

Global Four-Roll Reversing Cold Rolling Mill Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Four-Roll Reversing Cold Rolling Mill market size is expected to reach \$ 1242 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

A four-roll reversing cold rolling mill is a cold rolling device characterized by a four-roll configuration comprising two upper and two lower work rolls, along with two upper and two lower backup rolls that achieves thickness reduction and strip shape control through multiple passes of reciprocating rolling in both forward and reverse directions within a single mill stand. Its work rolls feature relatively small diameters, which helps reduce rolling forces and enhance rolling precision; the backup rolls serve to increase structural rigidity and minimize work roll deflection. This equipment is typically employed for the cold rolling of various metal strips including stainless steel, carbon steel, copper, aluminum, and alloy strips and is well-suited for the production of thin sheets and strips requiring high precision, in small-to-medium batches across a wide variety of product types. Key characteristics of this equipment include relatively low capital investment, operational flexibility, and high precision in thickness control.

The upstream segment of the four-roll reversing cold rolling mill industry chain primarily encompasses castings and forgings, rolling rolls, bearings, hydraulic screw-down systems, AGC/AFC control systems, main drive motors, reducers, transmission mechanisms, tension control systems, thickness gauges, flatness meters, lubrication and cooling systems, electrical automation systems, and precision-machined structural components. The midstream segment consists of manufacturers of the cold rolling mill bodies and complete production lines, who are responsible for mechanical design, mill stands, work/backup roll systems, the integration of hydraulic and electrical control systems, installation and commissioning, and post-sales retrofitting services. The

downstream segment primarily targets metal cold rolling processing enterprises specializing in products such as stainless steel strips, carbon steel sheets, copper strips, aluminum strips, nickel alloys, precision alloy strips, battery foils, and electronic materials. The gross profit margin for four-high reversing cold rolling mills stands at approximately 23%.

In 2025, the average price of four-roll reversing cold rolling mill is projected to be \$500 k per unit, with sales reaching 1,662 units; the total production capacity for four-roll reciprocating cold rolling mills in 2025 is estimated at 2,375 units.

In the future, four-roll reversing cold rolling mill will evolve from traditional standalone rolling equipment toward high-precision, automated, intelligent, and specialized systems. On one hand, the increasingly stringent requirements from downstream sectors—including stainless steel, copper strip, aluminum strip, precision alloy strip, battery materials, and electronic metal foils—regarding thickness tolerance, strip shape quality, surface finish, and batch-to-batch consistency will drive the integration of advanced features into four-high reversing cold rolling mills. These features include Automatic Gauge Control (AGC), Automatic Flatness Control (AFC), in-line thickness measurement, closed-loop tension control, automatic roll changing, data acquisition systems, and remote operation and maintenance systems. On the other hand, compared to continuous cold rolling lines, four-high reversing mills retain distinct advantages: lower capital investment, a smaller footprint, and suitability for high-mix, low-volume production. Consequently, there remains a steady demand for these mills within small-to-medium-sized metal processing enterprises, the non-ferrous metal strip sector, the production of high-end thin strips, and the modernization of aging production lines. Going forward, the focal point of industry competition will shift beyond the mere manufacturing of the mechanical mill body; instead, it will evolve toward the provision of comprehensive, integrated solutions encompassing the 'mill body + hydraulic system + electrical automation + in-line inspection + process modeling + after-sales modernization services.' High-end specialization, energy efficiency, domestic substitution, and intelligent operation and maintenance will emerge as the primary developmental trends.

This report studies the global Four-Roll Reversing Cold Rolling Mill production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Four-Roll Reversing Cold Rolling Mill and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Four-Roll Reversing Cold Rolling Mill that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Four-Roll Reversing Cold Rolling Mill total production and demand, 2021-2032, (Units)

Global Four-Roll Reversing Cold Rolling Mill total production value, 2021-2032, (USD Million)

Global Four-Roll Reversing Cold Rolling Mill production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Four-Roll Reversing Cold Rolling Mill consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Four-Roll Reversing Cold Rolling Mill domestic production, consumption, key domestic manufacturers and share

Global Four-Roll Reversing Cold Rolling Mill production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Four-Roll Reversing Cold Rolling Mill production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Four-Roll Reversing Cold Rolling Mill production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Four-Roll Reversing Cold Rolling Mill market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANDRITZ Group, SMS Group, Tenova, Danieli, MINO, Butech Bliss, Achenbach, Wuxi Hercules Cold Rolling Mill, Wuxi MAZS Machinery, Moran Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Four-Roll Reversing Cold Rolling Mill market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Four-Roll Reversing Cold Rolling Mill Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Four-Roll Reversing Cold Rolling Mill Market, Segmentation by Type:

Narrow-Band Type (Width ? 450 mm)

Medium-Band Type (Width 450?1250 mm)

Wide-Band Type (Width 1250?2000 mm)

Global Four-Roll Reversing Cold Rolling Mill Market, Segmentation by Thickness:

Conventional Cold Rolling Mill

Automatic Thickness Control Cold Rolling Mill

Global Four-Roll Reversing Cold Rolling Mill Market, Segmentation by Rolling Force:

Small Rolling Mill

Medium Rolling Mill

Large Rolling Mill

Global Four-Roll Reversing Cold Rolling Mill Market, Segmentation by Application:

Steel Industry

Stainless Steel Processing Industry

Non-Ferrous Metals Industry

Automotive Industry

Others

Companies Profiled:

ANDRITZ Group

SMS Group

Tenova

Danieli

MINO

Butech Bliss

Achenbach

Wuxi Hercules Cold Rolling Mill

Wuxi MAZS Machinery

Moran Machinery

Hengzhong Heavy

Wuxi Abilink Machinery Equipment

Wuxi Ruihua Metallurgical Machinery

Wuxi Chuangfu Machinery

KOBELCO

JP Steel Plantech

FENN Torin

Key Questions Answered:

1. How big is the global Four-Roll Reversing Cold Rolling Mill market?
2. What is the demand of the global Four-Roll Reversing Cold Rolling Mill market?
3. What is the year over year growth of the global Four-Roll Reversing Cold Rolling Mill market?
4. What is the production and production value of the global Four-Roll Reversing Cold Rolling Mill market?
5. Who are the key producers in the global Four-Roll Reversing Cold Rolling Mill market?
6. What are the growth factors driving the market demand?

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