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Global FPGA Core Boards Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global FPGA Core Boards market size is expected to reach $ 1049 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

FPGA Core Boards refer to modular embedded computing boards that integrate FPGA devices, memory, power management circuits, high-speed interfaces and related peripherals into a compact hardware platform. These products enable programmable hardware acceleration, real-time processing and flexible system customization through FPGA-based architectures and are widely used in embedded computing applications requiring high performance, low latency and hardware programmability. This research focuses on FPGA Core Boards covering different FPGA architectures, processor integration methods, operating system environments and application scenarios, including industrial automation, AI and machine vision, communications and networks, testing and measurement, automotive and transportation, aerospace and defense and other intelligent computing fields. FPGA Core Boards provide a bridge between FPGA semiconductor devices and end-user embedded systems by simplifying hardware development and improving product deployment efficiency.

Key Findings

FPGA SoC Core Board is becoming the mainstream product direction by integrating FPGA programmable logic with embedded processors

ARM+FPGA heterogeneous architecture represents a major FPGA Core Boards configuration for intelligent embedded applications

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Industrial Automation and AI & Machine Vision are key application areas driving FPGA Core Boards adoption

High-performance FPGA Core Boards are increasingly used in real-time processing and edge acceleration scenarios

FPGA Core Boards improve embedded system development efficiency through modular hardware integration

Market Trends

The FPGA Core Boards market is evolving from traditional FPGA development platforms toward industrial-grade modular computing solutions. Product innovation is increasingly focused on FPGA SoC integration, AI acceleration capability, higher-speed interfaces, improved memory bandwidth and software ecosystem support. ARM+FPGA heterogeneous solutions are gaining importance because they combine processor flexibility with FPGA parallel computing capability, enabling applications requiring low latency, real-time response and customized acceleration. At the same time, FPGA SoM and modular core board designs are becoming increasingly attractive for industrial customers seeking shorter development cycles, improved reliability and long-term product availability.

Market Dynamics

Drivers

The growth of FPGA Core Boards is driven by increasing demand for real-time computing, edge intelligence, industrial automation and flexible hardware acceleration. Compared with fixed-function processors, FPGA-based platforms provide hardware programmability and parallel processing capabilities, making them suitable for applications requiring rapid algorithm updates, customized computing pipelines and low-latency execution. The expansion of smart manufacturing, AI vision systems, communication infrastructure and advanced embedded devices is encouraging more system developers to adopt FPGA Core Boards as modular computing platforms.

Restraints

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The FPGA Core Boards market faces challenges from high hardware costs, complex development processes and dependence on FPGA software ecosystems. Advanced FPGA platforms require specialized design capabilities in hardware architecture, firmware development and FPGA programming, which increases technical barriers for customers. In addition, differences among FPGA vendors, development tools and processor architectures can create compatibility challenges and increase system integration complexity.

Opportunities

Future opportunities are emerging from edge AI, intelligent manufacturing, autonomous systems, high-speed communication equipment and advanced data processing applications. The combination of FPGA programmable logic with ARM processors, AI accelerators and high-speed interfaces provides opportunities for next-generation FPGA Core Boards with stronger computing capability and broader application coverage. Growing demand for customized embedded solutions with extended lifecycle support also creates opportunities for specialized FPGA module suppliers.

Challenges

The FPGA Core Boards industry faces long-term challenges related to product standardization, software ecosystem development and competition from ASIC, GPU and dedicated AI accelerator solutions. Suppliers need to maintain technology differentiation while balancing performance, power consumption, cost and supply chain stability. The fragmented requirements across different industries also require strong customization and application engineering capabilities.

Industry Chain Analysis

The FPGA Core Boards industry chain includes upstream FPGA semiconductor suppliers, electronic component providers, midstream FPGA module manufacturers and downstream system integrators. The upstream segment provides FPGA devices, processors, memory components, power management chips and high-speed communication components. The midstream segment creates FPGA Core Boards through hardware design, PCB integration, firmware development, FPGA logic programming, operating system adaptation and reliability testing. The downstream segment includes industrial equipment manufacturers, AI vision solution providers,

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communication equipment companies, automotive electronics suppliers, aerospace organizations and testing equipment manufacturers. The main value creation comes from hardware integration capability, FPGA development expertise, software ecosystem support and industry-specific customization.

Segment Insights

FPGA SoC Core Board represents one of the most important segments because it combines FPGA programmable logic with embedded processors to support complex operating systems and intelligent computing applications. FPGA Logic Core Board remains important in applications requiring deterministic processing, signal processing and hardware customization. FPGA AI Accelerator Core Board is an emerging growth direction as AI inference moves toward edge environments. From processor integration perspective, ARM+FPGA Core Boards provide a balance between software flexibility and hardware acceleration capability, while FPGA+DSP and FPGA+AI configurations target specialized high-performance computing scenarios.

