

Global FPC Automatic Sorting Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global FPC Automatic Sorting Machine market size is expected to reach \$ 281 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of FPC automated sorting machines reached 4,731 units, with an average selling price of US\$45,000 per unit. The global annual production capacity of FPC automated sorting machines is approximately 8,000 units, with a gross profit margin of approximately 28.4%. An FPC automated sorting machine is a specialized automated device for flexible printed circuit (FPC) components, primarily used for the rapid and accurate sorting of FPCs of different types, specifications, or qualities. This equipment is crucial on production lines, improving efficiency and reducing human error rates. The upstream of FPC automated sorting machines includes servo motors, guide rails, and industrial cameras. The midstream consists of FPC automated sorting machine manufacturers, while downstream applications are mainly in the automotive, telecommunications, and medical industries.

The FPC automated sorting machine market is currently in a phase of 'demand growth + upgrade iteration': As the use of FPCs in consumer electronics and new energy vehicle components increases, companies are demanding higher production line efficiency, yield rates, and traceability management. This is driving the sorting process to upgrade from manual visual inspection to high-speed visual recognition, barcode/RFID tracking, and automated rejection. Simultaneously, sorting machines need to adapt to the thin, soft, easily warped, and multi-specification characteristics of FPCs. Therefore, the market is characterized by a competitive landscape focused on algorithmic recognition capabilities, gripping/conveying adaptability, accuracy and stability, and compatibility with MES/production line cycle times. Overall, the penetration

rate of mid-to-high-end equipment is increasing, with customers preferring solutions that offer 'rapid model changes, sustainable software algorithm upgrades, and low maintenance costs.' Low-end products that rely solely on mechanical sorting are gradually being replaced in certain stages.

This report studies the global FPC Automatic Sorting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FPC Automatic Sorting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FPC Automatic Sorting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global FPC Automatic Sorting Machine total production and demand, 2021-2032, (Units)

Global FPC Automatic Sorting Machine total production value, 2021-2032, (USD Million)

Global FPC Automatic Sorting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global FPC Automatic Sorting Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: FPC Automatic Sorting Machine domestic production, consumption, key domestic manufacturers and share

Global FPC Automatic Sorting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global FPC Automatic Sorting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global FPC Automatic Sorting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global FPC Automatic Sorting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NGOK, Muraki, HON-JER Technology, Mycronic, Hanwha Precision Machinery, Juki Corporation, SHENZHEN HAN'S CNC TECHNOLOGY, GUOCHEN ROBOT, Hayawin, Intelligent Eyes, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FPC Automatic Sorting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global FPC Automatic Sorting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global FPC Automatic Sorting Machine Market, Segmentation by Type:

Fully Automatic Sorting Machine

Semi-Automatic Sorting Machine

Global FPC Automatic Sorting Machine Market, Segmentation by Sorting Principle:

Visual Recognition Sorting Machine

Mechanical Sorting Machine

Global FPC Automatic Sorting Machine Market, Segmentation by Sorting Speed:

50-80 Pieces/Minute

20-50 Pieces/Minute

Less Than 20 Pieces/Minute

Global FPC Automatic Sorting Machine Market, Segmentation by Application:

Automotive

Communications

Medical

Consumer Electronics

Aerospace

Others

Companies Profiled:

NGOK

Muraki

HON-JER Technology

Mycronic

Hanwha Precision Machinery

Juki Corporation

SHENZHEN HAN'S CNC TECHNOLOGY

GUOCHEN ROBOT

Hayawin

Intelligent Eyes

Prevision

EXE

SHTC

SHENZHEN MAIXUN ZHIZAO TECHNOLOGY

AIM-TECH

Key Questions Answered:

1. How big is the global FPC Automatic Sorting Machine market?
2. What is the demand of the global FPC Automatic Sorting Machine market?
3. What is the year over year growth of the global FPC Automatic Sorting Machine market?
4. What is the production and production value of the global FPC Automatic Sorting Machine market?
5. Who are the key producers in the global FPC Automatic Sorting Machine market?
6. What are the growth factors driving the market demand?

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