

Global FPC Reinforcement Adhesive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD277B3656CFEN.html>

Date: July 2026

Pages: 137

Price: US\$ 3,480.00 (Single User License)

ID: GD277B3656CFEN

Abstracts

According to our (Global Info Research) latest study, the global FPC Reinforcement Adhesive market size was valued at US\$ 163 million in 2025 and is forecast to a readjusted size of US\$ 290 million by 2032 with a CAGR of 8.6% during review period.

Flexible printed circuit (FPC/FPCB) reinforcement adhesives are electronic bonding materials used to structurally reinforce flexible circuit interconnects, including FPC traces, connectors, solder joints, camera modules, display module leads, and local reinforcement zones. Typical formats include UV-curable acrylate adhesives, UV/moisture dual-cure systems, thermally cured epoxy or acrylic adhesive films, and pressure-sensitive transfer tapes. These materials form flexible or semi-rigid protective layers between flexible substrates (PI, PET) and rigid materials (glass, metal terminals, FR-4), improving bend resistance, vibration durability, moisture/heat resistance, electrical insulation, and localized mechanical support. The estimated gross margin is approximately 44%.

Demand for FPC reinforcement adhesives is primarily driven by consumer electronics, camera modules, display modules, wearables, automotive electronics, and emerging FPC-based interconnects in energy-related devices. As FPC designs become thinner, narrower, and subject to higher bending cycles, stress concentration points such as connector roots, solder joints, and module lead-out regions become more failure-prone. This has shifted reinforcement adhesives from simple fixation materials to high-reliability functional materials requiring low shrinkage, low ionic content, low halogen content, high moisture resistance, and improved toughness.

A key technology trend is fast curing and process automation compatibility. UV/LED-

curable adhesives are widely adopted due to their second-level curing speed, single-component formulation, and solvent-free processing, making them suitable for high-throughput dispensing lines. Dual-cure systems (UV + moisture or thermal) help address shadowed regions where UV exposure is insufficient. Film-type adhesives and transfer tapes are increasingly used for structural reinforcement plates, heat spreaders, and large-area bonding applications.

In terms of competition, international suppliers maintain advantages in high-reliability applications such as displays, camera modules, and advanced consumer devices, supported by mature formulations, qualification systems, and strong customer validation pipelines. Japanese and Taiwanese companies have long-standing strengths in FPC adhesive films and lamination materials, while mainland Chinese suppliers are expanding rapidly in consumer electronics and industrial applications through fast customization, shorter development cycles, and cost advantages. Although the overall market size is relatively modest, value per unit is increasing with foldable devices, automotive cameras, sensors, and battery-related FPC interconnects. Key constraints include volatile consumer electronics demand, long qualification cycles, and the need for extensive process validation of UV curing and dispensing parameters.

This report is a detailed and comprehensive analysis for global FPC Reinforcement Adhesive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global FPC Reinforcement Adhesive market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global FPC Reinforcement Adhesive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global FPC Reinforcement Adhesive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global FPC Reinforcement Adhesive market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for FPC Reinforcement Adhesive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FPC Reinforcement Adhesive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Dymax, 3M, DuPont, Nitto, Nikkan, Arisawa, Taiflex, Everwide, Aica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

FPC Reinforcement Adhesive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

UV-Curable Adhesive

UV/Moisture Dual-Cure Adhesive

Heat-Curable Adhesive

Pressure-Sensitive Adhesive

Thermally Activated Bonding Film

Two-Component Room-Temperature Adhesive

Market segment by Chemistry

Acrylate Adhesive

Modified Urethane Acrylate Adhesive

Epoxy Adhesive

Silicone Adhesive

Modified Acrylic/Epoxy Hybrid Adhesive

Conductive or Thermally Conductive Adhesive

Market segment by Mechanical Profile

Flexible Strain-Relief Adhesive

Semi-Rigid Reinforcement Adhesive

Rigid High-Hardness Adhesive

Low-Modulus Protective Adhesive

High-Adhesion Structural Adhesive

Market segment by Process Form

Dispensing Liquid Adhesive

Printable Adhesive

Coating Adhesive

Film or Sheet Adhesive

Transfer Tape Adhesive

Market segment by Application

FPC Connector Reinforcement

Solder Joint and Wire Fixing

Display Module FPC Protection

Camera Module FPC Reinforcement

Wearable and Sensor FPC Protection

Automotive and Battery FPC Assembly

Major players covered

Henkel

Dymax

3M

DuPont

Nitto

Nikkan

Arisawa

Taiflex

Everwide

Aica

Polomo

Chenlink

Weilai

Deglude

DELO

MacDermid Alpha

ThreeBond

NAMICS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FPC Reinforcement Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FPC Reinforcement Adhesive, with price, sales quantity, revenue, and global market share of FPC Reinforcement Adhesive from 2021 to 2026.

Chapter 3, the FPC Reinforcement Adhesive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FPC Reinforcement Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FPC Reinforcement Adhesive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FPC Reinforcement Adhesive.

Chapter 14 and 15, to describe FPC Reinforcement Adhesive sales channel, distributors, customers, research findings and conclusion.

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