Downstream Market Opportunities

FPGA Core Boards are widely applied in industrial automation, AI and machine vision, communications and networks, testing and measurement, automotive and transportation, aerospace and defense and other embedded computing markets. Industrial automation applications benefit from FPGA advantages in real-time control, deterministic processing and system reliability. AI and machine vision applications are creating new demand for FPGA-based acceleration solutions due to requirements for low latency and efficient data processing. Communication infrastructure and advanced transportation systems also provide opportunities for FPGA Core Boards requiring high-speed connectivity and flexible hardware architectures.

Regional Insights

The FPGA Core Boards market shows regional differences based on semiconductor ecosystems, industrial manufacturing capabilities and embedded technology adoption. North America and Europe maintain strong demand in aerospace, defense, communication, industrial equipment and advanced embedded applications. China represents an important manufacturing and application market supported by electronics supply chains and increasing adoption of intelligent equipment. Other Asia-Pacific regions benefit from electronics manufacturing expansion and industrial automation

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deployment. Emerging regions are gradually adopting FPGA Core Boards as digital infrastructure and industrial modernization progress.

Competitive Landscape Analysis

The FPGA Core Boards market includes FPGA module specialists, embedded solution providers and FPGA ecosystem companies. Competition is primarily based on FPGA platform support, hardware design capability, software ecosystem compatibility, customization services and long-term supply capability. FPGA semiconductor companies mainly influence the underlying technology ecosystem, while dedicated FPGA module suppliers compete more directly through product integration, application expertise and industry-specific solutions. The market is gradually shifting from standalone hardware sales toward integrated FPGA computing platforms combining hardware, software and application support.

Report Scope

This report studies the global FPGA Core Boards production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FPGA Core Boards and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FPGA Core Boards that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global FPGA Core Boards total production and demand, 2021-2032, (K Pcs)

Global FPGA Core Boards total production value, 2021-2032, (USD Million)

Global FPGA Core Boards production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global FPGA Core Boards consumption by region & country, CAGR, 2021-2032

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& (K Pcs)

U.S. VS China: FPGA Core Boards domestic production, consumption, key domestic manufacturers and share

Global FPGA Core Boards production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global FPGA Core Boards production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global FPGA Core Boards production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global FPGA Core Boards market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Terasic, Enclustra, Critical Link, Avnet Embedded, Xilinx (AMD), Altera (Intel), Tronlong, Alinx, MYIR Electronics, Shenzhen Pango Microsystems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FPGA Core Boards market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Pcs) and average price (US$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global FPGA Core Boards Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global FPGA Core Boards Market, Segmentation by Type:

FPGA Logic Core Board

FPGA SoC Core Board

FPGA AI Accelerator Core Board

Others

Global FPGA Core Boards Market, Segmentation by Processor Integration:

FPGA-only

ARM+FPGA

FPGA+DSP

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FPGA+AI

Global FPGA Core Boards Market, Segmentation by Operating System:

Linux FPGA Core Board

RTOS FPGA Core Board

Bare-metal FPGA Core Board

Global FPGA Core Boards Market, Segmentation by Application:

Industrial Automation

AI & Machine Vision

Communications & Networks

Test & Measurement

Automotive & Transportation

Aerospace & Defense

Others

Companies Profiled:

Terasic

Enclustra

Critical Link

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Avnet Embedded

Xilinx (AMD)

Altera (Intel)

Tronlong

Alinx

MYIR Electronics

Shenzhen Pango Microsystems

Lattice Semiconductor

Trenz Electronic

Digilent

Microchip

Efinix

Axiomtek

DFI

AAEON

Key Questions Answered

1. How big is the global FPGA Core Boards market?
2. What is the demand of the global FPGA Core Boards market?
3. What is the year over year growth of the global FPGA Core Boards market?
4. What is the total value of the global FPGA Core Boards market?
5. Who are the Major Players in the global FPGA Core Boards market?

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6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 FPGA Core Boards Introduction
1.2 World FPGA Core Boards Supply & Forecast
  1.2.1 World FPGA Core Boards Production Value (2021 & 2025 & 2032)
  1.2.2 World FPGA Core Boards Production (2021-2032)
  1.2.3 World FPGA Core Boards Pricing Trends (2021-2032)
1.3 World FPGA Core Boards Production by Region (Based on Production Site)
  1.3.1 World FPGA Core Boards Production Value by Region (2021-2032)
  1.3.2 World FPGA Core Boards Production by Region (2021-2032)
  1.3.3 World FPGA Core Boards Average Price by Region (2021-2032)
  1.3.4 North America FPGA Core Boards Production (2021-2032)
  1.3.5 Europe FPGA Core Boards Production (2021-2032)
  1.3.6 China FPGA Core Boards Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 FPGA Core Boards Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 FPGA Core Boards Major Market Trends

