

# Global FPC Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global FPC market size is expected to reach \$ 24740 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

FPC, the full name is flexible printed circuit, flexible printed circuits are wiring materials formed into electric circuits mounted on ultrathin insulation film. Their light weight and excellent heat resistance and flexibility enable broader possibilities for electric circuit design, and with the current push to make all kinds of digital devices more compact and functional. FPC is also known as flexible circuit, flex circuits, and flexible PCB. In 2024, global FPC production reached approximately 35,422 K Sqm, with an average global market price of around US\$ 436.1 per Sqm.

Rising adoption in smartphones, tablets, and foldable devices due to FPC`s lightweight, space-saving, and high-density interconnect capabilities. Expanding use in electric vehicles (EVs) and advanced driver-assistance systems (ADAS) for flexible and reliable circuitry. Increasing demand for compact, flexible PCBs in wearable health monitors and implantable medical equipment. Growth in high-frequency applications requiring flexible, high-performance circuitry.

This report studies the global FPC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FPC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FPC that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global FPC total production and demand, 2021-2032, (K Sqm)

Global FPC total production value, 2021-2032, (USD Million)

Global FPC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global FPC consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: FPC domestic production, consumption, key domestic manufacturers and share

Global FPC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global FPC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global FPC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global FPC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZDT, Suzhou Dongshan Precision, Mekttec Corporation, Sumitomo Electric Printed Circuits, Flexium, Fujikura, Hongxin Electro, Victory Giant Technology, SI FLEX, Kinwong Electronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FPC market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (USD/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global FPC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global FPC Market, Segmentation by Type:

Single-Layer Circuit

Double-Layer Circuit

Multi-Layer Circuit

Rigid-Flex Circuit

#### Global FPC Market, Segmentation by Application:

Consumer Electronics

Aerospace & Defense/Military

Medical

Automotive

Smart Phone

Laptop

Tablet

Others

Companies Profiled:

ZDT

Suzhou Dongshan Precision

Mektec Corporation

Sumitomo Electric Printed Circuits

Flexium

Fujikura

Hongxin Electro

Victory Giant Technology

SI FLEX

Kinwong Electronic

Bhflex

Interflex

ICHIA

CAREER

Sun & Lynn

AKM

Daeduck Electronics

JCD

Topsun

MFS

Netron Soft-Tech

**Key Questions Answered:**

1. How big is the global FPC market?
2. What is the demand of the global FPC market?
3. What is the year over year growth of the global FPC market?
4. What is the production and production value of the global FPC market?
5. Who are the key producers in the global FPC market?
6. What are the growth factors driving the market demand?

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