

# Global FPSO Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global FPSO Valves market size was valued at US\$ 625 million in 2025 and is forecast to a readjusted size of US\$ 880 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global FPSO Valves production reached approximately 100 k units, with an average global market price of around US\$6,105 per unit. FPSO valve is the only product used for Floating Production Storage and Offloading (FPSO). A FPSO unit is a floating vessel used by the offshore oil and gas industry for the production and processing of hydrocarbons, and for the storage of oil. For FPSO valve products, there are usually a series of very strict requirements to ensure safe, reliable and environmentally friendly operation.

The global FPSO valve market is experiencing a robust recovery cycle fueled by intensive deepwater exploration, particularly in the pre-salt regions of Brazil and the Guyana Basin. According to annual reports from industry leaders such as SBM Offshore and MODEC, the sector is characterized by record-high order backlogs, with newly built units increasingly dominating the market landscape. Technological trends are shifting toward modular construction and digital integration; corporate sustainability disclosures highlight the accelerated adoption of intelligent valve diagnostics and predictive maintenance to ensure offshore operational reliability. Furthermore, industry-wide decarbonization commitments are steering valve designs toward electrification and zero-leakage configurations. Growth opportunities are primarily driven by the acceleration of deepwater reserve development amid global energy security concerns and increased investment in gas-related infrastructure. However, the market faces significant restraints, including prolonged lead times for critical materials due to supply chain volatility and the challenges posed by stringent local content requirements in key

offshore jurisdictions, which impact the efficiency of multinational procurement strategies.

This report is a detailed and comprehensive analysis for global FPSO Valves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global FPSO Valves market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FPSO Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FPSO Valves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FPSO Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for FPSO Valves
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global FPSO Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Velan, PJ Valves, LESER GmbH, Severn, Amarinth, Swagelok, Vastas, Shipham Valves, Oswal Industries, Frenstar Valves, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

FPSO Valves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Ball Valve

Butterfly Valve

Gate Valve

Check Valve

Shut-off Valve

Others

### Market segment by Size

Small Valves

Medium Valves

Large Valves

### Market segment by Material

Stainless Steel

Nickel-based Alloy

Others

#### Market segment by Application

Floating Production Storage and Offloading (FPSO)

Floating LNG Unit

#### Major players covered

Velan

PJ Valves

LESER GmbH

Severn

Amarinth

Swagelok

Vastas

Shipham Valves

Oswal Industries

Frenstar Valves

Maverick Valves

Valves & Piping Asia (VPA)

Mokveld

Armatec COM

Neway Valve

Rays Flow Control, Inc.

LAPAR

Weidouli Valves

Jiangsu SUNE Valve

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe FPSO Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FPSO Valves, with price, sales quantity, revenue, and global market share of FPSO Valves from 2021 to 2026.

Chapter 3, the FPSO Valves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FPSO Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FPSO Valves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FPSO Valves.

Chapter 14 and 15, to describe FPSO Valves sales channel, distributors, customers, research findings and conclusion.

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