2 DEMAND SUMMARY

2.1 World FPGA Core Boards Demand (2021-2032)
2.2 World FPGA Core Boards Consumption by Region
  2.2.1 World FPGA Core Boards Consumption by Region (2021-2026)
  2.2.2 World FPGA Core Boards Consumption Forecast by Region (2027-2032)
2.3 United States FPGA Core Boards Consumption (2021-2032)
2.4 China FPGA Core Boards Consumption (2021-2032)
2.5 Europe FPGA Core Boards Consumption (2021-2032)
2.6 Japan FPGA Core Boards Consumption (2021-2032)
2.7 South Korea FPGA Core Boards Consumption (2021-2032)
2.8 ASEAN FPGA Core Boards Consumption (2021-2032)
2.9 India FPGA Core Boards Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World FPGA Core Boards Production Value by Manufacturer (2021-2026)
3.2 World FPGA Core Boards Production by Manufacturer (2021-2026)

+357 96 030922
info@marketpublishers.com

3.3 World FPGA Core Boards Average Price by Manufacturer (2021-2026)
3.4 FPGA Core Boards Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global FPGA Core Boards Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for FPGA Core Boards in 2025
  3.5.3 Global Concentration Ratios (CR8) for FPGA Core Boards in 2025
3.6 FPGA Core Boards Market: Overall Company Footprint Analysis
  3.6.1 FPGA Core Boards Market: Region Footprint
  3.6.2 FPGA Core Boards Market: Company Product Type Footprint
  3.6.3 FPGA Core Boards Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: FPGA Core Boards Production Value Comparison
  4.1.1 United States VS China: FPGA Core Boards Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: FPGA Core Boards Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: FPGA Core Boards Production Comparison
  4.2.1 United States VS China: FPGA Core Boards Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: FPGA Core Boards Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: FPGA Core Boards Consumption Comparison
  4.3.1 United States VS China: FPGA Core Boards Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: FPGA Core Boards Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based FPGA Core Boards Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based FPGA Core Boards Manufacturers, Headquarters and Production Site (States, Country)
  4.4.2 United States Based Manufacturers FPGA Core Boards Production Value

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(2021-2026)
4.4.3 United States Based Manufacturers FPGA Core Boards Production (2021-2026)
4.5 China Based FPGA Core Boards Manufacturers and Market Share
4.5.1 China Based FPGA Core Boards Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers FPGA Core Boards Production Value (2021-2026)
4.5.3 China Based Manufacturers FPGA Core Boards Production (2021-2026)
4.6 Rest of World Based FPGA Core Boards Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based FPGA Core Boards Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers FPGA Core Boards Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers FPGA Core Boards Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World FPGA Core Boards Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 FPGA Logic Core Board
5.2.2 FPGA SoC Core Board
5.2.3 FPGA AI Accelerator Core Board
5.2.4 Others
5.3 Market Segment by Type
5.3.1 World FPGA Core Boards Production by Type (2021-2032)
5.3.2 World FPGA Core Boards Production Value by Type (2021-2032)
5.3.3 World FPGA Core Boards Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PROCESSOR INTEGRATION

6.1 World FPGA Core Boards Market Size Overview by Processor Integration: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Processor Integration
6.2.1 FPGA-only
6.2.2 ARM+FPGA
6.2.3 FPGA+DSP
6.2.4 FPGA+AI
6.3 Market Segment by Processor Integration
6.3.1 World FPGA Core Boards Production by Processor Integration (2021-2032)

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6.3.2 World FPGA Core Boards Production Value by Processor Integration (2021-2032)
6.3.3 World FPGA Core Boards Average Price by Processor Integration (2021-2032)

7 MARKET ANALYSIS BY OPERATING SYSTEM

7.1 World FPGA Core Boards Market Size Overview by Operating System: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Operating System
7.2.1 Linux FPGA Core Board
7.2.2 RTOS FPGA Core Board
7.2.3 Bare-metal FPGA Core Board
7.3 Market Segment by Operating System
7.3.1 World FPGA Core Boards Production by Operating System (2021-2032)
7.3.2 World FPGA Core Boards Production Value by Operating System (2021-2032)
7.3.3 World FPGA Core Boards Average Price by Operating System (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World FPGA Core Boards Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Industrial Automation
8.2.2 AI & Machine Vision
8.2.3 Communications & Networks
8.2.4 Test & Measurement
8.2.5 Automotive & Transportation
8.2.6 Aerospace & Defense
8.2.7 Others
8.3 Market Segment by Application
8.3.1 World FPGA Core Boards Production by Application (2021-2032)
8.3.2 World FPGA Core Boards Production Value by Application (2021-2032)
8.3.3 World FPGA Core Boards Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Terasic
9.1.1 Terasic Details
9.1.2 Terasic Major Business

