

Global FPC Coverlay Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global FPC Coverlay market size is expected to reach \$ 663.6 million by 2029, rising at a market growth of 6.4% CAGR during the forecast period (2023-2029).

Global FPC coverlay manufacturers include DuPont, Taiflex, Arisawa Mfg and INNOX Advanced Materials. The top four companies hold a share about 38%. The global origins are mainly located in North America, Europe, China, Japan, South Korea and Taiwan (China). In terms of type, black coverlay is the largest segment, with a share of about 43%. And in terms of application, the double sided (SS) FPC segment holds a share of about 81 percent.

FPC Coverlay consists of a solid sheet of polyimide with a layer of flexible adhesive. Coverlay plays the exact same function as a solder mask on rigid boards but only for flexible printed circuit boards (PCBs). Conventional solder masks have only a limited bendability, so for flex circuits that require greater bendability, coverlay is bonded (glued) on to encapsulate and protect the external copper circuit layers of a flexible printed circuit (FPC). Different from rigid PCB solder mask, coverlay is typically supplied in a roll form, sometimes in sheet and cut to size. From there, the coverlay openings needed may be drilled, routed, punched, or laser cut depending on the complexity of the flex PCB design and feature sizes. Once the pattern is created, the film is then aligned to the copper circuit layer and pressed under heat and pressure, over time, to cure the adhesive to complete the coverlay bonding.

This report studies the global FPC Coverlay production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FPC

Coverlay, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of FPC Coverlay that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global FPC Coverlay total production and demand, 2018-2029, (K Sqm)

Global FPC Coverlay total production value, 2018-2029, (USD Million)

Global FPC Coverlay production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Sqm)

Global FPC Coverlay consumption by region & country, CAGR, 2018-2029 & (K Sqm)

U.S. VS China: FPC Coverlay domestic production, consumption, key domestic manufacturers and share

Global FPC Coverlay production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Sqm)

Global FPC Coverlay production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Sqm)

Global FPC Coverlay production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Sqm)

This reports profiles key players in the global FPC Coverlay market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Taiflex, Arisawa Mfg, INNOX Advanced Materials, ITEQ Corporation, Nikkan, SYTECH, AEM and Zhengye Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FPC Coverlay market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/K Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global FPC Coverlay Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global FPC Coverlay Market, Segmentation by Type

Yellow Coverlay

Black Coverlay

Others

Global FPC Coverlay Market, Segmentation by Application

Single Sided (SS) FPC

Double Sided (DS) FPC

Companies Profiled:

DuPont

Taiflex

Arisawa Mfg

INNOX Advanced Materials

ITEQ Corporation

Nikken

SYTECH

AEM

Zhengye Technology

Hanwha Advanced Materials

Microcosm

Hongzheng Technology

Dongyi

Advance Materials Corporation

Key Questions Answered

1. How big is the global FPC Coverlay market?

Global FPC Coverlay Supply, Demand and Key Producers, 2023-2029

2. What is the demand of the global FPC Coverlay market?
3. What is the year over year growth of the global FPC Coverlay market?
4. What is the production and production value of the global FPC Coverlay market?
5. Who are the key producers in the global FPC Coverlay market?
6. What are the growth factors driving the market demand?

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