

Global FPC Coverlay Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global FPC Coverlay market size was valued at USD 431.2 million in 2023 and is forecast to a readjusted size of USD 663.6 million by 2030 with a CAGR of 6.4% during review period.

FPC Coverlay consists of a solid sheet of polyimide with a layer of flexible adhesive. Coverlay plays the exact same function as a solder mask on rigid boards but only for flexible printed circuit boards (PCBs). Conventional solder masks have only a limited bendability, so for flex circuits that require greater bendability, coverlay is bonded (glued) on to encapsulate and protect the external copper circuit layers of a flexible printed circuit (FPC). Different from rigid PCB solder mask, coverlay is typically supplied in a roll form, sometimes in sheet and cut to size. From there, the coverlay openings needed may be drilled, routed, punched, or laser cut depending on the complexity of the flex PCB design and feature sizes. Once the pattern is created, the film is then aligned to the copper circuit layer and pressed under heat and pressure, over time, to cure the adhesive to complete the coverlay bonding.

Global FPC coverlay manufacturers include DuPont, Taiflex, Arisawa Mfg and INNOX Advanced Materials. The top four companies hold a share about 38%. The global origins are mainly located in North America, Europe, China, Japan, South Korea and Taiwan (China). In terms of type, black coverlay is the largest segment, with a share of about 43%. And in terms of application, the double sided (SS) FPC segment holds a share of about 81 percent.

The Global Info Research report includes an overview of the development of the FPC Coverlay industry chain, the market status of Single Sided (SS) FPC (Yellow Coverlay, Black Coverlay), Double Sided (DS) FPC (Yellow Coverlay, Black Coverlay), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of FPC Coverlay.

Regionally, the report analyzes the FPC Coverlay markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global FPC Coverlay market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the FPC Coverlay market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the FPC Coverlay industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., Yellow Coverlay, Black Coverlay).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the FPC Coverlay market.

Regional Analysis: The report involves examining the FPC Coverlay market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the FPC Coverlay market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to FPC Coverlay:

Company Analysis: Report covers individual FPC Coverlay manufacturers, suppliers,

and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards FPC Coverlay. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Single Sided (SS) FPC, Double Sided (DS) FPC).

Technology Analysis: Report covers specific technologies relevant to FPC Coverlay. It assesses the current state, advancements, and potential future developments in FPC Coverlay areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the FPC Coverlay market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

FPC Coverlay market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Yellow Coverlay

Black Coverlay

Others

Market segment by Application

Single Sided (SS) FPC

Double Sided (DS) FPC

Major players covered

DuPont

Taiflex

Arisawa Mfg

INNOX Advanced Materials

ITEQ Corporation

Nikkan

SYTECH

AEM

Zhengye Technology

Hanwha Advanced Materials

Microcosm

Hongzheng Technology

Dongyi

Advance Materials Corporation

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FPC Coverlay product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FPC Coverlay, with price, sales, revenue and global market share of FPC Coverlay from 2019 to 2024.

Chapter 3, the FPC Coverlay competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FPC Coverlay breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and FPC Coverlay market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FPC Coverlay.

Chapter 14 and 15, to describe FPC Coverlay sales channel, distributors, customers, research findings and conclusion.

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