

Global FPD Metrology and Inspection Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global FPD Metrology and Inspection Equipment market size was valued at US\$ 1358 million in 2025 and is forecast to a readjusted size of US\$ 2088 million by 2032 with a CAGR of 5.8% during review period.

FPD Inspection and Metrology Equipment refers to dedicated inspection, measurement, testing and process-control equipment used across the manufacturing flow of LCD, OLED, AMOLED, Mini LED, Micro LED, Micro OLED, automotive displays, near-eye displays and other flat-panel display devices. These tools are deployed in glass substrate, TFT array, color filter, cell, module, touch-panel, flexible-display, micro-display and next-generation emissive-display processes to detect or measure particles, foreign materials, scratches, open and short defects, mura, pixel defects, emission abnormalities, luminance, chromaticity, film thickness, critical dimensions, overlay, uniformity, electrical characteristics, aging reliability and functional display performance. A typical system integrates precision optics, lighting modules, motion stages, probes or electrical-test units, pattern generators, image-processing algorithms, AI-based defect classification, data-acquisition modules and yield-management interfaces.

In terms of price, FPD Inspection and Metrology Equipment involves many types of equipment, and the prices vary greatly. For example, the price range of Cell optical inspection equipment is RMB 2.3-4.5 million per unit; Module optical inspection equipment is 2-3 times the price. The overall gross profit margin range of the global market falls around 40-45%.

During the mature LCD phase, inspection equipment was primarily used for defect

interception and yield maintenance across Array, CF, Cell and LCM processes. As the industry moves toward OLED, flexible OLED, Micro OLED and Micro LED, the inspection focus has shifted from large-area glass substrates and circuit-pattern defects to emissive-pixel consistency, LLO defects, Mura, luminance and chromaticity uniformity, EL / PL response, DeMura and near-eye display optical performance.

From the supply side, mainland Chinese companies are rapidly filling gaps in display module testing, OLED inspection, Micro OLED / Micro LED inspection, front-end Array metrology and machine-vision-based system integration. Taiwanese suppliers continue to maintain strong engineering capabilities in FPD AOI, display testing and Micro LED / Micro OLED inspection and metrology. Korean equipment vendors, meanwhile, have formed a dense supplier cluster around OLED AOI, OLED test, Mura, DeMura, OLED mask inspection and Micro LED EL / PL inspection.

On the demand side, the core driver is no longer traditional LCD capacity expansion, but the rising inspection complexity brought by IT OLED adoption, higher reliability requirements for automotive displays, Micro OLED near-eye displays and Micro LED industrialization. BOE has disclosed that its Chengdu Gen 8.6 AMOLED production line involves a total investment of approximately RMB 63 billion, while LG Display has also announced a KRW 1.26 trillion investment in new OLED technology infrastructure. These investments in high-generation OLED and next-generation OLED technologies will directly drive demand for Array, Cell, Module, aging, Mura / DeMura, optical metrology and final test equipment.

Compared with traditional LCD, OLED and Micro LED place a higher value on inspection because each emissive pixel itself becomes a potential quality-risk point. Inspection equipment must not only identify visible defects, but also participate in process control for luminance, chromaticity, uniformity and lifetime consistency.

This report is a detailed and comprehensive analysis for global FPD Metrology and Inspection Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global FPD Metrology and Inspection Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global FPD Metrology and Inspection Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global FPD Metrology and Inspection Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global FPD Metrology and Inspection Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for FPD Metrology and Inspection Equipment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global FPD Metrology and Inspection Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wuhan Jingce Electronic Group, Suzhou HYC Technology, V-Technology, Chroma ATE, Utechzone, FAVITE, Shenzhen Seichitech, Zhongdao Optoelectronic Equipment Co., Ltd, LUSTER LightTech, ELP Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

FPD Metrology and Inspection Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Inspection Equipment

Metrology Equipment

Market segment by Process Stage

Mask / Photomask Inspection

Substrate / Array Inspection

Color Filter / Functional Layer Inspection

Cell Inspection

Module / Final Test

Other / Emerging Process

Market segment by Application

LCD Inspection & Metrology

OLED / AMOLED Inspection & Metrology

Mini LED/Micro LED Inspection

Others

Major players covered

Wuhan Jingce Electronic Group

Suzhou HYC Technology

V-Technology

Chroma ATE

Utechzone

FAVITE

Shenzhen Seichitech

Zhongdao Optoelectronic Equipment Co., Ltd

LUSTER LightTech

ELP Corporation

DIT

Lasertec

Toray Engineering / TASMIT

HB Technology

Dong A Eltek

TSE

HIMS

SNF

TOP Engineering

TechnoTeam

InZiv

WEVE

Takano

HTL Co. Japan

Hamamatsu Photonics

Hu-Brain

OTEK Optoelectronic Integrated

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FPD Metrology and Inspection Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FPD Metrology and Inspection Equipment, with price, sales quantity, revenue, and global market share of FPD Metrology and

Inspection Equipment from 2021 to 2026.

Chapter 3, the FPD Metrology and Inspection Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FPD Metrology and Inspection Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FPD Metrology and Inspection Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FPD Metrology and Inspection Equipment.

Chapter 14 and 15, to describe FPD Metrology and Inspection Equipment sales channel, distributors, customers, research findings and conclusion.

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