

Global FPC Flexible PCB Visual Inspection Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global FPC Flexible PCB Visual Inspection Equipment market size was valued at US\$ 147 million in 2025 and is forecast to a readjusted size of US\$ 202 million by 2032 with a CAGR of 4.1% during review period.

In 2025, the production volume of FPC flexible circuit board visual inspection equipment is projected to reach 11,402 units, with an average selling price of \$12,500 per unit. The global annual production capacity for FPC visual inspection equipment stands at approximately 20,000 units, with a gross margin of approximately 34.6%. FPC visual inspection equipment is a specialized automated quality control system designed for the manufacturing process of Flexible Printed Circuit Boards (FPCs). Utilizing high-resolution industrial cameras, optical lenses, and machine vision algorithms, it performs automated imaging, defect identification, and classification of FPC surfaces and circuitry. Key inspection parameters include open circuits and short circuits, anomalies in line width and spacing, scratches and indentations, surface contamination and oxidation, residual or missing copper, misaligned or blocked vias, edge burrs, and dimensional deviations. Typically, this equipment employs multi-angle or multi-source lighting schemes—such as ring lighting, coaxial lighting, or side lighting—to enhance imaging contrast for various types of defects. Furthermore, it integrates AI deep learning algorithms to boost the detection rate of minute defects against complex backgrounds. The system automatically marks defect locations and generates inspection reports based on pre-configured criteria, while also interfacing with the production line's MES (Manufacturing Execution System) to enable data traceability and process feedback. It serves as a pivotal tool in the evolution of FPC manufacturing, facilitating the transition from manual visual inspection to intelligent, high-speed quality control. The upstream

supply chain for FPC visual inspection equipment comprises raw materials and components such as camera modules, image sensor chips, and edge computing chips. The midstream segment consists of the manufacturers of the FPC visual inspection equipment itself, while the downstream market is primarily driven by industries such as consumer electronics, automotive electronics, and medical electronics.

This report is a detailed and comprehensive analysis for global FPC Flexible PCB Visual Inspection Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global FPC Flexible PCB Visual Inspection Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FPC Flexible PCB Visual Inspection Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FPC Flexible PCB Visual Inspection Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FPC Flexible PCB Visual Inspection Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for FPC Flexible PCB Visual Inspection Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FPC Flexible PCB Visual Inspection Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DZ Group, KENSHO, SAMSUN TECH, Utechzone, ZHENGYE TECHNOLOGY, RONG CHEER, DEEP SIGHT, Prevision, SmartMore, V5TEC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

FPC Flexible PCB Visual Inspection Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Optical Inspection

Machine Vision

X-Ray Inspection

Market segment by Automation Level

Manual

Semi-Automatic

Fully Automatic

Market segment by Detection Accuracy

0.1mm

0.01mm

0.001mm

Market segment by Application

Consumer Electronics

Automotive Electronics

Communications

Medical

Aerospace

Others

Major players covered

DZ Group

KENSHO

SAMSUN TECH

Utechzone

ZHENGYE TECHNOLOGY

RONG CHEER

DEEP SIGHT

Prevision

SmartMore

V5TEC

Kunshan Jiexiang Industrial Equipment

YanMade

TZTEK

JUTZE

SAIVISION

inspec

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FPC Flexible PCB Visual Inspection Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FPC Flexible PCB Visual Inspection Equipment, with price, sales quantity, revenue, and global market share of FPC Flexible PCB Visual Inspection Equipment from 2021 to 2026.

Chapter 3, the FPC Flexible PCB Visual Inspection Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FPC Flexible PCB Visual Inspection Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FPC Flexible PCB Visual Inspection Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FPC Flexible PCB Visual Inspection Equipment.

Chapter 14 and 15, to describe FPC Flexible PCB Visual Inspection Equipment sales channel, distributors, customers, research findings and conclusion.

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