+357 96 030922
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9.1.3 Terasic FPGA Core Boards Product and Services
9.1.4 Terasic FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Terasic Recent Developments/Updates
9.1.6 Terasic Competitive Strengths & Weaknesses
9.2 Enclustra
9.2.1 Enclustra Details
9.2.2 Enclustra Major Business
9.2.3 Enclustra FPGA Core Boards Product and Services
9.2.4 Enclustra FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Enclustra Recent Developments/Updates
9.2.6 Enclustra Competitive Strengths & Weaknesses
9.3 Critical Link
9.3.1 Critical Link Details
9.3.2 Critical Link Major Business
9.3.3 Critical Link FPGA Core Boards Product and Services
9.3.4 Critical Link FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Critical Link Recent Developments/Updates
9.3.6 Critical Link Competitive Strengths & Weaknesses
9.4 Avnet Embedded
9.4.1 Avnet Embedded Details
9.4.2 Avnet Embedded Major Business
9.4.3 Avnet Embedded FPGA Core Boards Product and Services
9.4.4 Avnet Embedded FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Avnet Embedded Recent Developments/Updates
9.4.6 Avnet Embedded Competitive Strengths & Weaknesses
9.5 Xilinx (AMD)
9.5.1 Xilinx (AMD) Details
9.5.2 Xilinx (AMD) Major Business
9.5.3 Xilinx (AMD) FPGA Core Boards Product and Services
9.5.4 Xilinx (AMD) FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Xilinx (AMD) Recent Developments/Updates
9.5.6 Xilinx (AMD) Competitive Strengths & Weaknesses
9.6 Altera (Intel)
9.6.1 Altera (Intel) Details

+357 96 030922
info@marketpublishers.com

9.6.2 Altera (Intel) Major Business
9.6.3 Altera (Intel) FPGA Core Boards Product and Services
9.6.4 Altera (Intel) FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Altera (Intel) Recent Developments/Updates
9.6.6 Altera (Intel) Competitive Strengths & Weaknesses
9.7 Tronlong
9.7.1 Tronlong Details
9.7.2 Tronlong Major Business
9.7.3 Tronlong FPGA Core Boards Product and Services
9.7.4 Tronlong FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Tronlong Recent Developments/Updates
9.7.6 Tronlong Competitive Strengths & Weaknesses
9.8 Alinx
9.8.1 Alinx Details
9.8.2 Alinx Major Business
9.8.3 Alinx FPGA Core Boards Product and Services
9.8.4 Alinx FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Alinx Recent Developments/Updates
9.8.6 Alinx Competitive Strengths & Weaknesses
9.9 MYIR Electronics
9.9.1 MYIR Electronics Details
9.9.2 MYIR Electronics Major Business
9.9.3 MYIR Electronics FPGA Core Boards Product and Services
9.9.4 MYIR Electronics FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 MYIR Electronics Recent Developments/Updates
9.9.6 MYIR Electronics Competitive Strengths & Weaknesses
9.10 Shenzhen Pango Microsystems
9.10.1 Shenzhen Pango Microsystems Details
9.10.2 Shenzhen Pango Microsystems Major Business
9.10.3 Shenzhen Pango Microsystems FPGA Core Boards Product and Services
9.10.4 Shenzhen Pango Microsystems FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Shenzhen Pango Microsystems Recent Developments/Updates
9.10.6 Shenzhen Pango Microsystems Competitive Strengths & Weaknesses
9.11 Lattice Semiconductor

