

Global Four-High Aluminium Foil Rolling Mills Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G69581D93E9AEN.html>

Date: July 2026

Pages: 117

Price: US\$ 4,480.00 (Single User License)

ID: G69581D93E9AEN

Abstracts

The global Four-High Aluminium Foil Rolling Mills market size is expected to reach \$ 910 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Four-High Aluminium Foil Rolling Mills are precision rolling machines using a four-roll configuration to reduce aluminium strip into thin foil, with two work rolls and two backup rolls providing stable rolling force, thickness control, and surface quality. Compared with simpler rolling equipment, their advantages lie in stronger rigidity, better gauge accuracy, higher rolling stability, improved foil flatness, and stronger suitability for medium-to-high-end aluminium foil production. In 2025, production was approximately 700 units and the average price was USD 1 million per unit. The industry's capacity utilization rate in 2025 was about 68% and the average gross margin was around 25%. Upstream, the key inputs include high-chromium alloy forged steel rolls, cast steel mill housings, precision bearings, servo hydraulic valves, and motors, with representative suppliers such as Sinosteel Xingtai Machinery & Mill Roll, SKF, and Bosch Rexroth providing core rolling components, bearing systems, and hydraulic control parts. The midstream segment focuses on mill stand structural design, roll gap control, hydraulic screw-down system integration, tension control, lubrication and cooling system design, automatic gauge control, flatness control, vibration suppression, precision assembly, commissioning, and reliability verification, which together determine rolling accuracy, foil thickness consistency, surface quality, production stability, and equipment lifecycle cost. Downstream, Four-High Aluminium Foil Rolling Mills are mainly used for packaging aluminium foil, capacitor aluminium foil, and battery aluminium foil, with representative customer companies including Dingsheng New Materials, UACJ, and LOTTE Aluminium.

Four-High Aluminium Foil Rolling Mills will be driven by aluminium foil producers upgrading equipment for higher thickness accuracy, better flatness, and more stable continuous rolling. Packaging aluminium foil provides a steady demand base, while capacitor aluminium foil requires cleaner surfaces and tighter gauge control. Battery aluminium foil is becoming the more demanding application, as lithium battery production pushes foil toward thinner gauges, higher consistency, and lower defect rates. Compared with simpler rolling equipment, four-high mills are better positioned for producers that need balanced cost, precision, and production stability. Future competition will focus on roll system rigidity, automatic gauge control, vibration suppression, surface quality, and long-term operating reliability.

This report studies the global Four-High Aluminium Foil Rolling Mills production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Four-High Aluminium Foil Rolling Mills and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Four-High Aluminium Foil Rolling Mills that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Four-High Aluminium Foil Rolling Mills total production and demand, 2021-2032, (Units)

Global Four-High Aluminium Foil Rolling Mills total production value, 2021-2032, (USD Million)

Global Four-High Aluminium Foil Rolling Mills production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Four-High Aluminium Foil Rolling Mills consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Four-High Aluminium Foil Rolling Mills domestic production, consumption, key domestic manufacturers and share

Global Four-High Aluminium Foil Rolling Mills production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Four-High Aluminium Foil Rolling Mills production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Four-High Aluminium Foil Rolling Mills production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Four-High Aluminium Foil Rolling Mills market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Achenbach Buschh?tten (Germany), Danieli (Italy), Primetals Technologies (United Kingdom), MINO Group (Italy), SMS group (Germany), IHI Metaltech (Japan), China Nerin Engineering (China), China Nonferrous Metals Processing Technology (China), Hongye Technology (China), Zhuoshen Non-ferrous Metals Plant & Equipment (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Four-High Aluminium Foil Rolling Mills market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Four-High Aluminium Foil Rolling Mills Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Four-High Aluminium Foil Rolling Mills Market, Segmentation by Type:

Roughing Mills

Intermediate Mills

Finishing Mills

Global Four-High Aluminium Foil Rolling Mills Market, Segmentation by Strip Width:

Width

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