

# Global FPC Flexible PCB Visual Inspection Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global FPC Flexible PCB Visual Inspection Equipment market size is expected to reach \$ 202 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, the production volume of FPC flexible circuit board visual inspection equipment is projected to reach 11,402 units, with an average selling price of \$12,500 per unit. The global annual production capacity for FPC visual inspection equipment stands at approximately 20,000 units, with a gross margin of approximately 34.6%. FPC visual inspection equipment is a specialized automated quality control system designed for the manufacturing process of Flexible Printed Circuit Boards (FPCs). Utilizing high-resolution industrial cameras, optical lenses, and machine vision algorithms, it performs automated imaging, defect identification, and classification of FPC surfaces and circuitry. Key inspection parameters include open circuits and short circuits, anomalies in line width and spacing, scratches and indentations, surface contamination and oxidation, residual or missing copper, misaligned or blocked vias, edge burrs, and dimensional deviations. Typically, this equipment employs multi-angle or multi-source lighting schemes—such as ring lighting, coaxial lighting, or side lighting—to enhance imaging contrast for various types of defects. Furthermore, it integrates AI deep learning algorithms to boost the detection rate of minute defects against complex backgrounds. The system automatically marks defect locations and generates inspection reports based on pre-configured criteria, while also interfacing with the production line's MES (Manufacturing Execution System) to enable data traceability and process feedback. It serves as a pivotal tool in the evolution of FPC manufacturing, facilitating the transition from manual visual inspection to intelligent, high-speed quality control. The upstream supply chain for FPC visual inspection equipment comprises raw materials and components such as camera modules, image sensor chips, and edge computing chips.

The midstream segment consists of the manufacturers of the FPC visual inspection equipment itself, while the downstream market is primarily driven by industries such as consumer electronics, automotive electronics, and medical electronics.

This report studies the global FPC Flexible PCB Visual Inspection Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FPC Flexible PCB Visual Inspection Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FPC Flexible PCB Visual Inspection Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global FPC Flexible PCB Visual Inspection Equipment total production and demand, 2021-2032, (Units)

Global FPC Flexible PCB Visual Inspection Equipment total production value, 2021-2032, (USD Million)

Global FPC Flexible PCB Visual Inspection Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global FPC Flexible PCB Visual Inspection Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: FPC Flexible PCB Visual Inspection Equipment domestic production, consumption, key domestic manufacturers and share

Global FPC Flexible PCB Visual Inspection Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global FPC Flexible PCB Visual Inspection Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global FPC Flexible PCB Visual Inspection Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global FPC Flexible PCB Visual Inspection Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DZ Group, KENSHO, SAMSUN TECH, Utechzone, ZHENGYE TECHNOLOGY, RONG CHEER,

DEEP SIGHT, Prevision, SmartMore, V5TEC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FPC Flexible PCB Visual Inspection Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global FPC Flexible PCB Visual Inspection Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global FPC Flexible PCB Visual Inspection Equipment Market, Segmentation by Type:

Optical Inspection

Machine Vision

X-Ray Inspection

Global FPC Flexible PCB Visual Inspection Equipment Market, Segmentation by Automation Level:

Manual

Semi-Automatic

Fully Automatic

Global FPC Flexible PCB Visual Inspection Equipment Market, Segmentation by Detection Accuracy:

0.1mm

0.01mm

0.001mm

Global FPC Flexible PCB Visual Inspection Equipment Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Communications

Medical

Aerospace

Others

## Companies Profiled:

DZ Group

KENSHO

SAMSUN TECH

Utechzone

ZHENGYE TECHNOLOGY

RONG CHEER

DEEP SIGHT

Prevision

SmartMore

V5TEC

Kunshan Jiexiang Industrial Equipment

YanMade

TZTEK

JUTZE

SAIVISION

inspec

## Key Questions Answered:

1. How big is the global FPC Flexible PCB Visual Inspection Equipment market?

2. What is the demand of the global FPC Flexible PCB Visual Inspection Equipment market?
3. What is the year over year growth of the global FPC Flexible PCB Visual Inspection Equipment market?
4. What is the production and production value of the global FPC Flexible PCB Visual Inspection Equipment market?
5. Who are the key producers in the global FPC Flexible PCB Visual Inspection Equipment market?
6. What are the growth factors driving the market demand?

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