

Global FPC Antennas Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global FPC Antennas market size was valued at US\$ 1770 million in 2025 and is forecast to a readjusted size of US\$ 3448 million by 2032 with a CAGR of 10.0% during review period.

FPC antennas are internal adhesive-mount antennas that use a flexible printed circuit as the radiating element. They are typically attached to the inside wall of a device housing or to mechanical parts with double-sided adhesive, and connected to the main board through a micro-coaxial cable plus a miniature RF connector such as UFL or I-PEX, enabling stable wireless performance in extremely compact spaces across cellular, Wi-Fi and Bluetooth, GNSS positioning, and LPWA use cases. Compared with purely PCB-trace antennas, FPC antennas decouple the radiator from main-board layout constraints, making it easier to choose a better installation location in stacked designs or metal-intensive environments. Pre-engineered feed structures and trace patterns help improve mass-production consistency, and cable length and connector options can be customized to shorten integration cycles. In terms of form factors, the market offers peel-and-stick flexible antennas for 2.4 GHz and 5 GHz Wi-Fi bands, wideband 4G and 5G FPC antennas for automotive and industrial devices with higher reliability requirements, and 13.56 MHz NFC FPC coils for payment and short-range interactions. Typical customers include consumer electronics and IoT OEMs and ODMs, automotive electronics and industrial gateway makers, and module vendors that need multi-standard connectivity and faster certification. Commercially, suppliers combine catalog parts with custom development, supported by engineering services such as selection guidance, placement recommendations, and test validation.

The core value of FPC antennas lies in using a flexible substrate to decouple the radiating element from main-board layout constraints, shifting wireless optimization from

a local PCB problem to a device-level mechanical and structural problem. By mounting the antenna on the inner wall of the housing or on mechanical parts, an FPC antenna can operate in a location closer to an ideal radiation environment, while standardized feed structures and trace patterns improve mass-production consistency. For OEMs and ODMs, this form factor reduces constraints on PCB area and stack height and provides stronger engineering flexibility for multi-model platform reuse. As suppliers strengthen tool-based capabilities in selection guidance, placement recommendations, and test validation, FPC antennas are evolving from standalone components into repeatable RF subsystems, helping customers shorten integration cycles and reduce certification and tuning risks.

On the demand side, growth in FPC antennas is tightly linked to the rising complexity of wireless standards. Wideband 4G and 5G coverage, along with higher-frequency and higher-throughput requirements such as WiFi6E, push internal antennas to deliver more stable efficiency and matching within even tighter spaces. Peel-and-stick flexible antennas reduce the impact of cable length variation and installation tolerance on resonance and radiation patterns through coordinated design of the cable, connector, and radiator, making them especially suitable for fast integration in gateways, routers, smart home devices, and industrial endpoints. In parallel, NFC FPC coils continue to penetrate wearables and mobile devices as a key interface for short-range interactions and payments, further expanding the share of FPC-form-factor antennas within multi-protocol combinations.

On the supply side, a clearer tiered structure is emerging. Specialized antenna companies such as Taoglas and Antenova strengthen catalog portfolios and engineering services to shorten customers' path from prototype to mass production. Connectivity and component leaders such as KYOCERA AVX, TE, and Molex combine antennas with connectors, cables, and system-level guidance, accelerating integrated supply. Asian vendors closely tied to the device supply chain are more aligned with OEM and ODM project cadence, with advantages in customization, delivery speed, and scale manufacturing. Overall, higher reliability and environmental requirements in automotive and industrial scenarios will drive more robust material systems, more standardized mounting methods, and more verifiable performance metrics, and the industry is likely to further concentrate around solution-based and platform-based offerings.

This report is a detailed and comprehensive analysis for global FPC Antennas market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report

explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global FPC Antennas market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global FPC Antennas market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global FPC Antennas market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global FPC Antennas market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for FPC Antennas

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FPC Antennas market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taoglas, KYOCERA AVX, Molex, TE Connectivity (incl. Linx), Abracon, Antenova, Ezurio (formerly Laird Connectivity), Amphenol, Pulse Electronics, Unictron Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

FPC Antennas market is split by Type and by Application. For the period 2021-2032, the

growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Internal Antennas

External Antennas

Market segment by Feeding / Interconnection Form

Cabled + Connector Type

Direct-Connection (No Connector) Type

Market segment by Main Protocol

NFC

Cellular Communication

Market segment by Application

Mobile Devices Industry

Automotive Industry

IoT

Major players covered

Taoglas

KYOCERA AVX

Molex

TE Connectivity (incl. Linx)

Abracon

Antenova

Ezurio (formerly Laird Connectivity)

Amphenol

Pulse Electronics

Unictron Technologies

Yokowo

InnoTek Antenna Labs

SYCOM21

Shenzhen Sunway Communication

Luxshare Precision

Huizhou SPEED Wireless Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FPC Antennas product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FPC Antennas, with price, sales quantity, revenue, and global market share of FPC Antennas from 2021 to 2026.

Chapter 3, the FPC Antennas competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FPC Antennas breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FPC Antennas market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FPC Antennas.

Chapter 14 and 15, to describe FPC Antennas sales channel, distributors, customers, research findings and conclusion.

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