Region (2027-2032)
- Table 10. World Frac Sand Average Price by Region (2021-2026) & (USD/MT)
- Table 11. World Frac Sand Average Price by Region (2027-2032) & (USD/MT)
- Table 12. Frac Sand Major Market Trends
- Table 13. World Frac Sand Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)
- Table 14. World Frac Sand Consumption by Region (2021-2026) & (K MT)
- Table 15. World Frac Sand Consumption Forecast by Region (2027-2032) & (K MT)
- Table 16. World Frac Sand Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Frac Sand Producers in 2025
- Table 18. World Frac Sand Production by Manufacturer (2021-2026) & (K MT)
- Table 19. Production Market Share of Key Frac Sand Producers in 2025
- Table 20. World Frac Sand Average Price by Manufacturer (2021-2026) & (USD/MT)
- Table 21. Global Frac Sand Company Evaluation Quadrant
- Table 22. World Frac Sand Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Frac Sand Production Site of Key Manufacturer
- Table 24. Frac Sand Market: Company Product Type Footprint
- Table 25. Frac Sand Market: Company Product Application Footprint
- Table 26. Frac Sand Competitive Factors
- Table 27. Frac Sand New Entrant and Capacity Expansion Plans
- Table 28. Frac Sand Mergers & Acquisitions Activity
- Table 29. United States VS China Frac Sand Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Frac Sand Production Comparison, (2021 & 2025 &

2032) & (K MT)

Table 31. United States VS China Frac Sand Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Frac Sand Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Frac Sand Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Frac Sand Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Frac Sand Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Frac Sand Production Market Share (2021-2026)

Table 37. China Based Frac Sand Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Frac Sand Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Frac Sand Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Frac Sand Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Frac Sand Production Market Share (2021-2026)

Table 42. Rest of World Based Frac Sand Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Frac Sand Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Frac Sand Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Frac Sand Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Frac Sand Production Market Share (2021-2026)

Table 47. World Frac Sand Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Frac Sand Production by Type (2021-2026) & (K MT)

Table 49. World Frac Sand Production by Type (2027-2032) & (K MT)

Table 50. World Frac Sand Production Value by Type (2021-2026) & (USD Million)

Table 51. World Frac Sand Production Value by Type (2027-2032) & (USD Million)

Table 52. World Frac Sand Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Frac Sand Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Frac Sand Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Frac Sand Production by Application (2021-2026) & (K MT)

Table 56. World Frac Sand Production by Application (2027-2032) & (K MT)

Table 57. World Frac Sand Production Value by Application (2021-2026) & (USD Million)

Table 58. World Frac Sand Production Value by Application (2027-2032) & (USD Million)

Table 59. World Frac Sand Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Frac Sand Average Price by Application (2027-2032) & (USD/MT)

Table 61. U.S Silica Basic Information, Manufacturing Base and Competitors

Table 62. U.S Silica Major Business

Table 63. U.S Silica Frac Sand Product and Services

Table 64. U.S Silica Frac Sand Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. U.S Silica Recent Developments/Updates

Table 66. U.S Silica Competitive Strengths & Weaknesses

Table 67. Fairmount Santrol Basic Information, Manufacturing Base and Competitors

Table 68. Fairmount Santrol Major Business

Table 69. Fairmount Santrol Frac Sand Product and Services

Table 70. Fairmount Santrol Frac Sand Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Fairmount Santrol Recent Developments/Updates

Table 72. Fairmount Santrol Competitive Strengths & Weaknesses

Table 73. Preferred Sands Basic Information, Manufacturing Base and Competitors

Table 74. Preferred Sands Major Business

Table 75. Preferred Sands Frac Sand Product and Services

Table 76. Preferred Sands Frac Sand Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Preferred Sands Recent Developments/Updates

Table 78. Preferred Sands Competitive Strengths & Weaknesses

Table 79. Badger Mining Corporation Basic Information, Manufacturing Base and Competitors

Table 80. Badger Mining Corporation Major Business

Table 81. Badger Mining Corporation Frac Sand Product and Services

Table 82. Badger Mining Corporation Frac Sand Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Badger Mining Corporation Recent Developments/Updates