+357 96 030922
info@marketpublishers.com

9.11.1 Lattice Semiconductor Details
9.11.2 Lattice Semiconductor Major Business
9.11.3 Lattice Semiconductor FPGA Core Boards Product and Services
9.11.4 Lattice Semiconductor FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Lattice Semiconductor Recent Developments/Updates
9.11.6 Lattice Semiconductor Competitive Strengths & Weaknesses
9.12 Trenz Electronic
9.12.1 Trenz Electronic Details
9.12.2 Trenz Electronic Major Business
9.12.3 Trenz Electronic FPGA Core Boards Product and Services
9.12.4 Trenz Electronic FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Trenz Electronic Recent Developments/Updates
9.12.6 Trenz Electronic Competitive Strengths & Weaknesses
9.13 Digilent
9.13.1 Digilent Details
9.13.2 Digilent Major Business
9.13.3 Digilent FPGA Core Boards Product and Services
9.13.4 Digilent FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Digilent Recent Developments/Updates
9.13.6 Digilent Competitive Strengths & Weaknesses
9.14 Microchip
9.14.1 Microchip Details
9.14.2 Microchip Major Business
9.14.3 Microchip FPGA Core Boards Product and Services
9.14.4 Microchip FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Microchip Recent Developments/Updates
9.14.6 Microchip Competitive Strengths & Weaknesses
9.15 Efinix
9.15.1 Efinix Details
9.15.2 Efinix Major Business
9.15.3 Efinix FPGA Core Boards Product and Services
9.15.4 Efinix FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Efinix Recent Developments/Updates
9.15.6 Efinix Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.16 Axiomtek
9.16.1 Axiomtek Details
9.16.2 Axiomtek Major Business
9.16.3 Axiomtek FPGA Core Boards Product and Services
9.16.4 Axiomtek FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Axiomtek Recent Developments/Updates
9.16.6 Axiomtek Competitive Strengths & Weaknesses
9.17 DFI
9.17.1 DFI Details
9.17.2 DFI Major Business
9.17.3 DFI FPGA Core Boards Product and Services
9.17.4 DFI FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 DFI Recent Developments/Updates
9.17.6 DFI Competitive Strengths & Weaknesses
9.18 AAEON
9.18.1 AAEON Details
9.18.2 AAEON Major Business
9.18.3 AAEON FPGA Core Boards Product and Services
9.18.4 AAEON FPGA Core Boards Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 AAEON Recent Developments/Updates
9.18.6 AAEON Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 FPGA Core Boards Industry Chain
10.2 FPGA Core Boards Upstream Analysis
10.2.1 FPGA Core Boards Core Raw Materials
10.2.2 Main Manufacturers of FPGA Core Boards Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 FPGA Core Boards Production Mode
10.6 FPGA Core Boards Procurement Model
10.7 FPGA Core Boards Industry Sales Model and Sales Channels
10.7.1 FPGA Core Boards Sales Model
10.7.2 FPGA Core Boards Typical Distributors

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11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. World FPGA Core Boards Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World FPGA Core Boards Production Value by Region (2021-2026) & (USD Million)
Table 3. World FPGA Core Boards Production Value by Region (2027-2032) & (USD Million)
Table 4. World FPGA Core Boards Production Value Market Share by Region (2021-2026)
Table 5. World FPGA Core Boards Production Value Market Share by Region (2027-2032)
Table 6. World FPGA Core Boards Production by Region (2021-2026) & (K Pcs)
Table 7. World FPGA Core Boards Production by Region (2027-2032) & (K Pcs)
Table 8. World FPGA Core Boards Production Market Share by Region (2021-2026)
Table 9. World FPGA Core Boards Production Market Share by Region (2027-2032)
Table 10. World FPGA Core Boards Average Price by Region (2021-2026) & (US$/Pcs)
Table 11. World FPGA Core Boards Average Price by Region (2027-2032) & (US$/Pcs)
Table 12. FPGA Core Boards Major Market Trends
Table 13. World FPGA Core Boards Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)
Table 14. World FPGA Core Boards Consumption by Region (2021-2026) & (K Pcs)
Table 15. World FPGA Core Boards Consumption Forecast by Region (2027-2032) & (K Pcs)
Table 16. World FPGA Core Boards Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key FPGA Core Boards Producers in 2025
Table 18. World FPGA Core Boards Production by Manufacturer (2021-2026) & (K Pcs)
Table 19. Production Market Share of Key FPGA Core Boards Producers in 2025
Table 20. World FPGA Core Boards Average Price by Manufacturer (2021-2026) & (US$/Pcs)
Table 21. Global FPGA Core Boards Company Evaluation Quadrant
Table 22. World FPGA Core Boards Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and FPGA Core Boards Production Site of Key Manufacturer
Table 24. FPGA Core Boards Market: Company Product Type Footprint
Table 25. FPGA Core Boards Market: Company Product Application Footprint

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Table 26. FPGA Core Boards Competitive Factors
Table 27. FPGA Core Boards New Entrant and Capacity Expansion Plans
Table 28. FPGA Core Boards Mergers & Acquisitions Activity
Table 29. United States VS China FPGA Core Boards Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China FPGA Core Boards Production Comparison, (2021 & 2025 & 2032) & (K Pcs)
Table 31. United States VS China FPGA Core Boards Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)
Table 32. United States Based FPGA Core Boards Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers FPGA Core Boards Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers FPGA Core Boards Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers FPGA Core Boards Production (2021-2026) & (K Pcs)
Table 36. United States Based Manufacturers FPGA Core Boards Production Market Share (2021-2026)
Table 37. China Based FPGA Core Boards Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers FPGA Core Boards Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers FPGA Core Boards Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers FPGA Core Boards Production, (2021-2026) & (K Pcs)
Table 41. China Based Manufacturers FPGA Core Boards Production Market Share (2021-2026)
Table 42. Rest of World Based FPGA Core Boards Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers FPGA Core Boards Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers FPGA Core Boards Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers FPGA Core Boards Production, (2021-2026) & (K Pcs)
Table 46. Rest of World Based Manufacturers FPGA Core Boards Production Market Share (2021-2026)

