

Global Four-Axis Collaborative Robotic Arm Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Four-Axis Collaborative Robotic Arm market size was valued at US\$ 454 million in 2025 and is forecast to a readjusted size of US\$ 1150 million by 2032 with a CAGR of 14.2% during review period.

In 2025, global Four-Axis Robotic Arm production reached approximately 18k units, with an average global market price of around US\$25k per unit.

A four-axis collaborative robotic arm is a four-DoF industrial robot designed with collaborative-robot principles, enabling high-speed pick-and-place, assembly, sorting, machine tending, and simple orientation adjustments within a compact workspace. It incorporates collaborative safety features such as force/torque limiting, collision detection, safety monitoring, and low-inertia structures to support close human–robot interaction. Compared with traditional four-axis robots, four-axis cobots emphasize ease of deployment, flexibility, and safer operation, often allowing shared workspaces with reduced guarding, making them suitable for 3C electronics, light assembly, packaging/sorting, pharma/personal care, and flexible workcells where fast changeovers matter.

Upstream for four-axis cobots includes structural materials and precision parts (aluminum/steel, castings and machined components), motion and support parts (reducers, bearings, gears/ball screws and guides), drive and control systems (servo motors, drives, encoders, controllers), collaborative-safety components (force/torque sensing, collision detection and safety control modules), electrical interconnects and wiring, plus end-flange interfaces. Midstream covers robot design and manufacturing,

assembly and calibration, collaborative safety algorithms and certifications, software ecosystems and communication integration, and application packaging with grippers/vision/tool changers. Downstream demand is driven by integrators and end users in 3C electronics, light automotive component assembly, food & beverage and packaging, pharma/personal care, machine tending, and warehousing/logistics. Representative upstream suppliers include aluminum (Alcoa, CHALCO), bearings (SKF, NSK), reducers (Nabtesco, Harmonic Drive), servo/control (Siemens, Mitsubishi Electric), and sensors (SICK, Keyence); representative downstream players include electronics manufacturing (Foxconn), auto components (Bosch), e-commerce logistics (Amazon), and food & beverage (Coca-Cola).

The four-axis collaborative robot segment exists but is clearly niche and highly application-dependent. In tasks requiring fast planar pick-and-place, assembly, and sorting—while reducing guarding and improving changeover efficiency—four-axis cobots offer compact footprints, high throughput, and lightweight deployment, making them attractive for workstation automation in 3C electronics, light assembly, packaging, and lab/pharma/personal care. However, limited orientation freedom means many 3D pose-intensive processes (e.g., multi-angle fastening or complex finishing paths) favor six-axis cobots, while pure pick-and-place is often addressed by cost-effective SCARA or delta robots. As a result, four-axis cobots tend to penetrate as “best-fit solutions” for specific workstations rather than a universal platform. Industry trends point to higher power density, lighter weight, better repeatability, and tighter integration of collaborative safety functions, along with deeper integration with vision guidance, force control, tool changers, and industrial networking/IO-Link to reduce integration and commissioning effort via application packages. Growth is driven by labor constraints, tightening safety compliance, increasing demand for flexible manufacturing and fast changeovers, and the need to reduce downtime and improve OEE. Challenges include a smaller supplier ecosystem than six-axis cobots, added complexity from collaborative safety certification and on-site risk assessment, and higher requirements for sealing, protection, and lifetime validation in harsh environments—combined with cost volatility in core components (servo systems, reducers, sensors), which can affect total cost of ownership and scaling.

This report is a detailed and comprehensive analysis for global Four-Axis Collaborative Robotic Arm market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Four-Axis Collaborative Robotic Arm market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Four-Axis Collaborative Robotic Arm market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Four-Axis Collaborative Robotic Arm market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Four-Axis Collaborative Robotic Arm market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Four-Axis Collaborative Robotic Arm

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Four-Axis Collaborative Robotic Arm market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, KUKA, ABB, Yaskawa, Nachi, Kawasaki Robotics, Comau, EPSON Robots, Staubli, Omron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Four-Axis Collaborative Robotic Arm market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Load ?20Kg

Load?20Kg

Market segment by Working Radius

400–600 mm

700–1000 mm

1100–1600 mm

Others

Market segment by Installation Methods

Tabletop

Wall-Mounted

Floor-Standing

Market segment by Application

Electronic

Medical Industry

Military

Aerospace Industry

Logistics Industry

Automobile Industry

Food Industry

Others

Major players covered

FANUC

KUKA

ABB

Yaskawa

Nachi

Kawasaki Robotics

Comau

EPSON Robots

Staubli

Omron

DENSO Robotics

Panasonic

Mitsubishi Electric

Yamaha

Universal Robots

Hyundai Robotics

EVS Robotics

Shanghai STEP Electric

ESTUN

LBBBD

Zhejiang Qianjiang Robot

Shanghai TURIN Chi Robot

Tamasec Robot

ROKAE

Guangdong Topstar Technology

Hitbot

EFORT

Huayan Robotics

ADTECH

Dobot

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Four-Axis Collaborative Robotic Arm product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Four-Axis Collaborative Robotic Arm, with price, sales quantity, revenue, and global market share of Four-Axis Collaborative Robotic Arm from 2021 to 2026.

Chapter 3, the Four-Axis Collaborative Robotic Arm competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Four-Axis Collaborative Robotic Arm breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Four-Axis Collaborative Robotic Arm market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Four-Axis Collaborative Robotic Arm.

Chapter 14 and 15, to describe Four-Axis Collaborative Robotic Arm sales channel, distributors, customers, research findings and conclusion.

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