

Global FPC Surface Defect Inspection Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GFE2F9A04ED3EN.html>

Date: June 2026

Pages: 131

Price: US\$ 3,480.00 (Single User License)

ID: GFE2F9A04ED3EN

Abstracts

According to our (Global Info Research) latest study, the global FPC Surface Defect Inspection Machine market size was valued at US\$ 147 million in 2025 and is forecast to a readjusted size of US\$ 206 million by 2032 with a CAGR of 4.1% during review period.

In 2025, the production volume of FPC surface defect detection machines is projected to reach 11,402 units, with an average selling price of \$12,500 per unit. The global annual production capacity for FPC surface defect detection machines stands at approximately 20,000 units, with a gross margin of approximately 34.6%. An FPC surface defect detection machine is specialized automated equipment—based on machine vision and image processing technologies—specifically designed to automatically detect various manufacturing defects on the surfaces of Flexible Printed Circuits (FPCs). Utilizing a combination of high-resolution industrial cameras and specialized light sources, the device captures high-precision images of the FPC surface. It then employs either deep learning algorithms or traditional image processing algorithms to analyze these images in real-time, identifying surface defects such as open circuits/short circuits, scratches, indentations, contamination, oxidation, pinholes, burrs, copper foil residues, and coverlay misalignment or bubbles; simultaneously, it automatically classifies, locates, and marks these defects. Typically deployed downstream of critical stages within the FPC production line—such as etching, plating, and coverlay lamination—this equipment serves as a substitute for traditional manual visual inspection. By significantly accelerating inspection speeds, enhancing inspection consistency, and reducing the rate of missed detections, it stands as a core piece of inspection equipment for achieving automated quality management and improving yield rates in the FPC manufacturing process. The upstream raw materials for FPC surface

defect detection machines include camera modules, image sensor chips, edge computing chips, and similar components. The midstream segment consists of the manufacturers of these FPC surface defect detection machines, while the downstream market is primarily comprised of industries such as consumer electronics, automotive electronics, and medical electronics.

This report is a detailed and comprehensive analysis for global FPC Surface Defect Inspection Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global FPC Surface Defect Inspection Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FPC Surface Defect Inspection Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FPC Surface Defect Inspection Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FPC Surface Defect Inspection Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for FPC Surface Defect Inspection Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FPC Surface Defect Inspection Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DZ Group, KENSHO, SAMSUN TECH, Utechzone, ZHENGYE TECHNOLOGY, RONG CHEER, DEEP SIGHT, Prevision, SmartMore, V5TEC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

FPC Surface Defect Inspection Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Optical Inspection

Machine Vision

X-Ray Inspection

Market segment by Automation Level

Manual

Semi-Automatic

Fully Automatic

Market segment by Detection Accuracy

0.1mm

0.01mm

0.001mm

Market segment by Application

Consumer Electronics

Automotive Electronics

Communications

Medical

Aerospace

Others

Major players covered

DZ Group

KENSHO

SAMSUN TECH

Utechzone

ZHENGYE TECHNOLOGY

RONG CHEER

DEEP SIGHT

Prevision

SmartMore

V5TEC

Kunshan Jiexiang Industrial Equipment

YanMade

TZTEK

JUTZE

SAIVISION

inspec

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FPC Surface Defect Inspection Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FPC Surface Defect Inspection Machine, with price, sales quantity, revenue, and global market share of FPC Surface Defect Inspection Machine from 2021 to 2026.

Chapter 3, the FPC Surface Defect Inspection Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FPC Surface Defect Inspection Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FPC Surface Defect Inspection Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FPC Surface Defect Inspection Machine.

Chapter 14 and 15, to describe FPC Surface Defect Inspection Machine sales channel, distributors, customers, research findings and conclusion.

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