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Table 47. World FPGA Core Boards Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World FPGA Core Boards Production by Type (2021-2026) & (K Pcs)
Table 49. World FPGA Core Boards Production by Type (2027-2032) & (K Pcs)
Table 50. World FPGA Core Boards Production Value by Type (2021-2026) & (USD Million)
Table 51. World FPGA Core Boards Production Value by Type (2027-2032) & (USD Million)
Table 52. World FPGA Core Boards Average Price by Type (2021-2026) & (US$/Pcs)
Table 53. World FPGA Core Boards Average Price by Type (2027-2032) & (US$/Pcs)
Table 54. World FPGA Core Boards Production Value by Processor Integration, (USD Million), 2021 & 2025 & 2032
Table 55. World FPGA Core Boards Production by Processor Integration (2021-2026) & (K Pcs)
Table 56. World FPGA Core Boards Production by Processor Integration (2027-2032) & (K Pcs)
Table 57. World FPGA Core Boards Production Value by Processor Integration (2021-2026) & (USD Million)
Table 58. World FPGA Core Boards Production Value by Processor Integration (2027-2032) & (USD Million)
Table 59. World FPGA Core Boards Average Price by Processor Integration (2021-2026) & (US$/Pcs)
Table 60. World FPGA Core Boards Average Price by Processor Integration (2027-2032) & (US$/Pcs)
Table 61. World FPGA Core Boards Production Value by Operating System, (USD Million), 2021 & 2025 & 2032
Table 62. World FPGA Core Boards Production by Operating System (2021-2026) & (K Pcs)
Table 63. World FPGA Core Boards Production by Operating System (2027-2032) & (K Pcs)
Table 64. World FPGA Core Boards Production Value by Operating System (2021-2026) & (USD Million)
Table 65. World FPGA Core Boards Production Value by Operating System (2027-2032) & (USD Million)
Table 66. World FPGA Core Boards Average Price by Operating System (2021-2026) & (US$/Pcs)
Table 67. World FPGA Core Boards Average Price by Operating System (2027-2032) & (US$/Pcs)
Table 68. World FPGA Core Boards Production Value by Application, (USD Million),

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2021 & 2025 & 2032
Table 69. World FPGA Core Boards Production by Application (2021-2026) & (K Pcs)
Table 70. World FPGA Core Boards Production by Application (2027-2032) & (K Pcs)
Table 71. World FPGA Core Boards Production Value by Application (2021-2026) & (USD Million)
Table 72. World FPGA Core Boards Production Value by Application (2027-2032) & (USD Million)
Table 73. World FPGA Core Boards Average Price by Application (2021-2026) & (US$/Pcs)
Table 74. World FPGA Core Boards Average Price by Application (2027-2032) & (US$/Pcs)
Table 75. Terasic Basic Information, Manufacturing Base and Competitors
Table 76. Terasic Major Business
Table 77. Terasic FPGA Core Boards Product and Services
Table 78. Terasic FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Terasic Recent Developments/Updates
Table 80. Terasic Competitive Strengths & Weaknesses
Table 81. Enclustra Basic Information, Manufacturing Base and Competitors
Table 82. Enclustra Major Business
Table 83. Enclustra FPGA Core Boards Product and Services
Table 84. Enclustra FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Enclustra Recent Developments/Updates
Table 86. Enclustra Competitive Strengths & Weaknesses
Table 87. Critical Link Basic Information, Manufacturing Base and Competitors
Table 88. Critical Link Major Business
Table 89. Critical Link FPGA Core Boards Product and Services
Table 90. Critical Link FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Critical Link Recent Developments/Updates
Table 92. Critical Link Competitive Strengths & Weaknesses
Table 93. Avnet Embedded Basic Information, Manufacturing Base and Competitors
Table 94. Avnet Embedded Major Business
Table 95. Avnet Embedded FPGA Core Boards Product and Services
Table 96. Avnet Embedded FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Avnet Embedded Recent Developments/Updates
Table 98. Avnet Embedded Competitive Strengths & Weaknesses

