

Global Fountain and Swimming Pool Lighting Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fountain and Swimming Pool Lighting market size was valued at US\$ 427 million in 2025 and is forecast to a readjusted size of US\$ 568 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global Fountain and Swimming Pool Lighting production reached approximately 16,600 k units with an average global market price of around US\$ 25 per unit, and a gross profit margin of approximately 10%-30%. Fountain and swimming pool lighting refers to purpose-built luminaires designed to operate in and around water features especially fully submerged (underwater) or splash-zone environments to illuminate pools, fountains, jets, waterfalls, and architectural water scenes for safety, ambiance, and visual effects. These products include niche/recessed pool lights, surface-mounted underwater lights, fountain ring lights around nozzles, linear underwater luminaires for edges and water curtains, and retrofit LED replacements for legacy halogen fixtures. Because they work in wet, chemically aggressive conditions (chlorinated pool water, possible saltwater systems, cleaning agents, and continuous thermal cycling), fountain and pool lights are engineered with high ingress protection (commonly IP67/IP68 for submerged use), robust sealing and cable glands, corrosion-resistant housings (often 316 stainless steel, bronze/brass, or engineered polymers), and electrical designs that prioritize isolation and safety typically using low-voltage AC or DC with suitable transformers/drivers. In addition to basic white illumination, many systems offer RGB/RGBW color changing and control interfaces ranging from simple switching to advanced DMX-based show control for choreographed fountain performances. Optical design is also application-specific: wide beam patterns are used to wash pool walls and floors evenly, while narrow or shaped beams highlight fountain jets and moving water textures without glare.

The fountain and swimming pool lighting market is shaped by a mix of safety-driven baseline demand and design-driven upgrade cycles as owners and operators aim to improve nighttime usability and create more visually compelling water features. In residential pools, purchasing is often influenced by retrofit opportunities?replacing legacy halogen fixtures with LED solutions that offer longer service life, lower maintenance, and optional color-changing effects?while commercial pools and public facilities emphasize reliability, code compliance, serviceability, and consistent illumination that supports safe operation. In fountains and architectural water features, lighting is increasingly treated as part of an integrated ?show? system, where fixtures, drivers, and controls must work together with pumps and nozzles to deliver synchronized effects, making system compatibility and control capabilities as important as the luminaire itself. Technology competition centers on durable waterproof construction, corrosion resistance in chlorinated or saltwater environments, optical performance that minimizes glare and highlights moving water, and control flexibility from simple switching to DMX-based programming. The supply landscape spans pool-equipment brands, specialized underwater lighting manufacturers, and fountain system integrators, with regional contractors and service networks playing a major role in specification and replacement decisions. Overall, market momentum comes from steady new-build demand in pools and water features, combined with ongoing modernization projects that prioritize LED performance, simplified maintenance, and upgraded lighting experiences.

This report is a detailed and comprehensive analysis for global Fountain and Swimming Pool Lighting market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fountain and Swimming Pool Lighting market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fountain and Swimming Pool Lighting market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling

prices (US\$/Unit), 2021-2032

Global Fountain and Swimming Pool Lighting market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fountain and Swimming Pool Lighting market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fountain and Swimming Pool Lighting

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fountain and Swimming Pool Lighting market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pentair, Hayward, AstralPool, Jandy, Waterco, Emaux, Spa Electrics, WIBRE, PAL Lighting, CMP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fountain and Swimming Pool Lighting market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Multi-color Lighting

White Lighting

Market segment by Installation

Recessed Type

Surface Mount Type

Others

Market segment by Ingress Protection

IP67

IP68

Others

Market segment by Application

Commercial

Residential

Major players covered

Pentair

Hayward

AstralPool

Jandy

Waterco

Emaux

Spa Electrics

WIBRE

PAL Lighting

CMP

OASE

Kasco Marine

Otterbine

Crystal Fountains

Fontana Fountains

Lumascap

Hydrel

Aquascape

Designplan Lighting

Kon Lighting

Maxillum

WAKING Lighting

Wibre

Huaxia Lighting

R&C Lighting

Judeng Lighting

Chongqing Xinyuanhui Optoelectronics Technology

Teclumen

Perlo

Pahlen

Astel Lighting

Armadillo Lighting

All4light

Wenzhou SWIN LED Lighting

Shenzhen Heguang Lighting

LIGMAN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fountain and Swimming Pool Lighting product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fountain and Swimming Pool Lighting, with price, sales quantity, revenue, and global market share of Fountain and Swimming Pool Lighting from 2021 to 2026.

Chapter 3, the Fountain and Swimming Pool Lighting competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fountain and Swimming Pool Lighting breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fountain and Swimming Pool Lighting market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fountain and Swimming Pool Lighting.

Chapter 14 and 15, to describe Fountain and Swimming Pool Lighting sales channel, distributors, customers, research findings and conclusion.

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