

Global Frac Sand Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GDC83DE220BEN.html>

Date: January 2024

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: GDC83DE220BEN

Abstracts

According to our (Global Info Research) latest study, the global Frac Sand market size was valued at USD 6595.3 million in 2023 and is forecast to a readjusted size of USD 16090 million by 2030 with a CAGR of 13.6% during review period.

Frac sand (or fracking sand) refers to sand and similar small materials that are used during the process of hydraulic fracturing, a method for extracting underground Natural Gas Exploration from shale gas formations. Fracking sand is a “proppant.” A proppant is a material used to “prop” open the underground cracks from which Natural Gas Exploration is harvested during the fracturing process. These gases include petroleum fluids such as oil, Natural Gas Exploration, and Natural Gas Exploration liquids from rock units (that don't have enough pore space allowing fluids to flow to a well).

Global Frac Sand key players include U.S Silica, Fairmount Santrol, Preferred Sands, Badger Mining Corporation, Unimin Corporation etc. Global top five manufacturers hold a share over 50%.

North America is the largest market, with a share over 80%, followed by Asia and Europe, both have a share over 10% percent.

In terms of product, Northern White Sand is the largest segment, with a share over 80%. And in terms of application, the largest application is Natural Gas Exploration followed by Oil Exploitation.

The Global Info Research report includes an overview of the development of the Frac Sand industry chain, the market status of Oil Exploitation (Northern White Sand, Brown (Brady) Sand), Natural Gas Exploration (Northern White Sand, Brown (Brady) Sand),

and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Frac Sand.

Regionally, the report analyzes the Frac Sand markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Frac Sand market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Frac Sand market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Frac Sand industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Northern White Sand, Brown (Brady) Sand).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Frac Sand market.

Regional Analysis: The report involves examining the Frac Sand market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Frac Sand market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Frac Sand:

Company Analysis: Report covers individual Frac Sand manufacturers, suppliers, and

other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Frac Sand. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil Exploitation, Natural Gas Exploration).

Technology Analysis: Report covers specific technologies relevant to Frac Sand. It assesses the current state, advancements, and potential future developments in Frac Sand areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Frac Sand market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Frac Sand market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Northern White Sand

Brown (Brady) Sand

Other

Market segment by Application

Oil Exploitation

Natural Gas Exploration

Major players covered

U.S Silica

Fairmount Santrol

Preferred Sands

Badger Mining Corporation

Unimin Corporation

Mammoth Energy Service, Inc.

Emerge Energy Services LP

Carbo Ceramics

Hi-Crush Partners LP

Smart Sand Inc.

Chongqing Changjiang

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Frac Sand product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Frac Sand, with price, sales, revenue and global market share of Frac Sand from 2019 to 2024.

Chapter 3, the Frac Sand competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Frac Sand breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Frac Sand market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Frac Sand.

Chapter 14 and 15, to describe Frac Sand sales channel, distributors, customers, research findings and conclusion.

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