

# Global FPC Liquid Photosensitive Solder Mask Ink Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global FPC Liquid Photosensitive Solder Mask Ink market size was valued at US\$ 34.03 million in 2025 and is forecast to a readjusted size of US\$ 45.90 million by 2032 with a CAGR of 4.3% during review period.

In 2025, the production volume of liquid photosensitive solder resist ink for FPCs is projected to reach 502.2 tons, with an average selling price of \$65,857.14 per ton. The global annual production capacity for FPC liquid photosensitive solder resist ink stands at approximately 1,190 tons, with a gross margin of roughly 36.6%. FPC liquid photosensitive solder resist ink is a solder resist material that can be sprayed or coated onto flexible printed circuit boards (FPCs) and subsequently cured through exposure to light. It maintains conductivity in unexposed areas—or allows for subsequent processing in exposed areas—while forming a protective layer in the light-exposed regions. The upstream supply chain for FPC liquid photosensitive solder resist ink consists primarily of resins, photoinitiators, and pigments. The global resin market is dominated by companies based in Japan, South Korea, and the United States; while domestic Chinese enterprises hold a certain market share in the mid-to-low-end segments, high-end resins remain largely dependent on imports. China is a major global producer of photoinitiators, with the production of most key photoinitiator products concentrated within the country. Photoinitiators encompass a wide variety of types, with mainstream varieties including 907, TPO, 184, 1173, DETX, and ITX; these can be blended and utilized in combination to meet specific application requirements. The pigment industry currently exhibits a trend of steady market growth; China has emerged as a globally significant producer and exporter of organic pigments, ranking among the world's leaders in both production volume and export volume. Stricter environmental regulations

and technological innovation are driving the sustainable development of the market, fostering the adoption of water-based systems, high-performance materials (such as synthetic mica), and eco-friendly formulations. As a globally renowned supplier of electronic materials, Taiyo Ink Mfg possesses deep technical expertise and widespread market recognition within the field of liquid photosensitive solder resist inks for FPCs. Its products are distinguished by their high precision and exceptional reliability, occupying a particularly prominent position in high-end FPC applications. In recent years, domestic Chinese enterprises have achieved significant progress in the sector of liquid photosensitive solder resist inks for FPCs. Led by companies such as Guangxin Materials and Rongda Photosensitive, these firms have gradually narrowed the technological gap separating them from international industry giants by increasing R&D investments and optimizing their production processes. These enterprises have not only continuously enhanced their product performance but have also successfully gained recognition within the domestic market by leveraging their cost advantages and rapid response capabilities. For instance, Guangxin Materials' FPC photosensitive ink series has already found application in fields such as rigid-flex PCBs and backlight units, and its market share is steadily expanding. With the rapid development of the domestic FPC industry, the demand for domestically produced inks is continuously rising; this accelerating process of localization—replacing imported products with domestic alternatives—has opened up vast market opportunities for local enterprises. The midstream segment consists of manufacturers of liquid photosensitive solder mask inks for FPCs, while the downstream segment primarily serves industries such as consumer electronics, telecommunications, medical equipment, and aerospace.

The market for liquid photosensitive solder mask inks for FPCs is experiencing rapid growth; driven by increasing demand for flexible printed circuit boards across sectors such as consumer electronics, new energy vehicles, and the Internet of Things (IoT), the market size continues to expand. In the international arena, companies such as Japan's Taiyo Ink maintain a dominant position in the high-end segment by leveraging their technological advantages. Meanwhile, domestic Chinese enterprises—such as Guangxin Materials and Rongda Photosensitive—are gradually narrowing the technological gap through increased R&D investment, securing a larger market share in the mid-to-low-end segments by capitalizing on cost advantages and rapid response capabilities. Concurrently, increasingly stringent environmental regulations and technological innovations are steering the industry toward high-performance, eco-friendly products. As the process of domestic substitution accelerates, the market landscape is evolving into a dynamic environment characterized by both competition and collaboration between international brands and local enterprises.

This report is a detailed and comprehensive analysis for global FPC Liquid Photosensitive Solder Mask Ink market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global FPC Liquid Photosensitive Solder Mask Ink market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global FPC Liquid Photosensitive Solder Mask Ink market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global FPC Liquid Photosensitive Solder Mask Ink market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global FPC Liquid Photosensitive Solder Mask Ink market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for FPC Liquid Photosensitive Solder Mask Ink

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FPC Liquid Photosensitive Solder Mask Ink market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Taiyo Ink Mfg, TAMURA, Advance Materials Corporation, Asahi Chemical Research Laboratory, Alfa Chemistry, Shenzhen RongDa, Jiangsu Kuangshun, New East New Materials, Coants Electronic, Fujian Unires, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

FPC Liquid Photosensitive Solder Mask Ink market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Green

Black

White

Yellow

Others

#### Market segment by Curing Method

UV-Curable

Heat-Curable

Dual-Curable

#### Market segment by Photosensitivity

High Sensitivity

Standard Sensitivity

Market segment by Ratio of Base Resin to Curing Agent

7?3

8?2

Market segment by Application

Consumer Electronics

Communications

Medical and Aviation

Automotive

Others

Major players covered

Taiyo Ink Mfg

TAMURA

Advance Materials Corporation

Asahi Chemical Research Laboratory

Alfa Chemistry

Shenzhen RongDa

Jiangsu Kuangshun

New East New Materials

Coants Electronic

Fujian Unires

Guangdong SQ

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FPC Liquid Photosensitive Solder Mask Ink product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FPC Liquid Photosensitive Solder Mask Ink, with price, sales quantity, revenue, and global market share of FPC Liquid Photosensitive Solder Mask Ink from 2021 to 2026.

Chapter 3, the FPC Liquid Photosensitive Solder Mask Ink competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FPC Liquid Photosensitive Solder Mask Ink breakdown data are shown

at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FPC Liquid Photosensitive Solder Mask Ink market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FPC Liquid Photosensitive Solder Mask Ink.

Chapter 14 and 15, to describe FPC Liquid Photosensitive Solder Mask Ink sales channel, distributors, customers, research findings and conclusion.

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