Table 84. Badger Mining Corporation Competitive Strengths & Weaknesses

- Table 85. Unimin Corporation Basic Information, Manufacturing Base and Competitors
- Table 86. Unimin Corporation Major Business
- Table 87. Unimin Corporation Frac Sand Product and Services
- Table 88. Unimin Corporation Frac Sand Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Unimin Corporation Recent Developments/Updates
- Table 90. Unimin Corporation Competitive Strengths & Weaknesses
- Table 91. Mammoth Energy Service, Inc. Basic Information, Manufacturing Base and Competitors
- Table 92. Mammoth Energy Service, Inc. Major Business
- Table 93. Mammoth Energy Service, Inc. Frac Sand Product and Services
- Table 94. Mammoth Energy Service, Inc. Frac Sand Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Mammoth Energy Service, Inc. Recent Developments/Updates
- Table 96. Mammoth Energy Service, Inc. Competitive Strengths & Weaknesses
- Table 97. Emerge Energy Services LP Basic Information, Manufacturing Base and Competitors
- Table 98. Emerge Energy Services LP Major Business
- Table 99. Emerge Energy Services LP Frac Sand Product and Services
- Table 100. Emerge Energy Services LP Frac Sand Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Emerge Energy Services LP Recent Developments/Updates
- Table 102. Emerge Energy Services LP Competitive Strengths & Weaknesses
- Table 103. Carbo Ceramics Basic Information, Manufacturing Base and Competitors
- Table 104. Carbo Ceramics Major Business
- Table 105. Carbo Ceramics Frac Sand Product and Services
- Table 106. Carbo Ceramics Frac Sand Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Carbo Ceramics Recent Developments/Updates
- Table 108. Carbo Ceramics Competitive Strengths & Weaknesses
- Table 109. Hi-Crush Partners LP Basic Information, Manufacturing Base and Competitors
- Table 110. Hi-Crush Partners LP Major Business
- Table 111. Hi-Crush Partners LP Frac Sand Product and Services
- Table 112. Hi-Crush Partners LP Frac Sand Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Hi-Crush Partners LP Recent Developments/Updates
- Table 114. Hi-Crush Partners LP Competitive Strengths & Weaknesses

Table 115. Smart Sand Inc. Basic Information, Manufacturing Base and Competitors

Table 116. Smart Sand Inc. Major Business

Table 117. Smart Sand Inc. Frac Sand Product and Services

Table 118. Smart Sand Inc. Frac Sand Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Smart Sand Inc. Recent Developments/Updates

Table 120. Smart Sand Inc. Competitive Strengths & Weaknesses

Table 121. Chongqing Changjiang Basic Information, Manufacturing Base and Competitors

Table 122. Chongqing Changjiang Major Business

Table 123. Chongqing Changjiang Frac Sand Product and Services

Table 124. Chongqing Changjiang Frac Sand Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Chongqing Changjiang Recent Developments/Updates

Table 126. Chongqing Changjiang Competitive Strengths & Weaknesses

Table 127. Global Key Players of Frac Sand Upstream (Raw Materials)

Table 128. Global Frac Sand Typical Customers

Table 129. Frac Sand Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Frac Sand Picture

Figure 2. World Frac Sand Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Frac Sand Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Frac Sand Production (2021-2032) & (K MT)

Figure 5. World Frac Sand Average Price (2021-2032) & (USD/MT)

Figure 6. World Frac Sand Production Value Market Share by Region (2021-2032)

Figure 7. World Frac Sand Production Market Share by Region (2021-2032)

Figure 8. North America Frac Sand Production (2021-2032) & (K MT)

Figure 9. Europe Frac Sand Production (2021-2032) & (K MT)

Figure 10. Frac Sand Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Frac Sand Consumption (2021-2032) & (K MT)

Figure 13. World Frac Sand Consumption Market Share by Region (2021-2032)

Figure 14. United States Frac Sand Consumption (2021-2032) & (K MT)

Figure 15. China Frac Sand Consumption (2021-2032) & (K MT)

Figure 16. Europe Frac Sand Consumption (2021-2032) & (K MT)

Figure 17. Japan Frac Sand Consumption (2021-2032) & (K MT)

Figure 18. South Korea Frac Sand Consumption (2021-2032) & (K MT)

Figure 19. ASEAN Frac Sand Consumption (2021-2032) & (K MT)

Figure 20. India Frac Sand Consumption (2021-2032) & (K MT)

Figure 21. Producer Shipments of Frac Sand by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Frac Sand Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Frac Sand Markets in 2025

Figure 24. United States VS China: Frac Sand Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Frac Sand Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Frac Sand Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Frac Sand Production Market Share 2025

Figure 28. China Based Manufacturers Frac Sand Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Frac Sand Production Market Share 2025

Figure 30. World Frac Sand Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World Frac Sand Production Value Market Share by Type in 2025

Figure 32. Northern White Sand

Figure 33. Brown (Brady) Sand

Figure 34. Other

Figure 35. World Frac Sand Production Market Share by Type (2021-2032)

Figure 36. World Frac Sand Production Value Market Share by Type (2021-2032)

Figure 37. World Frac Sand Average Price by Type (2021-2032) & (USD/MT)

Figure 38. World Frac Sand Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 39. World Frac Sand Production Value Market Share by Application in 2025

Figure 40. Oil Exploitation

Figure 41. Natural Gas Exploration

Figure 42. World Frac Sand Production Market Share by Application (2021-2032)

Figure 43. World Frac Sand Production Value Market Share by Application (2021-2032)

Figure 44. World Frac Sand Average Price by Application (2021-2032) & (USD/MT)

Figure 45. Frac Sand Industry Chain

Figure 46. Frac Sand Procurement Model

Figure 47. Frac Sand Sales Model

Figure 48. Frac Sand Sales Channels, Direct Sales, and Distribution

Figure 49. Methodology

Figure 50. Research Process and Data Source

## I would like to order

Product name: Global Frac Sand Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GCC83FE2E0D5EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCC83FE2E0D5EN.html>