

Global Four-High Reversible Cold Rolling Mill Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Four-High Reversible Cold Rolling Mill market size was valued at US\$ 855 million in 2025 and is forecast to a readjusted size of US\$ 1202 million by 2032 with a CAGR of 5.0% during review period.

A four-high reversible cold rolling mill is a cold rolling device comprising two upper and two lower work rolls, as well as two upper and two lower backup rolls, capable of performing reciprocating rolling on metal strips or sheets. Its operating principle involves applying rolling pressure to metal materials?such as steel, stainless steel, copper, and aluminum strips?via the work rolls at ambient temperature or below the recrystallization temperature. This process progressively reduces the material's thickness while simultaneously improving its surface quality, thickness accuracy, and flatness. The backup rolls serve to enhance the rigidity of the work rolls and minimize deflection within the roll system. The term "reversible" signifies that the workpiece can be passed back and forth between the two sides of the mill, allowing for the required thickness reduction to be achieved over multiple passes. This configuration is well-suited for the production of small-to-medium batches of high-precision metal strips across a wide range of specifications, and it is widely utilized in the cold rolling of steel sheets, stainless steel strips, copper and aluminum alloy strips, precision foils, and in the deep processing of metal sheets and strips.

The upstream segment of the four-high reversible cold rolling mill industry chain primarily encompasses castings and forgings, rolling rolls, bearings, speed reducers, main drive motors, hydraulic AGC (Automatic Gauge Control) systems, roll bending systems, tension control systems, PLC/electrical control systems, thickness gauges, flatness meters, lubrication and cooling systems, uncoilers, coilers, and mill stand

structural components. Among these, the work rolls, backup rolls, main drive system, hydraulic AGC, and automation control systems are the critical components that determine rolling precision, flatness quality, and equipment stability. The midstream segment consists of manufacturers of complete cold rolling mill equipment, responsible for the design of the mill body, roll system configuration, mechatronic-hydraulic integration, thickness and flatness control, uncoiling and coiling systems, and the commissioning of the entire production line. Their product offerings typically include four-high, six-high, and twenty-high reversible cold rolling mills, as well as ancillary pickling, annealing, and finishing equipment. The downstream segment primarily involves the processing of carbon steel, stainless steel, silicon steel, copper strips, aluminum strips, nickel alloy strips, and precision metal foils, utilized in the production of automotive panels, appliance panels, electronic copper foils, decorative stainless steel strips, hardware materials, and various precision metal strips. The gross profit margin for four-high reversible cold rolling mills stands at approximately 27%.

In 2025, the average price of a four-high reversible cold rolling mill is \$500 k per unit, with sales reaching 1,662 units and a total production capacity of 2,340 units.

The core advantage of the four-high reversible cold rolling mill lies in its suitability for processing a wide variety of materials in small batches with high precision. Compared to continuous cold rolling mills, reversible mills achieve gradual thickness reduction through multiple reciprocating passes; this offers greater adaptability to materials of varying compositions, thicknesses, and widths, making them particularly well-suited for processing stainless steel, copper, and aluminum strips, as well as precision steel strips, and for use in small-to-medium-scale cold rolling enterprises. Furthermore, the capital investment required for such equipment is relatively lower than that for large-scale continuous rolling lines, and production organization is more flexible; consequently, these mills continue to enjoy steady demand within the sectors of deep metal processing and precision strip manufacturing.

The focal point of industry competition is shifting from mere mechanical manufacturing toward the integration of mechanical, electrical, and hydraulic systems, alongside advanced automation control capabilities. The performance of a four-high reversible cold rolling mill depends not only on the structural strength of its mill stand and the quality of its rolls but also on the synergistic interplay of various subsystems—including hydraulic AGC (Automatic Gauge Control), tension control, roll bending control, strip shape control, thickness measurement systems, lubrication and cooling systems, and automation control software. Downstream customers are increasingly prioritizing finished product thickness accuracy, surface quality, strip shape stability, equipment

uptime, and maintenance costs; as a result, equipment manufacturers possessing comprehensive capabilities in full-line design, automation integration, and process commissioning hold a distinct competitive advantage.

In the future, four-high reversible cold rolling mills are poised to evolve toward higher precision, greater intelligence, and increased specialization. Driven by rising demand for high-quality metal strips across industries such as automotive, home appliances, electronics, new energy, and precision hardware, these mills will be increasingly equipped with advanced features such as online thickness measurement, strip shape detection, automatic roll-gap adjustment, digital process parameter management, and remote operation and maintenance systems. Concurrently, equipment designs will become further segmented and customized to cater to specific rolling materials?including stainless steel, copper-aluminum alloys, silicon steel, nickel alloys, and new energy materials. While competition among standard, entry-level models is expected to intensify, mid-to-high-end equipment?characterized by superior precision, high stability, and comprehensive full-line delivery capabilities?will continue to enjoy significant room for growth.

This report is a detailed and comprehensive analysis for global Four-High Reversible Cold Rolling Mill market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Four-High Reversible Cold Rolling Mill market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Four-High Reversible Cold Rolling Mill market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Four-High Reversible Cold Rolling Mill market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Four-High Reversible Cold Rolling Mill market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Four-High Reversible Cold Rolling Mill

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Four-High Reversible Cold Rolling Mill market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMS Group, Danieli, ANDRITZ, Primetals Technologies, Fagor Arrasate, John Cockerill, MINO, Nidec Conversion, JP Steel Plantech, Butech Bliss, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Four-High Reversible Cold Rolling Mill market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Narrow-Strip Cold Rolling Mill

Medium-Wide Strip Cold Rolling Mill

Wide-Strip Cold Rolling Mill

Ultra-Wide Strip Cold Rolling Mill

Market segment by Rolling Speed

Low-Speed Type (<300 m/min)

Medium-Speed Type (300-800 m/min)

High-Speed Type (>800 m/min)

Market segment by Degree of Automation

Conventional Cold Rolling Mill

Automatic Thickness Control Cold Rolling Mill

Market segment by Application

Steel Industry

Stainless Steel Processing Industry

Non-Ferrous Metals Industry

Automotive Industry

Others

Major players covered

SMS Group

Danieli

ANDRITZ

Primetals Technologies

Fagor Arrasate

John Cockerill

MINO

Nidec Conversion

JP Steel Plantech

Butech Bliss

FENN

International Rolling Mills

American Steel Products

Element Machinery

Wuxi Hercules Cold Rolling Mill

Wuxi MAZS Machinery

Moran Machinery

Hengzhong Heavy

Wuxi Abilink Machinery Equipment

Wuxi Ruihua Metallurgical Machinery

Wuxi Chuangfu Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Four-High Reversible Cold Rolling Mill product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Four-High Reversible Cold Rolling Mill, with price, sales quantity, revenue, and global market share of Four-High Reversible Cold Rolling Mill from 2021 to 2026.

Chapter 3, the Four-High Reversible Cold Rolling Mill competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Four-High Reversible Cold Rolling Mill breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Four-High Reversible Cold Rolling Mill market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Four-High Reversible Cold Rolling Mill.

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