

Global FPC Automatic Appearance Inspection Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global FPC Automatic Appearance Inspection Machine market size was valued at US\$ 147 million in 2025 and is forecast to a readjusted size of US\$ 199 million by 2032 with a CAGR of 4.1% during review period.

In 2025, the production volume of FPC automatic visual inspection machines is projected to reach 11,402 units, with an average selling price of \$12,500 per unit. The global annual production capacity for FPC automatic visual inspection machines stands at approximately 20,000 units, with a gross margin of approximately 34.6%. An FPC automatic visual inspection machine typically refers to equipment designed for the automated inspection of the surface and appearance of Flexible Printed Circuit Boards (FPCs). By employing machine vision, optical imaging, and intelligent algorithms, it performs rapid and objective detection and classification of FPC defects, coatings, line widths, hole positions, and other parameters. This process helps improve yield rates, reduce labor costs, and facilitates production traceability and quality control. Upstream raw materials for FPC automatic visual inspection machines include camera modules, image sensor chips, edge computing chips, and similar components. The midstream segment consists of the manufacturers of these inspection machines, while the downstream market is primarily driven by industries such as consumer electronics, automotive electronics, and medical electronics.

The market for automated FPC visual inspection machines is experiencing rapid growth, driven by increasing demand for flexible printed circuits (FPCs) across sectors such as consumer electronics, automotive electronics, and wearable devices; consequently, the market size continues to expand. As FPC manufacturing evolves toward higher density

and greater precision, traditional manual inspection methods are proving insufficient to meet current requirements. Automated visual inspection machines—leveraging their advantages in high precision, high efficiency, and non-contact inspection—have thus emerged as critical equipment within the FPC production workflow. The current market landscape is characterized by a diverse mix of participants, ranging from globally renowned corporations to emerging domestic manufacturers. Domestic vendors, capitalizing on their accumulated technological expertise and cost advantages, have secured a significant share of the low-to-mid-range market while simultaneously making gradual inroads into the high-end segment. Looking ahead, as FPC application scenarios continue to broaden and technological iterations accelerate, the market for automated visual inspection machines is expected to sustain its growth trajectory, with technological advancements trending toward greater intelligence, higher precision, and increased speed.

This report is a detailed and comprehensive analysis for global FPC Automatic Appearance Inspection Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global FPC Automatic Appearance Inspection Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FPC Automatic Appearance Inspection Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FPC Automatic Appearance Inspection Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FPC Automatic Appearance Inspection Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for FPC Automatic Appearance Inspection Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FPC Automatic Appearance Inspection Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DZ Group, KENSHO, Nidec, Utechzone, ZHENGYE TECHNOLOGY, RONG CHEER, DEEP SIGHT, Prevision, SmartMore, V5TEC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

FPC Automatic Appearance Inspection Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Optical Inspection

Machine Vision

X-Ray Inspection

Market segment by Detection Function

Appearance Defect Detection

Dimensional Accuracy Inspection

Positioning and Alignment Inspection

Market segment by Equipment Type

Linear Array Scanner

Area Array Scanner

Integrated Inspection System

Market segment by Detection Accuracy

5 ?m – 10 ?m

10 ?m – 20 ?m

Above 20 ?m

Market segment by Application

Consumer Electronics

Automotive Electronics

Communications

Medical

Aerospace

Others

Major players covered

DZ Group

KENSHO

Nidec

Utechzone

ZHENGYE TECHNOLOGY

RONG CHEER

DEEP SIGHT

Prevision

SmartMore

V5TEC

Kunshan Jiexiang Industrial Equipment

YanMade

Koh Young

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FPC Automatic Appearance Inspection Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FPC Automatic Appearance Inspection Machine, with price, sales quantity, revenue, and global market share of FPC Automatic Appearance Inspection Machine from 2021 to 2026.

Chapter 3, the FPC Automatic Appearance Inspection Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FPC Automatic Appearance Inspection Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FPC Automatic Appearance Inspection Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FPC Automatic Appearance Inspection Machine.

Chapter 14 and 15, to describe FPC Automatic Appearance Inspection Machine sales

channel, distributors, customers, research findings and conclusion.

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