

# Global FPC Liquid Photosensitive Solder Mask Ink Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC33D0619400EN.html>

Date: June 2026

Pages: 131

Price: US\$ 4,480.00 (Single User License)

ID: GC33D0619400EN

## Abstracts

The global FPC Liquid Photosensitive Solder Mask Ink market size is expected to reach \$ 45.90 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, the production volume of liquid photosensitive solder resist ink for FPCs is projected to reach 502.2 tons, with an average selling price of \$65,857.14 per ton. The global annual production capacity for FPC liquid photosensitive solder resist ink stands at approximately 1,190 tons, with a gross margin of roughly 36.6%. FPC liquid photosensitive solder resist ink is a solder resist material that can be sprayed or coated onto flexible printed circuit boards (FPCs) and subsequently cured through exposure to light. It maintains conductivity in unexposed areas—or allows for subsequent processing in exposed areas—while forming a protective layer in the light-exposed regions. The upstream supply chain for FPC liquid photosensitive solder resist ink consists primarily of resins, photoinitiators, and pigments. The global resin market is dominated by companies based in Japan, South Korea, and the United States; while domestic Chinese enterprises hold a certain market share in the mid-to-low-end segments, high-end resins remain largely dependent on imports. China is a major global producer of photoinitiators, with the production of most key photoinitiator products concentrated within the country. Photoinitiators encompass a wide variety of types, with mainstream varieties including 907, TPO, 184, 1173, DETX, and ITX; these can be blended and utilized in combination to meet specific application requirements. The pigment industry currently exhibits a trend of steady market growth; China has emerged as a globally significant producer and exporter of organic pigments, ranking among the world's leaders in both production volume and export volume. Stricter environmental regulations and technological innovation are driving the sustainable development of the market, fostering the adoption of water-based systems, high-performance materials (such as

synthetic mica), and eco-friendly formulations. As a globally renowned supplier of electronic materials, Taiyo Ink Mfg possesses deep technical expertise and widespread market recognition within the field of liquid photosensitive solder resist inks for FPCs. Its products are distinguished by their high precision and exceptional reliability, occupying a particularly prominent position in high-end FPC applications. In recent years, domestic Chinese enterprises have achieved significant progress in the sector of liquid photosensitive solder resist inks for FPCs. Led by companies such as Guangxin Materials and Rongda Photosensitive, these firms have gradually narrowed the technological gap separating them from international industry giants by increasing R&D investments and optimizing their production processes. These enterprises have not only continuously enhanced their product performance but have also successfully gained recognition within the domestic market by leveraging their cost advantages and rapid response capabilities. For instance, Guangxin Materials' FPC photosensitive ink series has already found application in fields such as rigid-flex PCBs and backlight units, and its market share is steadily expanding. With the rapid development of the domestic FPC industry, the demand for domestically produced inks is continuously rising; this accelerating process of localization—replacing imported products with domestic alternatives—has opened up vast market opportunities for local enterprises. The midstream segment consists of manufacturers of liquid photosensitive solder mask inks for FPCs, while the downstream segment primarily serves industries such as consumer electronics, telecommunications, medical equipment, and aerospace.

The market for liquid photosensitive solder mask inks for FPCs is experiencing rapid growth; driven by increasing demand for flexible printed circuit boards across sectors such as consumer electronics, new energy vehicles, and the Internet of Things (IoT), the market size continues to expand. In the international arena, companies such as Japan's Taiyo Ink maintain a dominant position in the high-end segment by leveraging their technological advantages. Meanwhile, domestic Chinese enterprises—such as Guangxin Materials and Rongda Photosensitive—are gradually narrowing the technological gap through increased R&D investment, securing a larger market share in the mid-to-low-end segments by capitalizing on cost advantages and rapid response capabilities. Concurrently, increasingly stringent environmental regulations and technological innovations are steering the industry toward high-performance, eco-friendly products. As the process of domestic substitution accelerates, the market landscape is evolving into a dynamic environment characterized by both competition and collaboration between international brands and local enterprises.

This report studies the global FPC Liquid Photosensitive Solder Mask Ink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FPC Liquid Photosensitive Solder Mask Ink and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FPC Liquid Photosensitive Solder Mask Ink that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global FPC Liquid Photosensitive Solder Mask Ink total production and demand, 2021-2032, (Tons)

Global FPC Liquid Photosensitive Solder Mask Ink total production value, 2021-2032, (USD Million)

Global FPC Liquid Photosensitive Solder Mask Ink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global FPC Liquid Photosensitive Solder Mask Ink consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: FPC Liquid Photosensitive Solder Mask Ink domestic production, consumption, key domestic manufacturers and share

Global FPC Liquid Photosensitive Solder Mask Ink production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global FPC Liquid Photosensitive Solder Mask Ink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global FPC Liquid Photosensitive Solder Mask Ink production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global FPC Liquid Photosensitive Solder Mask Ink market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taiyo Ink Mfg, TAMURA, Advance Materials Corporation, Asahi Chemical Research Laboratory, Alfa Chemistry, Shenzhen RongDa, Jiangsu Kuangshun, New East New Materials, Coants Electronic, Fujian Unires, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World FPC Liquid Photosensitive Solder Mask Ink market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global FPC Liquid Photosensitive Solder Mask Ink Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global FPC Liquid Photosensitive Solder Mask Ink Market, Segmentation by Type:

Green

Black

White

Yellow

Others

Global FPC Liquid Photosensitive Solder Mask Ink Market, Segmentation by Curing Method:

UV-Curable

Heat-Curable

Dual-Curable

Global FPC Liquid Photosensitive Solder Mask Ink Market, Segmentation by Photosensitivity:

High Sensitivity

Standard Sensitivity

Global FPC Liquid Photosensitive Solder Mask Ink Market, Segmentation by Ratio of Base Resin to Curing Agent:

7?3

8?2

Global FPC Liquid Photosensitive Solder Mask Ink Market, Segmentation by Application:

Consumer Electronics

Communications

Medical and Aviation

Automotive

Others

Companies Profiled:

Taiyo Ink Mfg

TAMURA

Advance Materials Corporation

Asahi Chemical Research Laboratory

Alfa Chemistry

Shenzhen RongDa

Jiangsu Kuangshun

New East New Materials

Coants Electronic

Fujian Unires

Guangdong SQ

Key Questions Answered:

1. How big is the global FPC Liquid Photosensitive Solder Mask Ink market?
2. What is the demand of the global FPC Liquid Photosensitive Solder Mask Ink market?
3. What is the year over year growth of the global FPC Liquid Photosensitive Solder Mask Ink market?
4. What is the production and production value of the global FPC Liquid Photosensitive Solder Mask Ink market?
5. Who are the key producers in the global FPC Liquid Photosensitive Solder Mask Ink market?

6. What are the growth factors driving the market demand?

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