

Global FPC Antennas Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G78567BEE519EN.html>

Date: April 2026

Pages: 146

Price: US\$ 4,480.00 (Single User License)

ID: G78567BEE519EN

Abstracts

The global FPC Antennas market size is expected to reach \$ 3448 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

FPC antennas are internal adhesive-mount antennas that use a flexible printed circuit as the radiating element. They are typically attached to the inside wall of a device housing or to mechanical parts with double-sided adhesive, and connected to the main board through a micro-coaxial cable plus a miniature RF connector such as UFL or I-PEX, enabling stable wireless performance in extremely compact spaces across cellular, Wi-Fi and Bluetooth, GNSS positioning, and LPWA use cases. Compared with purely PCB-trace antennas, FPC antennas decouple the radiator from main-board layout constraints, making it easier to choose a better installation location in stacked designs or metal-intensive environments. Pre-engineered feed structures and trace patterns help improve mass-production consistency, and cable length and connector options can be customized to shorten integration cycles. In terms of form factors, the market offers peel-and-stick flexible antennas for 2.4 GHz and 5 GHz Wi-Fi bands, wideband 4G and 5G FPC antennas for automotive and industrial devices with higher reliability requirements, and 13.56 MHz NFC FPC coils for payment and short-range interactions. Typical customers include consumer electronics and IoT OEMs and ODMs, automotive electronics and industrial gateway makers, and module vendors that need multi-standard connectivity and faster certification. Commercially, suppliers combine catalog parts with custom development, supported by engineering services such as selection guidance, placement recommendations, and test validation.

The core value of FPC antennas lies in using a flexible substrate to decouple the radiating element from main-board layout constraints, shifting wireless optimization from a local PCB problem to a device-level mechanical and structural problem. By mounting

the antenna on the inner wall of the housing or on mechanical parts, an FPC antenna can operate in a location closer to an ideal radiation environment, while standardized feed structures and trace patterns improve mass-production consistency. For OEMs and ODMs, this form factor reduces constraints on PCB area and stack height and provides stronger engineering flexibility for multi-model platform reuse. As suppliers strengthen tool-based capabilities in selection guidance, placement recommendations, and test validation, FPC antennas are evolving from standalone components into repeatable RF subsystems, helping customers shorten integration cycles and reduce certification and tuning risks.

On the demand side, growth in FPC antennas is tightly linked to the rising complexity of wireless standards. Wideband 4G and 5G coverage, along with higher-frequency and higher-throughput requirements such as WiFi6E, push internal antennas to deliver more stable efficiency and matching within even tighter spaces. Peel-and-stick flexible antennas reduce the impact of cable length variation and installation tolerance on resonance and radiation patterns through coordinated design of the cable, connector, and radiator, making them especially suitable for fast integration in gateways, routers, smart home devices, and industrial endpoints. In parallel, NFC FPC coils continue to penetrate wearables and mobile devices as a key interface for short-range interactions and payments, further expanding the share of FPC-form-factor antennas within multi-protocol combinations.

On the supply side, a clearer tiered structure is emerging. Specialized antenna companies such as Taoglas and Antenova strengthen catalog portfolios and engineering services to shorten customers' path from prototype to mass production. Connectivity and component leaders such as KYOCERA AVX, TE, and Molex combine antennas with connectors, cables, and system-level guidance, accelerating integrated supply. Asian vendors closely tied to the device supply chain are more aligned with OEM and ODM project cadence, with advantages in customization, delivery speed, and scale manufacturing. Overall, higher reliability and environmental requirements in automotive and industrial scenarios will drive more robust material systems, more standardized mounting methods, and more verifiable performance metrics, and the industry is likely to further concentrate around solution-based and platform-based offerings.

This report studies the global FPC Antennas production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FPC

Antennas and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FPC Antennas that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global FPC Antennas total production and demand, 2021-2032, (K Units)

Global FPC Antennas total production value, 2021-2032, (USD Million)

Global FPC Antennas production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global FPC Antennas consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: FPC Antennas domestic production, consumption, key domestic manufacturers and share

Global FPC Antennas production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global FPC Antennas production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global FPC Antennas production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global FPC Antennas market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taoglas, KYOCERA AVX, Molex, TE Connectivity (incl. Linx), Abracon, Antenova, Ezurio (formerly Laird Connectivity), Amphenol, Pulse Electronics, Unictron Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World FPC Antennas market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global FPC Antennas Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global FPC Antennas Market, Segmentation by Type:

Internal Antennas

External Antennas

Global FPC Antennas Market, Segmentation by Feeding / Interconnection Form:

Cabled + Connector Type

Direct-Connection (No Connector) Type

Global FPC Antennas Market, Segmentation by Main Protocol:

NFC

Cellular Communication

Global FPC Antennas Market, Segmentation by Application:

Mobile Devices Industry

Automotive Industry

IoT

Companies Profiled:

Taoglas

KYOCERA AVX

Molex

TE Connectivity (incl. Linx)

Abracon

Antenova

Ezurio (formerly Laird Connectivity)

Amphenol

Pulse Electronics

Unictron Technologies

Yokowo

InnoTek Antenna Labs

SYCOM21

Shenzhen Sunway Communication

Luxshare Precision

Huizhou SPEED Wireless Technology Co., Ltd.

Key Questions Answered:

1. How big is the global FPC Antennas market?
2. What is the demand of the global FPC Antennas market?
3. What is the year over year growth of the global FPC Antennas market?
4. What is the production and production value of the global FPC Antennas market?
5. Who are the key producers in the global FPC Antennas market?
6. What are the growth factors driving the market demand?

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