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Table 99. Xilinx (AMD) Basic Information, Manufacturing Base and Competitors
Table 100. Xilinx (AMD) Major Business
Table 101. Xilinx (AMD) FPGA Core Boards Product and Services
Table 102. Xilinx (AMD) FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Xilinx (AMD) Recent Developments/Updates
Table 104. Xilinx (AMD) Competitive Strengths & Weaknesses
Table 105. Altera (Intel) Basic Information, Manufacturing Base and Competitors
Table 106. Altera (Intel) Major Business
Table 107. Altera (Intel) FPGA Core Boards Product and Services
Table 108. Altera (Intel) FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Altera (Intel) Recent Developments/Updates
Table 110. Altera (Intel) Competitive Strengths & Weaknesses
Table 111. Tronlong Basic Information, Manufacturing Base and Competitors
Table 112. Tronlong Major Business
Table 113. Tronlong FPGA Core Boards Product and Services
Table 114. Tronlong FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Tronlong Recent Developments/Updates
Table 116. Tronlong Competitive Strengths & Weaknesses
Table 117. Alinx Basic Information, Manufacturing Base and Competitors
Table 118. Alinx Major Business
Table 119. Alinx FPGA Core Boards Product and Services
Table 120. Alinx FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Alinx Recent Developments/Updates
Table 122. Alinx Competitive Strengths & Weaknesses
Table 123. MYIR Electronics Basic Information, Manufacturing Base and Competitors
Table 124. MYIR Electronics Major Business
Table 125. MYIR Electronics FPGA Core Boards Product and Services
Table 126. MYIR Electronics FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. MYIR Electronics Recent Developments/Updates
Table 128. MYIR Electronics Competitive Strengths & Weaknesses
Table 129. Shenzhen Pango Microsystems Basic Information, Manufacturing Base and Competitors
Table 130. Shenzhen Pango Microsystems Major Business
Table 131. Shenzhen Pango Microsystems FPGA Core Boards Product and Services

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Table 132. Shenzhen Pango Microsystems FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Shenzhen Pango Microsystems Recent Developments/Updates
Table 134. Shenzhen Pango Microsystems Competitive Strengths & Weaknesses
Table 135. Lattice Semiconductor Basic Information, Manufacturing Base and Competitors
Table 136. Lattice Semiconductor Major Business
Table 137. Lattice Semiconductor FPGA Core Boards Product and Services
Table 138. Lattice Semiconductor FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Lattice Semiconductor Recent Developments/Updates
Table 140. Lattice Semiconductor Competitive Strengths & Weaknesses
Table 141. Trenz Electronic Basic Information, Manufacturing Base and Competitors
Table 142. Trenz Electronic Major Business
Table 143. Trenz Electronic FPGA Core Boards Product and Services
Table 144. Trenz Electronic FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Trenz Electronic Recent Developments/Updates
Table 146. Trenz Electronic Competitive Strengths & Weaknesses
Table 147. Digilent Basic Information, Manufacturing Base and Competitors
Table 148. Digilent Major Business
Table 149. Digilent FPGA Core Boards Product and Services
Table 150. Digilent FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Digilent Recent Developments/Updates
Table 152. Digilent Competitive Strengths & Weaknesses
Table 153. Microchip Basic Information, Manufacturing Base and Competitors
Table 154. Microchip Major Business
Table 155. Microchip FPGA Core Boards Product and Services
Table 156. Microchip FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Microchip Recent Developments/Updates
Table 158. Microchip Competitive Strengths & Weaknesses
Table 159. Efinix Basic Information, Manufacturing Base and Competitors
Table 160. Efinix Major Business
Table 161. Efinix FPGA Core Boards Product and Services
Table 162. Efinix FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production

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Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Efinix Recent Developments/Updates
Table 164. Efinix Competitive Strengths & Weaknesses
Table 165. Axiomtek Basic Information, Manufacturing Base and Competitors
Table 166. Axiomtek Major Business
Table 167. Axiomtek FPGA Core Boards Product and Services
Table 168. Axiomtek FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Axiomtek Recent Developments/Updates
Table 170. Axiomtek Competitive Strengths & Weaknesses
Table 171. DFI Basic Information, Manufacturing Base and Competitors
Table 172. DFI Major Business
Table 173. DFI FPGA Core Boards Product and Services
Table 174. DFI FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. DFI Recent Developments/Updates
Table 176. DFI Competitive Strengths & Weaknesses
Table 177. AAEON Basic Information, Manufacturing Base and Competitors
Table 178. AAEON Major Business
Table 179. AAEON FPGA Core Boards Product and Services
Table 180. AAEON FPGA Core Boards Production (K Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. AAEON Recent Developments/Updates
Table 182. AAEON Competitive Strengths & Weaknesses
Table 183. Global Key Players of FPGA Core Boards Upstream (Raw Materials)
Table 184. Global FPGA Core Boards Typical Customers
Table 185. FPGA Core Boards Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. FPGA Core Boards Picture
Figure 2. World FPGA Core Boards Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World FPGA Core Boards Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World FPGA Core Boards Production (2021-2032) & (K Pcs)
Figure 5. World FPGA Core Boards Average Price (2021-2032) & (US$/Pcs)
Figure 6. World FPGA Core Boards Production Value Market Share by Region (2021-2032)
Figure 7. World FPGA Core Boards Production Market Share by Region (2021-2032)
Figure 8. North America FPGA Core Boards Production (2021-2032) & (K Pcs)
Figure 9. Europe FPGA Core Boards Production (2021-2032) & (K Pcs)
Figure 10. China FPGA Core Boards Production (2021-2032) & (K Pcs)
Figure 11. FPGA Core Boards Market Drivers
Figure 12. Factors Affecting Demand
Figure 13. World FPGA Core Boards Consumption (2021-2032) & (K Pcs)
Figure 14. World FPGA Core Boards Consumption Market Share by Region (2021-2032)
Figure 15. United States FPGA Core Boards Consumption (2021-2032) & (K Pcs)
Figure 16. China FPGA Core Boards Consumption (2021-2032) & (K Pcs)
Figure 17. Europe FPGA Core Boards Consumption (2021-2032) & (K Pcs)
Figure 18. Japan FPGA Core Boards Consumption (2021-2032) & (K Pcs)
Figure 19. South Korea FPGA Core Boards Consumption (2021-2032) & (K Pcs)
Figure 20. ASEAN FPGA Core Boards Consumption (2021-2032) & (K Pcs)
Figure 21. India FPGA Core Boards Consumption (2021-2032) & (K Pcs)
Figure 22. Producer Shipments of FPGA Core Boards by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 23. Global Four-firm Concentration Ratios (CR4) for FPGA Core Boards Markets in 2025
Figure 24. Global Four-firm Concentration Ratios (CR8) for FPGA Core Boards Markets in 2025
Figure 25. United States VS China: FPGA Core Boards Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 26. United States VS China: FPGA Core Boards Production Market Share Comparison (2021 & 2025 & 2032)

