

Global FPC Automatic Sorting Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global FPC Automatic Sorting Machine market size was valued at US\$ 219 million in 2025 and is forecast to a readjusted size of US\$ 281 million by 2032 with a CAGR of 3.1% during review period.

In 2025, the global production of FPC automated sorting machines reached 4,731 units, with an average selling price of US\$45,000 per unit. The global annual production capacity of FPC automated sorting machines is approximately 8,000 units, with a gross profit margin of approximately 28.4%. An FPC automated sorting machine is a specialized automated device for flexible printed circuit (FPC) components, primarily used for the rapid and accurate sorting of FPCs of different types, specifications, or qualities. This equipment is crucial on production lines, improving efficiency and reducing human error rates. The upstream of FPC automated sorting machines includes servo motors, guide rails, and industrial cameras. The midstream consists of FPC automated sorting machine manufacturers, while downstream applications are mainly in the automotive, telecommunications, and medical industries.

The FPC automated sorting machine market is currently in a phase of 'demand growth + upgrade iteration': As the use of FPCs in consumer electronics and new energy vehicle components increases, companies are demanding higher production line efficiency, yield rates, and traceability management. This is driving the sorting process to upgrade from manual visual inspection to high-speed visual recognition, barcode/RFID tracking, and automated rejection. Simultaneously, sorting machines need to adapt to the thin, soft, easily warped, and multi-specification characteristics of FPCs. Therefore, the market is characterized by a competitive landscape focused on algorithmic recognition capabilities, gripping/conveying adaptability, accuracy and

stability, and compatibility with MES/production line cycle times. Overall, the penetration rate of mid-to-high-end equipment is increasing, with customers preferring solutions that offer 'rapid model changes, sustainable software algorithm upgrades, and low maintenance costs.' Low-end products that rely solely on mechanical sorting are gradually being replaced in certain stages.

This report is a detailed and comprehensive analysis for global FPC Automatic Sorting Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global FPC Automatic Sorting Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global FPC Automatic Sorting Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global FPC Automatic Sorting Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global FPC Automatic Sorting Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for FPC Automatic Sorting Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FPC Automatic Sorting Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NGOK, Muraki, HON-JER Technology, Mycronic, Hanwha Precision Machinery, Juki Corporation, SHENZHEN HAN'S CNC TECHNOLOGY, GUOCHEN ROBOT, Hayawin, Intelligent Eyes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

FPC Automatic Sorting Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic Sorting Machine

Semi-Automatic Sorting Machine

Market segment by Sorting Principle

Visual Recognition Sorting Machine

Mechanical Sorting Machine

Market segment by Sorting Speed

50-80 Pieces/Minute

20-50 Pieces/Minute

Less Than 20 Pieces/Minute

Market segment by Application

Automotive

Communications

Medical

Consumer Electronics

Aerospace

Others

Major players covered

NGOK

Muraki

HON-JER Technology

Mycronic

Hanwha Precision Machinery

Juki Corporation

SHENZHEN HAN'S CNC TECHNOLOGY

GUOCHEN ROBOT

Hayawin

Intelligent Eyes

Prevision

EXE

SHTC

SHENZHEN MAIXUN ZHIZAO TECHNOLOGY

AIM-TECH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FPC Automatic Sorting Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FPC Automatic Sorting Machine, with price, sales quantity, revenue, and global market share of FPC Automatic Sorting Machine from 2021 to 2026.

Chapter 3, the FPC Automatic Sorting Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the FPC Automatic Sorting Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FPC Automatic Sorting Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FPC Automatic Sorting Machine.

Chapter 14 and 15, to describe FPC Automatic Sorting Machine sales channel, distributors, customers, research findings and conclusion.

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