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Figure 27. United States VS China: FPGA Core Boards Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States Based Manufacturers FPGA Core Boards Production Market Share 2025
Figure 29. China Based Manufacturers FPGA Core Boards Production Market Share 2025
Figure 30. Rest of World Based Manufacturers FPGA Core Boards Production Market Share 2025
Figure 31. World FPGA Core Boards Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 32. World FPGA Core Boards Production Value Market Share by Type in 2025
Figure 33. FPGA Logic Core Board
Figure 34. FPGA SoC Core Board
Figure 35. FPGA AI Accelerator Core Board
Figure 36. Others
Figure 37. World FPGA Core Boards Production Market Share by Type (2021-2032)
Figure 38. World FPGA Core Boards Production Value Market Share by Type (2021-2032)
Figure 39. World FPGA Core Boards Average Price by Type (2021-2032) & (US$/Pcs)
Figure 40. World FPGA Core Boards Production Value by Processor Integration, (USD Million), 2021 & 2025 & 2032
Figure 41. World FPGA Core Boards Production Value Market Share by Processor Integration in 2025
Figure 42. FPGA-only
Figure 43. ARM+FPGA
Figure 44. FPGA+DSP
Figure 45. FPGA+AI
Figure 46. World FPGA Core Boards Production Market Share by Processor Integration (2021-2032)
Figure 47. World FPGA Core Boards Production Value Market Share by Processor Integration (2021-2032)
Figure 48. World FPGA Core Boards Average Price by Processor Integration (2021-2032) & (US$/Pcs)
Figure 49. World FPGA Core Boards Production Value by Operating System, (USD Million), 2021 & 2025 & 2032
Figure 50. World FPGA Core Boards Production Value Market Share by Operating System in 2025
Figure 51. Linux FPGA Core Board
Figure 52. RTOS FPGA Core Board

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Figure 53. Bare-metal FPGA Core Board
Figure 54. World FPGA Core Boards Production Market Share by Operating System (2021-2032)
Figure 55. World FPGA Core Boards Production Value Market Share by Operating System (2021-2032)
Figure 56. World FPGA Core Boards Average Price by Operating System (2021-2032) & (US$/Pcs)
Figure 57. World FPGA Core Boards Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 58. World FPGA Core Boards Production Value Market Share by Application in 2025
Figure 59. Industrial Automation
Figure 60. AI & Machine Vision
Figure 61. Communications & Networks
Figure 62. Test & Measurement
Figure 63. Automotive & Transportation
Figure 64. Aerospace & Defense
Figure 65. Others
Figure 66. World FPGA Core Boards Production Market Share by Application (2021-2032)
Figure 67. World FPGA Core Boards Production Value Market Share by Application (2021-2032)
Figure 68. World FPGA Core Boards Average Price by Application (2021-2032) & (US$/Pcs)
Figure 69. FPGA Core Boards Industry Chain
Figure 70. FPGA Core Boards Procurement Model
Figure 71. FPGA Core Boards Sales Model
Figure 72. FPGA Core Boards Sales Channels, Direct Sales, and Distribution
Figure 73. Methodology
Figure 74. Research Process and Data Source

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